

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:)	PROMESA Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO)	Case No. 17 BK 3283-LTS
as representative of)	(Jointly Administered)
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i>)	
Debtors. ¹)	
In re:)	PROMESA Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO)	Case No. 17 BK 4780-LTS ²
as representative of)	(Jointly Administered)
PUERTO RICO ELECTRIC POWER AUTHORITY (“PREPA”),)	
Debtors. ³)	

¹ The Debtors in these title III cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² The last four (4) digits of PREPA’s federal tax identification number are 3747.

³ The PREPA title III case is not jointly administered with the Commonwealth of Puerto Rico, *et al.*, title III cases jointly administered under No. 17 BK 3283-LTS. This Application is filed both in the PREPA Title III case and the Commonwealth of Puerto Rico, *et al.* Title III cases.

**APPLICATION OF OVERSIGHT BOARD FOR ENTRY OF ORDER (I) RATIFYING
CONTINUED APPOINTMENT OF LEAD MEDIATOR AND (II) APPOINTING
WILLKIE FARR & GALLAGHER LLP AS SPECIAL ADVISOR
TO THE LEAD MEDIATOR**

TO THE HONORABLE JUDGE LAURA TAYLOR SWAIN,
UNITED STATES DISTRICT JUDGE:

The Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the sole Title III representative of the Commonwealth of Puerto Rico (the “Commonwealth”), the Puerto Rico Sales Tax Financing Corporation (“COFINA”), the Puerto Rico Highways and Transportation Authority (“HTA”), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”), and the Puerto Rico Electric Power Authority (“PREPA,” and together with the Commonwealth, COFINA, HTA, and ERS, the “Debtors”) pursuant to section 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”),⁴ respectfully submits this application (the “Application”), pursuant to sections 316 and 317 of PROMESA and section 105(a) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), made applicable to these cases pursuant to section 301(a) of PROMESA, for entry of an order (the “Proposed Order”),⁵ substantially in the form attached hereto as **Exhibit A**: (I) ratifying the continued appointment of the Lead Mediator on the Mediation Team appointed in PREPA’s Title III Case (each as defined below), (II) appointing Willkie Farr & Gallagher LLP (“Willkie”) as special advisor to the Lead Mediator on the terms set forth herein, to assist the Lead Mediator in the performance of her duties in PREPA’s Title III Case, and (III) granting any additional relief required to effectuate the foregoing. In support of this Application, the Oversight Board, as PREPA’s Title III representative, submits the Declaration of

⁴ PROMESA is codified at 48 U.S.C. §§ 2101-2241.

⁵ In the event of any inconsistency between this Application and the Proposed Order, the Proposed Order shall govern.

John C. Longmire (the “Longmire Declaration”), attached hereto as Exhibit B, and respectfully states as follows:

JURISDICTION AND VENUE

1. The United States District Court for the District of Puerto Rico (the “Court”) has subject matter jurisdiction over this Application pursuant to section 306(a) of PROMESA.

2. Venue is proper in this district pursuant to section 307(a) of PROMESA.

3. The statutory predicate for the relief sought herein is sections 316 and 317 of PROMESA and section 105(a) of the Bankruptcy Code, made applicable to these cases by section 301(a) of PROMESA.

BACKGROUND

4. On June 30, 2016, the Oversight Board was established under section 101(b) of PROMESA. On August 31, 2016, President Obama appointed the Oversight Board’s seven voting members.

5. Pursuant to section 315 of PROMESA, “[t]he Oversight Board in a case under this title is the representative of the debtor[s]” and “may take any action necessary on behalf of the debtor[s] to prosecute the case[s] of the debtor[s], including filing a petition under section 304 of [PROMESA] . . . or otherwise generally submitting filings in relation to the case[s] with the court.”

6. On September 30, 2016, the Oversight Board designated the Debtors as covered entities under section 101(d) of PROMESA.

7. On July 2, 2017, the Oversight Board issued a restructuring certification pursuant to sections 104(j) and 206 of PROMESA and filed a voluntary petition for relief for

PREPA pursuant to section 304(a) of PROMESA, commencing a case under title III thereof (“PREPA’s Title III Case”).

8. United States District Judge Laura Taylor Swain was designated to serve as the presiding judge in the Commonwealth’s Title III Case and all Title III cases of the Commonwealth’s instrumentalities in which a motion for joint administration is filed (collectively, the “Title III Cases”).⁶ The Title III Cases are administered jointly, although the PREPA case has an additional separate docket [No. 17 BK 3283-LTS, ECF Nos. 242, 537; No. 17 BK 4780-LTS, ECF No. 340]. On April 8, 2022, the Court entered two orders in respect of initiating mediation, one to appoint a mediation team (the “Mediation Team”) [No. 17 BK 4780-LTS, ECF No. 2772] (the “Appointment Order”), and the other to establish the terms and conditions of the proposed mediation, which was intended to facilitate confidential settlement negotiations of any and all issues and proceedings arising in PREPA’s Title III Case (the “Mediation”) [No. 17 BK 4780-LTS, ECF No. 2773] (the “Mediation Order”).

9. Under the Mediation Order, the Mediation was originally set to terminate on June 1, 2022 at 11:59 p.m. (Atlantic Standard Time) (the “Termination Date”). To date, there have been five extensions of the Termination Date, with the most recent extension until September 16, 2022 at 11:59 p.m. (Atlantic Standard Time) unless extended by the Mediation Team to September 30, 2022 at 11:59 p.m., or extended further by the Court after due notice. On September 16, 2022, the Mediation Team did not exercise its discretion to extend the Termination Date and the Mediation terminated. On September 20, 2022, the Court entered an order providing that, “[n]otwithstanding the expiration of the term of the Mediation, Judges Chapman, Drain, and

⁶ Background information regarding the Commonwealth and its instrumentalities, and the commencement of the Title III Cases, is contained in the Notice of Statement of Oversight Board in Connection with PROMESA Title III Petition [No. 17 BK 3283-LTS, ECF No. 1], and the Notice of Filing of Statement of Oversight Board Regrading PREPA’s Title III Case [No. 17 BK 4780-LTS, ECF No. 2].

Shannon remain the designated Mediation Team for the Title III case of [PREPA] with authority to continue to facilitate negotiations among stakeholders in [PREPA's case]" and directed that the Mediation Team file, on or before September 26, 2022, a proposed continued mediation order.

10. Under the Appointment Order, the members of the Mediation Team are the Honorable Shelley C. Chapman (the "Lead Mediator"), the Honorable Robert D. Drain, and the Honorable Brendan L. Shannon (collectively, the "Mediators").

11. On June 30, 2022, the Lead Mediator retired from her role as United States Bankruptcy Judge for the Southern District of New York.⁷ By order of the Judicial Council of the Second Circuit dated June 13, 2022, the Lead Mediator was recalled to continue her service from July 1, 2022 through September 30, 2022.⁸

RELIEF REQUESTED

12. By this Application, the Oversight Board, as the Debtors' Title III representative, respectfully requests entry of the Proposed Order, (I) ratifying the continued appointment of the Lead Mediator in PREPA's Title III Case, notwithstanding her retirement from the federal bench, (II) appointing Willkie (at which the Lead Mediator will serve as Senior Counsel immediately following the completion of her recall service), as special advisor to the Lead Mediator on the terms set forth herein, to assist the Lead Mediator in the performance of her duties in the PREPA case, and (III) granting any additional relief required to effectuate the foregoing.

⁷ Press Release, Recall of Bankruptcy Judges Chapman and Drain (June 24, 2022) (<https://www.nysb.uscourts.gov/news/recall-bankruptcy-judges-chapman-and-drain>).

⁸ Order of Recall, Judicial Council of the Second Circuit, dated June 13, 2022 (<https://www.nysb.uscourts.gov/sites/default/files/pdf/OrderofRecall-Chapman.pdf>).

I. Lead Mediator's Continued Appointment

13. Each of the Mediators was designated to serve as a judicial mediator in PREPA's Title III Case. Appointment Order at 2.

14. To further the Court's mandate to promptly resolve the topics of the Mediation (the "Mediation Topics") and to facilitate such negotiations by the Mediation Team under the terms of the Mediation Order, the Oversight Board, as PREPA's representative, seeks to ratify the Lead Mediator's appointment as such, in her new capacity as Senior Counsel at Willkie, through the Termination Date, as such date may be extended from time to time. The term of the Lead Mediator's appointment shall be six months from the date of entry of the Proposed Order, renewable upon the mutual consent of the Mediation Team and the Mediation Parties, with such renewal being approved by order of the Court.

II. Willkie's Appointment

A. Willkie's Qualifications

15. The Oversight Board, as PREPA's representative, seeks to appoint Willkie as special advisor to the Lead Mediator to assist her in the performance of her duties with respect to the Mediation. The Oversight Board, as PREPA's representative, is familiar with the professional standing and reputation of Willkie, Willkie's expertise and experience in the areas of business reorganization and restructuring, and its exemplary qualifications to perform the Services (as defined below) required by the Lead Mediator to fulfill her duties.

B. Services To Be Provided

16. Subject to entry of the Proposed Order, in consideration for the compensation contemplated herein, Willkie will perform such services (the "Services") as requested by the Lead Mediator and as contemplated by the Appointment Order. In particular, the

Lead Mediator intends to continue to have her former law clerk, Jamie Eisen, assist her in the Mediation in Ms. Eisen's new capacity as Counsel at Willkie.

C. Willkie's Disinterestedness

17. Willkie has reviewed the list of material interested parties in PREPA's Title III Case identified to Willkie by counsel to the Oversight Board (the "PREPA MIP List," identified in sections 1–3, 4(D), 5(D), 6, 7(D), 8(D), and 9(D) of the Material Interested Party List, and as annexed to the Longmire Declaration as Schedule 1). To the best of Willkie's knowledge, information and belief as of the date hereof, and except to the extent otherwise disclosed in the Longmire Declaration, Willkie: (a) is a "disinterested person" pursuant to section 2(e)(2)(A) of the Puerto Rico Recovery Accuracy in Disclosures Act, Pub. L. No. 117-82 ("PRRADA"); and (b) does not hold or represent an adverse interest in connection with PREPA's Title III Case pursuant to section 2(e)(2)(B) of PRRADA.

18. Given the large number of PREPA MIP List parties, and despite the efforts to identify and disclose Willkie's relationships with such material interested parties, Willkie is unable to state with certainty that every client relationship or other connection has been disclosed in the Longmire Declaration. Willkie has informed the Oversight Board that it will make additional disclosures to this Court if it becomes aware of any additional connections to the PREPA MIP List parties.

19. The Oversight Board, as representative of PREPA, is informed that Willkie will not share any compensation to be paid by PREPA with any other person, other than the Lead Mediator and the partners, counsel and associates of Willkie.

20. The Oversight Board, as representative of PREPA, is further informed that the Lead Mediator, in her new capacity as Senior Counsel at Willkie, and Ms. Eisen, in her new

capacity as Counsel at Willkie, will each be paid a fixed salary. Accordingly, the Lead Mediator will not be personally financially impacted by any increase or decrease in revenue received by Willkie from any client.

D. Professional Compensation

21. Willkie's decision to advise and assist the Lead Mediator in connection with PREPA's Title III Case is subject to its ability to be appointed in accordance with the Proposed Order.

22. In consideration of Willkie's Services and the Lead Mediator's services together, Willkie, the Lead Mediator, and the Oversight Board (on behalf of itself and PREPA) have agreed upon compensation of \$50,000 per month (each, a "Monthly Fee"), payable by PREPA on the 15th of each month, beginning in October 2022, without need for the filing of any reports. For the avoidance of doubt, under no circumstances shall the Monthly Fees be an obligation of the Mediation Team or the Oversight Board.

23. In addition to any fees payable to Willkie, PREPA will reimburse Willkie for all of Willkie's reasonable and necessary expenses as they are incurred in performing the Services; *provided, however,* that Willkie shall obtain prior written consent from the Oversight Board, as representative of PREPA, for any individual expense in excess of \$1,500, which consent shall not be unreasonably withheld. Such expenses include, without limitation, in-sourced document production costs and travel costs. Willkie will maintain records in support of any actual, necessary costs and expenses incurred in connection with the rendering of the Services.

24. Because Willkie's compensation is based on fixed Monthly Fees, the Lead Mediator respectfully requests that Willkie's professionals who advise or provide professional services to or on behalf of the Lead Mediator and personnel in administrative departments not be

required to maintain any time records, and that it not be required to provide or conform to any schedule of hourly rates. To the extent that Willkie would otherwise be required to submit more detailed time records for its professionals by applicable procedures and orders of the Court, the Mediation Team respectfully request that this Court waive such requirements.

E. Indemnification

25. As part of the overall consideration to Willkie under the terms of the Proposed Board, the Oversight Board (on behalf of PREPA) has agreed that PREPA will indemnify and exculpate any and all Willkie attorneys or professionals in connection with the Mediation, except to the extent any losses, claims, damages, expenses, or liabilities of Willkie attorneys or professionals are finally judicially determined to have resulted primarily from their bad faith, gross negligence, or willful misconduct. To that end, this Application seeks a limited modification to paragraph 16 of the Mediation Order to include “legal advisor” in the definition of “Mediation Team.”⁹

BASIS FOR RELIEF

26. Bankruptcy Code section 363, governing the use of a debtor’s property, does not apply to Title III cases. Pursuant to the Oversight Board’s discretion as PREPA’s Title III representative and powers under section 315(a) and (b) of PROMESA, and pursuant to Bankruptcy Code section 105(a), made applicable to the Title III Cases by section 301(a) of PROMESA, the Court is permitted to enter the Proposed Order, ratifying the appointment of the Lead Mediator and appointing Willkie to serve as her special advisor in PREPA’s Title III Case. Additionally, section 105(a) of the Bankruptcy Code provides, in relevant part, that: “[t]he court

⁹ Paragraph 16 of the Mediation Order provides: “When used in this paragraph, ‘Mediation Team’ includes not only the Mediation Team but also each member of the Mediation Team and the Mediation Team’s and its members’ judicial clerks, court staff, and financial advisor.” Mediation Order, ¶ 16 n.5.

may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title.” 11 U.S.C. § 105(a).

27. The Oversight Board, as Title III representative for PREPA, submits that continued appointment of the Lead Mediator is warranted. In her appointed role, the Lead Mediator assumed significant responsibilities in connection with the Mediation, including serving as the main point of contact for the Mediation Parties, and developed an understanding of (among other things) these cases and the Mediation Topics. The Lead Mediator’s continued appointment will be more efficient than this Court appointing a new Mediator in her stead and will avoid any attendant delays to the Mediation while a new Mediator gets up to speed.

28. In consultation with Willkie, the Oversight Board, as Title III representative for PREPA, has also determined that Willkie’s appointment as the Lead Mediator’s special advisor would serve a substantial public interest. PREPA’s Title III Case involves complex issues. The Lead Mediator’s continued engagement will be significantly enhanced by Willkie’s expertise in restructuring matters both domestically and abroad. In turn, the Mediation Parties will benefit from the combined synergy of Willkie and the Lead Mediator.

29. The Monthly Fees are also appropriate. Assuming the Lead Mediator is permitted to continue in this role in her new capacity as Senior Counsel at Willkie, the rates that Willkie and the Lead Mediator would normally charge would be significantly greater than the Monthly Fee. For example, assuming Willkie professionals and staff, and the Lead Mediator collectively bill 120 hours per month to the Mediation, the Monthly Fee would equal approximately \$417 per hour, which is a significantly lower blended rate than what would otherwise be billed under Willkie’s standard fee arrangements.

30. For all the foregoing reasons, the Oversight Board, as Title III representative for PREPA, respectfully requests entry of the Proposed Order ratifying the Lead Mediator's continued appointment in that role, appointing Willkie as the Lead Mediator's special advisor, and requiring PREPA to pay Willkie the Monthly Fees.

NOTICE

31. The Oversight Board, as Title III representative for PREPA, has provided notice of this Motion to the following parties: (a) the Office of the United States Trustee for the District of Puerto Rico; (b) the indenture trustees and/or agents, as applicable, for the PREPA's bonds; (c) the entities on the list of creditors holding the 20 largest unsecured claims against PREPA; (d) counsel to the statutory committees appointed in PREPA's Title III Case; (e) the Office of the United States Attorney for the District of Puerto Rico; (f) counsel to AAFAF; (g) the Puerto Rico Department of Justice; (h) the Other Interested Parties;¹⁰ and (i) all parties filing a notice of appearance in PREPA's Title III Case. The Oversight Board, as representative for PREPA, submits that, in light of the nature of the relief requested, no other or further notice need be given.

RESERVATION OF RIGHTS

32. The Oversight Board files this Application without prejudice to or waiver of any rights pursuant to section 305 of PROMESA,¹¹ and does not by this Application provide any consent otherwise required by section 305.

¹⁰ The "Other Interested Parties" include the following: (i) counsel to certain of the insurers and trustees of the bonds issued or guaranteed by PREPA; and (ii) counsel to certain ad hoc groups of holders of bonds issued or guaranteed by PREPA.

¹¹ PROMESA section 305 provides:

LIMITATIONS ON JURISDICTION AND POWER OF COURT.

WHEREFORE the Oversight Board, as Title III representative for PREPA, respectfully requests that the Court enter the Proposed Order annexed hereto (a) granting the Application, and (b) granting such other and further relief as is just and proper.

Dated: October 3, 2022
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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Subject to the limitations set forth in titles I and II of this Act, notwithstanding any power of the court, unless the Oversight Board consents or the plan so provides, the court may not, by any stay, order, or decree, in the case or otherwise, interfere with—

- (1) any of the political or governmental powers of the debtor;
- (2) any of the property or revenues of the debtor; or
- (3) the use or enjoyment by the debtor of any income-producing property.

PROMESA § 305.

EXHIBIT A

Proposed Order

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:)	PROMESA Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO)	Case No. 17 BK 3283-LTS
as representative of)	(Jointly Administered)
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i>)	
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PUERTO RICO ELECTRIC POWER AUTHORITY (“PREPA”),)	
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¹ The Debtors in these title III cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² The last four (4) digits of PREPA’s federal tax identification number are 3747.

³ The PREPA title III case is not jointly administered with the Commonwealth of Puerto Rico, *et al.*, title III cases jointly administered under No. 17 BK 3283-LTS. This Application is filed both in the PREPA Title III case and the Commonwealth of Puerto Rico, *et al.* Title III cases.

**ORDER (I) RATIFYING CONTINUED APPOINTMENT OF LEAD MEDIATOR AND (II) APPOINTING
WILLKIE FARR & GALLAGHER LLP AS SPECIAL ADVISOR TO THE LEAD MEDIATOR**

Upon consideration of the *Application of Oversight Board for Entry of Order (I) Ratifying Continued Appointment Of Lead Mediator And (II) Appointing Willkie Farr & Gallagher LLP as Special Advisor to the Lead Mediator* (Docket Entry No. _____ in Case No. 17-4780) (the “Application”),⁴ filed by the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”) as the Title III representative of the Puerto Rico Electric Power Authority (“PREPA”), pursuant to section 315(b) of the Puerto Rico Oversight, Management and Economic Stability Act of 2016 (“PROMESA”), (I) ratifying the continued appointment of the Lead Mediator on the Mediation Team appointed in PREPA’s Title III Case (each as defined below), (II) appointing Willkie Farr & Gallagher LLP (“Willkie”) as special advisor to the Lead Mediator on the terms set forth herein, to assist the Lead Mediator in the performance of her duties in PREPA’s Title III Case, and (III) granting any additional relief required to effectuate the foregoing; and upon the Longmire Declaration in support thereof; the Court hereby FINDS AND DETERMINES that (i) the Court has jurisdiction to consider the Application and the relief requested therein pursuant to section 306(a) of PROMESA; (ii) venue is proper before this Court pursuant to section 307(a) of PROMESA; (iii) the Oversight Board provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; (iv) and the Court having found that the relief requested in the Application is in the best interests of PREPA, its creditors, and other parties in interest; (v) based on the representations made in the Application and the Longmire Declaration, and due deliberation thereon, the Court having found that good and sufficient cause exists for the granting of the relief as set forth herein, it is hereby ORDERED THAT:

⁴ Capitalized terms not defined herein shall have the meanings ascribed to them in the Application.

1. The Application is granted as set forth herein.
2. The Lead Mediator is authorized to continue in her appointment as such through the Termination Date, as such date may be extended from time to time, and her appointment through such date is hereby ratified.
3. The term of the Lead Mediator's appointment shall be six months from the date of entry of this Order, renewable upon the mutual consent of the Mediation Team and the Mediation Parties, with such renewal being approved by further order of this Court.
4. PREPA is authorized and required to pay Willkie as special advisor for the Lead Mediator, and Willkie is authorized to perform the Services for the Lead Mediator, in the amounts and at the times set forth in the Application.
5. Willkie shall be entitled to allowance and payment of compensation for professional services rendered and reimbursement of expenses incurred pursuant to the terms of the Application as an administrative expense pursuant to Bankruptcy Code section 503(b)(1), made applicable by section 301(a) of PROMESA, without the need to file fee applications or to submit time records.
6. The definition of "Mediation Team" in paragraph 16 of the Mediation Order is hereby modified as follows: "When used in this paragraph, 'Mediation Team' includes not only the Mediation Team but also each member of the Mediation Team and the Mediation Team's and its members' judicial clerks, court staff, financial advisor, and legal advisor."
7. Notice of the Application as provided therein shall be deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.
8. This Order shall be immediately effective and enforceable upon its entry.

9. Willkie, the Mediation Team, and the Oversight Board (as PREPA's Title III representative), are authorized to take all actions and to execute all documents, necessary or appropriate, to effectuate the relief granted in this Order in accordance with the Application.

10. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

11. This Order resolves Docket Entry No. _____ in Case No. 17-4780.

SO ORDERED.

Dated: _____, 2022

LAURA TAYLOR SWAIN
United States District Judge

EXHIBIT B

Longmire Declaration

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:)	PROMESA Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO)	Case No. 17 BK 3283-LTS
as representative of)	(Jointly Administered)
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**DECLARATION OF JOHN C. LONGMIRE IN SUPPORT OF APPLICATION OF
OVERSIGHT BOARD FOR ENTRY OF ORDER (I) RATIFYING CONTINUED
APPOINTMENT OF LEAD MEDIATOR AND (II) APPOINTING WILLKIE FARR &
GALLAGHER LLP AS SPECIAL ADVISOR TO THE LEAD MEDIATOR**

I, John C. Longmire, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury that:

1. I am a member of the firm of Willkie Farr & Gallagher LLP (“Willkie”), which maintains offices for the practice of law at 787 Seventh Avenue, New York, New York 10019. I am an attorney-at-law, duly admitted to the New York Bar and the bars of the United States District Courts for the Southern District of New York and the Eastern District of New York. I submit this declaration (the “Declaration”) in connection with the application (the “Application”)⁴ of the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the sole Title III representative of PREPA, to appoint Willkie as special advisor to the Lead Mediator, and as the statement required pursuant to section 2(b)(1) of the Puerto Rico Recovery Accuracy in Disclosures Act, Pub. L. No. 117-82 (“PRRADA”).

2. Willkie has been actively involved in many recent chapter 11 cases, including: In re SAS, A.B., No. 22-10925 (MEW) (Bankr. S.D.N.Y.); In re GenapSys, Inc., No. 22-10621 (BLS) (Bankr. D. Del.); In re GBG USA Inc., No. 21-11639 (MEW) (Bankr. S.D.N.Y.); In re Grupo Aeroméxico S.A.B. de C.V., No. 20-11563 (SCC) (Bankr. S.D.N.Y.); In re Avianca Holdings S.A., No. 20-11133 (MG) (Bankr. S.D.N.Y.); In re Paper Source, Inc., No. 21-30660 (KLP) (Bankr. E.D. Va.); In re Le Tote, Inc., No. 20-33332 (KLP) (Bankr. E.D. Va.); In re Frontier Commc’ns Corp., No. 20-22476 (RDD) (Bankr. S.D.N.Y.); In re Intelsat S.A., No. 20-32299 (KLP) (Bankr. E.D. Va.); In re Modell’s Sporting Goods, Inc., 20-14179 (VFP) (Bankr. D.N.J.); In re Neiman Marcus Group LTD LLC, No. 20-32519 (DJJ) (Bankr. S.D. Tex.); In re Pace

⁴ Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Application.

Industries, LLC, No. 20-10927 (MFW) (Bankr. D. Del.); In re Southland Royalty Co. LLC, No. 20-10158 (KBO) (Bankr. D. Del.); In re Tonopah Solar Energy, LLC, No. 20-11884 (KBO) (Bankr. D. Del.); In re Aegerion Pharmaceuticals, Inc., No. 19-11632 (MG) (Bankr. S.D.N.Y.); In re Imerys Talc America, Inc., No. 19-10289 (LSS) (Bankr. D. Del.); In re PG&E Corp., No. 19-30088 (DM) (Bankr. N.D. Cal.); In re Southcross Energy Partners, L.P., No. 19-10702 (MFW) (Bankr. D. Del.); In re Aralez Pharmaceuticals US Inc., No. 18-12425 (MG) (Bankr. S.D.N.Y.); among many others.

3. Accordingly, Willkie is well qualified to act as special advisor to the Lead Mediator and to assist both effectively and efficiently in addressing the potential legal issues and problems that may arise in the context of the PREPA case.

WILLKIE'S CONNECTIONS WITH PREPA

4. Willkie utilized a number of procedures (the “Firm Procedures”) to ascertain Willkie’s “connections,” as that term is used in Bankruptcy Rule 2014, as made applicable to PREPA’s Title III Case by PRRADA section 2(b). In implementing such Firm Procedures, the following actions were taken to identify parties that may have connections to PREPA’s Title III Case and Willkie’s relationship with such parties:

- a. Willkie requested and obtained from counsel to the Oversight Board a list of material interested parties in the PREPA Title III Case (the “PREPA MIP List,” identified in section 1-3, 4(D), 5(D), 6, 7(D), 8(D) and 9(D) of the “Material Interested Party List”).⁵ A copy of the Material Interested Party List searched by Willkie is annexed hereto as Schedule 1.
- b. Willkie then compared each of the PREPA MIP List parties to the names in its master electronic database of current and former clients (the “Client Database”). The Client Database generally includes the

⁵ The PREPA MIP List is expected to be updated during this case. Willkie continues to review the relationships its attorneys may have with PREPAMIP List parties and to determine whether any relationships other than those set forth herein exist. As may be necessary, Willkie will supplement this Declaration if it becomes aware of a relationship that may adversely affect Willkie’s retention in these cases or otherwise should be disclosed.

name of each current and former client of the firm, the name of each party who is or was known to be adverse to such client of the firm, the name of each party that has or had a substantial role with regard to the subject matter of Willkie's retention, and the names of the Willkie partners who are or were primarily responsible for matters for such clients.

- c. Known connections between former or current clients of Willkie and the PREPA MIP List parties were compiled for purposes of preparing this Declaration.
- d. Willkie made inquiries to the partners primarily responsible for matters involving the PREPA MIP List parties to determine whether Willkie's work for such parties had any connection to PREPA or any related entities.

5. As a result of the Firm Procedures, I have thus far ascertained that, except

as may be set forth herein, upon information and belief, if retained, Willkie:

- a. is not a creditor of PREPA (including by reason of unpaid fees for prepetition services), an equity security holder of PREPA or an insider of PREPA;
- b. is not and has not been, within two (2) years before the date of the filing of the petition, a director, officer or employee of PREPA; and
- c. does not have an interest materially adverse to the interests of the PREPA, or of any class of creditors, by reason of any direct or indirect relationship to, connection with, or interest in PREPA, or for any other reason.

Accordingly, I believe that, except as may otherwise be disclosed herein, Willkie (a) is a "disinterested person" pursuant to PRRADA section 2(e)(2)(A); and (b) does not hold or represent an adverse interest in connection with PREPA's Title III Case pursuant to PRRADA section 2(e)(2)(B).

6. Willkie will periodically review its files during the pendency of PREPA's Title III Case to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new or relevant facts or relationships are discovered or arise, Willkie will use reasonable efforts

to identify such further developments and will promptly file a supplemental declaration, as required by PRRADA section 2(b)(2).

REPRESENTATION OF PREPA MIP LIST PARTIES

7. As a result of the Firm Procedures, I have thus far ascertained that, in each case upon information and belief, Willkie has the following connections with certain of the PREPA MIP List parties:

- a. Because of its broad-based general practice, Willkie: (i) has appeared in the past and may appear in the future in cases unrelated to these cases where one or more of the PREPA MIP List parties may be involved; and (ii) has represented in the past, currently represents and/or may represent in the future one or more of said parties or other potentially interested parties or creditors in matters unrelated to PREPA and PREPA's Title III Case.
- b. In the past three (3) years, Willkie has represented (but does not currently represent) the PREPA MIP List parties or their affiliates listed on Schedule 2 hereto (the "Former Connections").⁶ Upon information and belief, and based on information adduced through the Firm Procedures, unless disclosed herein, all such matters were unrelated to PREPA and PREPA's Title III Case. Willkie may represent such entities in the future in matters unrelated to PREPA or PREPA's Title III Case.
- c. The PREPA Related MIP List Parties listed on Schedule 3 attached hereto (the "Current Connections") are either Willkie clients or may be related to Willkie clients (but are not themselves Willkie clients). Upon information and belief, and based on the information obtained through the Firm Procedures, any Willkie matters involving a party listed on Schedule 3 are unrelated to PREPA and PREPA's Title III Case, except as noted below. Willkie may continue to represent such entities in the future in matters wholly unrelated to PREPA or PREPA's Title III Case. Of the Potential Connections listed on

⁶ In certain instances, the precise identity of a PREPA MIP List party was not readily ascertainable (e.g., only the trade name or a portion thereof was known). Solely for purposes of this Declaration, such party was treated as including affiliates and/or other entities bearing a similar name unless such PREPA MIP List party was believed by Willkie to be unrelated.

Schedule 3, none of the parties represented more than 1% of Willkie's revenues generated during any of 2019, 2020 or 2021.⁷

- d. In 2017, Willkie was appointed as counsel to Bettina M. Whyte, in her capacity as COFINA Agent in the case commenced by the Oversight Board for COFINA pursuant to section 304(a) of PROMESA. This representation concluded on February 12, 2019.
- e. Willkie represented the Ad Hoc Group of General Obligation Bondholders in litigation and restructuring matters in connection with the Title III case for the Commonwealth (and related matters in Title III proceedings relating to claims against Commonwealth assets asserted by creditors of COFINA and certain "clawback" entities). This representation concluded in April 2022.

8. I believe that none of the representations or relationships recited above would give rise to a finding that Willkie represents or holds an interest adverse to PREPA and PREPA's Title III Case. Further, I do not believe any of the representations or relationships described herein will prevent Willkie from serving as special advisor to the Lead Mediator in any potential matters that will arise in PREPA's Title III Case.

9. Using the Firm Procedures, Willkie has reviewed the relationship that its partners and employees have with the Office of the United States Trustee (the "U.S. Trustee") and those persons employed in the office of the U.S. Trustee, and I am unaware of any material connections between Willkie and the U.S. Trustee or any person employed in the office of the U.S. Trustee. Further, I do not believe that the relationships Willkie has with the U.S. Trustee, or any person employed in the office of the U.S. Trustee, are beyond those interactions to be reasonably expected for attorneys and other professionals within the bankruptcy bar, which include, among other things, speaking and social engagements that both Willkie and attorneys within the office of the U.S. Trustee may participate in or attend.

⁷ National Union Fire Insurance Co. of Pittsburgh is a subsidiary of Willkie client AIG. AIG represented more than 1%, but less than 2%, of Willkie's revenues generated during any of 2019, 2020 and 2021.

10. Finally, the Lead Mediator, in her new capacity as Senior Counsel at Willkie, and Ms. Eisen, in her new capacity as Counsel at Willkie, will each be paid a fixed salary. Accordingly, the Lead Mediator will not be personally financially impacted by any increase or decrease in revenue received by Willkie from any client.

WILLKIE'S SERVICES TO BE PROVIDED

11. Subject to entry of the Proposed Order, in consideration for the compensation contemplated herein, Willkie will perform such services (the “Services”) as requested by the Lead Mediator and as contemplated by the Appointment Order. In particular, the Lead Mediator intends to continue to have her former law clerk, Jamie Eisen, assist her in the Mediation in Ms. Eisen’s new capacity as Counsel at Willkie.

WILLKIE'S COMPENSATION

12. In consideration of Willkie’s Services, including the Services of the Lead Mediator, Willkie, the Lead Mediator, and the Oversight Board (on behalf of itself and PREPA) have agreed upon compensation of \$50,000 per month (the “Monthly Fee”), payable by PREPA on the 15th of each month, beginning in October 2022, without need for the filing of any reports or monthly or interim fee applications. For the avoidance of doubt, under no circumstances shall the Monthly Fees be an obligation of the Mediation Team or the Oversight Board.

13. In addition to the Monthly Fee, PREPA will reimburse Willkie for all of Willkie’s reasonable and necessary expenses as they are incurred in performing the Services; *provided, however,* that Willkie shall obtain prior written consent from the Oversight Board, as Title III representative of PREPA, for any individual expense in excess of \$1,500, which consent shall not be unreasonably withheld. Such expenses include, without limitation, in-sourced document production costs and travel costs. Willkie will maintain records in support of any actual, necessary costs and expenses incurred in connection with the rendering of the Services.

14. The Monthly Fee is likely to represent a significant discount against the fee Willkie would normally charge for work of this type. For example, assuming Willkie professionals and staff, and the Lead Mediator, collectively bill 120 hours per month to the Mediation, the Monthly Fee would equal approximately \$417 per hour, which is significantly lower than Willkie's normal blended rates.

INDEMNIFICATION

15. As part of the overall consideration to Willkie under the terms of the Proposed Order, the Oversight Board (on behalf of PREPA) has agreed that PREPA will indemnify and exculpate any and all Willkie attorneys or professionals in connection with the Mediation, except to the extent any losses, claims, damages, expenses, or liabilities of Willkie attorneys or professionals are finally judicially determined to have resulted primarily from their bad faith, gross negligence, or willful misconduct. To that end, the Application seeks a limited modification to paragraph 16 of the Mediation Order to include "legal advisor" in the definition of "Mediation Team."⁸

By reason of the foregoing, I believe Willkie is eligible for appointment by the Oversight Board, on behalf of PREPA, to represent the Lead Mediator.

Dated: October 3, 2022
New York, New York

/s/ John C. Longmire
John C. Longmire
Willkie Farr & Gallagher LLP

⁸ Paragraph 16 of the Mediation Order provides: "When used in this paragraph, 'Mediation Team' includes not only the Mediation Team, but also each member of the Mediation Team and the Mediation Team's and its members' judicial clerks, court staff, and financial advisor." Mediation Order, ¶ 16 n.5.

Schedule 1

Material Interested Party List

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, THE
PUERTO RICO SALES TAX FINANCING
CORPORATION, THE PUERTO RICO HIGHWAYS
AND TRANSPORTATION AUTHORITY, THE
EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO, THE PUERTO RICO ELECTRIC
POWER AUTHORITY, AND THE PUERTO RICO
PUBLIC BUILDINGS AUTHORITY,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**NOTICE OF FILING AMENDED LIST OF MATERIAL INTERESTED PARTIES
PURSUANT TO PUERTO RICO RECOVERY ACCURACY IN DISCLOSURE ACT**

PLEASE TAKE NOTICE that on March 28, 2022, the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as sole Title III representative of the Commonwealth of Puerto Rico (the “Commonwealth”), the Puerto Rico Sales Tax Financing Corporation (“COFINA”), the Puerto Rico Highways and Transportation Authority (“HTA”), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”),

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

the Puerto Rico Electric Power Authority (“PREPA”), and the Puerto Rico Public Buildings Authority (“PBA” and collectively with the Commonwealth, COFINA, HTA, ERS, and PREPA, the “Debtors”) pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”), filed the *Notice of Filing Amended List of Material Interested Parties Pursuant to Puerto Rico Recovery Accuracy in Disclosures Act* [ECF No. 20455], which attached as Exhibit A a list of material interested parties (the “MIP List”) pursuant to the *Puerto Rico Recovery Accuracy in Disclosures Act*, Pub. L. No. 117-82.

PLEASE TAKE FURTHER NOTICE that the MIP List inadvertently included Alvarez & Marsal North America, LLC (“A&M”) in Schedule 4(D), which lists professionals retained in PREPA’s Title III case. However, A&M is not retained in PREPA’s Title III case. Attached hereto as Exhibit A is an amended MIP List with A&M removed from Schedule 4(D).

PLEASE TAKE FURTHER NOTICE that all documents filed with the Title III Court in these Title III Cases are available (a) free of charge by visiting <https://cases.primeclerk.com/puertorico> or by calling +1 (844) 822-9231, and (b) on the Court’s website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

Dated: March 29, 2022
San Juan, Puerto Rico

Respectfully submitted,
/s/ Hermann D. Bauer
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USDC No. 215205
O’NEILL & BORGES LLC
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San Juan, PR 00918-1813
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Email: hermann.bauer@oneillborges.com

/s/ Martin J. Bienenstock

Martin J. Bienenstock

Brian. S. Rosen

Ehud Barak

(Admitted *Pro Hac Vice*)

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*Attorneys for the Financial Oversight and
Management Board as representative for the
Debtors*

Exhibit A

Amended MIP List

LIST OF MATERIAL INTERESTED PARTIES

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SCHEDULE 1

Debtors

Commonwealth of Puerto Rico

Employees Retirement System of the Government of the Commonwealth of Puerto Rico

Puerto Rico Electric Power Authority

Puerto Rico Highways and Transportation Authority

Puerto Rico Public Buildings Authority

Puerto Rico Sales Tax Financing Corporation

SCHEDULE 2

Current Oversight Board Executive Director, Members, and Staff

Natalie A. Jaresko
David A. Skeel Jr.
Andrew G. Biggs
Arthur J. González
Antonio L. Medina
John E. Nixon
Justin M. Peterson
Betty A. Rosa
Emanuelle Aleman-Sanchez
Harriet Aponte-Diaz
Sugey Milagros Berrios-Rivera
Edwin Berrios-Rojas
Kevin A Borja Guzman
Amanda Bosch
Christian Bravo Santini
Fernando Bruno
Marta Calderon-Garcia
Paola Castellanos
Carla Chavez-Colon
Andres D Colon Lugo
Dennis Costa-Pacheco
Yanira Cruz-Rodriguez
Arnaldo Cruz-Sanabri
Nathalie Dalmau-Botello
Gabriel Delgado
Maria de Lourdes Delgado-Morales
Jaime A El Koury-Francisco
Rosario Fajardo
Alejandro Figueroa-Ramirez
Jose Enrique Fuentes-de Jesus
Elisa Guardiola-Torres
Fausto Hernandez Quinones
Yamir Hickey-Morales
Yamilet Irene-Abel
Michael Juarbe-Laffitte
Lauren Klumper-Astor
Bethzaida Lebron Rivera
Maria Lopez-Fuentes
Ivaniella Lopez-Molina
Roberto Lopez-Ramos
Bianca Lugo-Lewis
Karen Maldonado

Valerie Maldonado-Rivera
Ginorly Maldonado-Rodriguez
Melanie Matos-Nieves
Jorge Mejia-Algarin
Carlos Mendez-David
Dario E Meyer
Carlos J Micames-Montalvo
Jan Miranda-Giribaldi
Daniel Montano Ferreira
Camelia Montilla-Alvarado
Daniel E Moreno Prieto
German Ojeda-Bracero
Minerva Ortega-Cabrera
Jesus Fernando Ortiz Agosto
Maria del Carmen Ortiz Daaboul
Arturo Ortiz-Menes
Camila Ortiz-Torres
Ana Padial-Guzman
Roberto Passapera Pena
Madelyn Perez-Delgado
Olivier Perrinjaquet-Cruz
Daniel Ramirez-Cisneros
Christian G Ramos Segarra
Rolando Ramos-Collazo
Cristina M. Ribas Morera
Miguel Juan Ribas-Abislaiman
Matthias Rieker
Vivian Rios-Munoz
Gustavo E Rivera Pintado
Hector Rivera-Morales
Carlos Robles-Cruz
Amaury Rodriguez-Alvarez
Perla D Rodríguez-Fernández
Veronica Rolon Nieves
Ryan Rosario Colon
Paola Rosario-De Jesus
Alejandro Sanjenis-Cardona
Sylvette Santiago Luciano
Ana Maria Santiago Ramirez
Yareida Santiago de Jesus
Cesar Santos-Sanchez
Eric Sepulveda
Michael Silva Vega
Carlos Soto Negron
Gerardo Javier Sucre-Concepcion
Carlos Omar Vargas-Villegas

Omar Alberto Vega-Albino
Amaliz Vega-de la Vega
Paola Velazquez-Negron
Maria C Velez Ruiz
Gabriel E Velez del Toro
Alexandra Velez-Lugo
Ana Zapata
Hilton Zapata-Hernandez

SCHEDULE 3

United States Trustee Personnel for the District of Puerto Rico

Monsita Lecaroz-Arribas
Javier Capestany
Jose Capo-Iriarte
Julio Guzman Carcache
Jose A. Cuevas Sanchez
Jose C. Diaz Vega
Christian R. Gonzalez-Dominguez
Emilio Miranda-Ramirez
Karina L. Montalvo Maldonado
Edwin F. Rodriguez
Enelida Rodriguez

SCHEDULE 4

Retained Professionals

SCHEDULE 4(A)

Professionals Retained in Commonwealth Title III Case

A&S Legal Studio, PSC
Alvarez & Marsal North America, LLC
Ankura Consulting Group, LLC
Bennazar, Garcia & Milian
The Brattle Group, Inc.
Brown Rudnick LLP
Cardona Fernancez, Ileana C.
Cartaya-Morales, Jose
Casillas, Santiago & Torres LLC
Citigroup Global Markets Inc.
Conway MacKenzie, Inc.
Deloitte Consulting LLP
Deloitte Financial Advisory Services LLP
DevTech Systems, Inc.
DiCicco, Gulman and Company
DLA Piper (Puerto Rico) LLC
DLA Piper LLP (US)
Duff & Phelps LLC
EDGE Legal, LLC
Epiq Corporate Restructuring, LLC
Epiq eDiscovery Solutions
Ernst & Young LLP
Estrella, LLC
FTI Consulting, Inc.
Genovese Joblove & Battista, P.A.
Gierbolini & Carroll Law Offices, PSC
Godfrey & Kahn, S.C.
Jenner & Block LLP
Kroma Advertising, Inc.
Law Office of Andres W. Lopez, P.S.C.
Luskin, Stern & Eisler LLP
Marchand ICS Group
Marini Pietrantoni Muniz LLC
McKinsey & Company Puerto Rico Consulting, Inc.
Munger, Tolles & Olson LLP
O'Melveny & Myers LLP
O'Neill & Borges LLC
O'Neill & Gilmore Law Office LLC
Paul Hastings LLP
Pension Trustee Advisors, Inc.
PFM Group Consulting LLC
PJT Partners LP
Prime Clerk LLC

Proskauer Rose LLP
Rothschild & Co US Inc.
Segal Consulting
Andrew Wolfe
Zolfo Cooper, LLC

SCHEDULE 4(B)

Professionals Retained in ERS Title III Case

A&S Legal Studio, PSC
Alvarez & Marsal North America, LLC
Bennazar, Garcia & Milian
Bluhaus Capital LLC
The Brattle Group, Inc.
Brown Rudnick LLP
Cardona Fernancez, Ileana C.
Cartaya-Morales, Jose
Casillas, Santiago & Torres LLC
Citigroup Global Markets Inc.
Deloitte Consulting LLP
Deloitte Financial Advisory Services LLP
DiCicco, Gulman and Company
Duff & Phelps LLC
EDGE Legal, LLC
Epiq Corporate Restructuring, LLC
Epiq eDiscovery Solutions
Ernst & Young LLP
Estrella, LLC
FTI Consulting, Inc.
Genovese Joblove & Battista, P.A.
Gierbolini & Carroll Law Offices, PSC
Godfrey & Kahn, S.C.
Jenner & Block LLP
Kroma Advertising, Inc.
Law Office of Andres W. Lopez, P.S.C.
Luskin, Stern & Eisler LLP
Marchand ICS Group
Marini Pietrantoni Muniz LLC
McKinsey & Company Puerto Rico Consulting, Inc.
O`Melveny & Myers LLP
O`Neill & Borges LLC
O`Neill & Gilmore Law Office LLC
Paul Hastings LLP
Pension Trustee Advisors, Inc.
PFM Group Consulting LLC
PJT Partners LP
Prime Clerk LLC
Proskauer Rose LLP
Rothschild & Co US Inc.
Segal Consulting
Andrew Wolfe

Zolfo Cooper, LLC

SCHEDULE 4(C)

Professionals Retained in PBA Title III Case

A&S Legal Studio, PSC
Alvarez & Marsal North America, LLC
Bennazar, Garcia & Milian
The Brattle Group, Inc.
Citigroup Global Markets Inc.
EDGE Legal, LLC
Ernst & Young LLP
FTI Consulting, Inc.
Godfrey & Kahn, S.C.
Jenner & Block LLP
Marchand ICS Group
Marini Pietrantoni Muniz LLC
McKinsey & Company Puerto Rico Consulting, Inc.
O`Melveny & Myers LLP
O`Neill & Borges LLC
PFM Group Consulting LLC
PJT Partners LP
Prime Clerk LLC
Proskauer Rose LLP
Segal Consulting
Andrew Wolfe

SCHEDULE 4(D)

Professionals Retained in PREPA Title III Case

A&S Legal Studio, PSC
Ankura Consulting Group, LLC
Bennazar, Garcia & Milian
Berkeley Research Group, LLC
Bluhaus Capital LLC
The Brattle Group, Inc.
Brown Rudnick LLP
Cardona Fernancez, Ileana C.
Cartaya-Morales, Jose
Cancio, Nadal, Rivera & Diaz, P.S.C.
Casillas, Santiago & Torres LLC
Citigroup Global Markets Inc.
Deloitte Consulting LLP
Deloitte Financial Advisory Services LLP
Diaz & Vazquez Law Firm P.S.C.
DiCicco, Gulman and Company
Duff & Phelps LLC
EDGE Legal, LLC
Ernst & Young LLP
Estrella, LLC
Filsinger Energy Partners, Inc.
FTI Consulting, Inc.
Genovese Joblove & Battista, P.A.
Gierbolini & Carroll Law Offices, PSC
Godfrey & Kahn, S.C.
Greenberg Traurig, LLP
Jenner & Block LLP
Kroma Advertising, Inc.
Law Office of Andres W. Lopez, P.S.C.
Luskin, Stern & Eisler LLP
Marchand ICS Group
Marini Pietrantoni Muniz LLC
McKinsey & Company Puerto Rico Consulting, Inc.
Nixon Peabody LLP
Norton Rose Fulbright
O`Melveny & Myers LLP
O`Neill & Borges LLC
O`Neill & Gilmore Law Office LLC
Paul Hastings LLP
Pension Trustee Advisors, Inc.
PFM Group Consulting LLC
PJT Partners LP

Prime Clerk LLC
Proskauer Rose LLP
Rothschild & Co US Inc.
Segal Consulting
Andrew Wolfe

SCHEDULE 4(E)

Professionals Retained in HTA Title III Case

A&S Legal Studio, PSC
Alvarez & Marsal North America, LLC
Ashenfelter & Ashmore
Bennazar, Garcia & Milian
Bluhaus Capital LLC
The Brattle Group, Inc.
Brown Rudnick LLP
Cardona Fernancez, Ileana C.
Cartaya-Morales, Jose
Casillas, Santiago & Torres LLC
Citigroup Global Markets Inc.
Deloitte Consulting LLP
Deloitte Financial Advisory Services LLP
DiCicco, Gulman and Company
Duff & Phelps LLC
EDGE Legal, LLC
Epiq Corporate Restructuring, LLC
Epiq eDiscovery Solutions
Ernst & Young LLP
Estrella, LLC
FTI Consulting, Inc.
Genovese Joblove & Battista, P.A.
Gierbolini & Carroll Law Offices, PSC
Godfrey & Kahn, S.C.
Jenner & Block LLP
Kroma Advertising, Inc.
Law Office of Andres W. Lopez, P.S.C.
Luskin, Stern & Eisler LLP
Marchand ICS Group
Marini Pietrantoni Muniz LLC
McKinsey & Company Puerto Rico Consulting, Inc.
O`Melveny & Myers LLP
O`Neill & Borges LLC
O`Neill & Gilmore Law Office LLC
Paul Hastings LLP
Pension Trustee Advisors, Inc.
PFM Group Consulting LLC
PJT Partners LP
Prime Clerk LLC
Proskauer Rose LLP
Rothschild & Co US Inc.
Segal Consulting

Andrew Wolfe

SCHEDULE 5

Other Parties in Interest

SCHEDULE 5(A)

Other Parties in Interest – Commonwealth

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
FINANCIAL GUARANTY INSURANCE CORPORATION	BUTLER SNOW LLP REXACH & PICÓ, CSP	EXIGENT PARTNERS, LLC
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM & TAFT	LAZARD
ASSURED GUARANTY MUNICIPAL CORP.	CASELLAS ALCOVER & BURGOS P.S.C.	
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP GOLDMAN ANTONETTI & CORDOVA, LLC NORTON ROSE FULBRIGHT US LLP	MILLER BUCKFIRE & CO
AMBAC ASSURANCE CORPORATION	FERRAIUOLI LLC MILBANK LLP	MOELIS & COMPANY
PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY	MARINI PIETRANTONI MUÑIZ LLC O'MELVENY & MYERS LLP	ANKURA CONSULTING GROUP, LLC

SCHEDULE 5(B)

Other Parties in Interest – ERS

Party	Counsel	Financial Advisors and Accountants
PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY	O'MELVENY & MYERS LLP MARINI PIETRANTONI MUÑIZ LLC	ANKURA CONSULTING GROUP, LLC

SCHEDULE 5(C)

Other Parties in Interest – PBA

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
FINANCIAL GUARANTY INSURANCE CORPORATION	BUTLER SNOW LLP REXACH & PICÓ, CSP	EXIGENT PARTNERS, LLC
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM & TAFT	LAZARD
ASSURED GUARANTY MUNICIPAL CORP.	CASELLAS ALCOVER & BURGOS P.S.C.	
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP GOLDMAN ANTONETTI & CORDOVA, LLC NORTON ROSE FULBRIGHT US LLP	MILLER BUCKFIRE & CO
AMBAC ASSURANCE CORPORATION	FERRAIUOLI LLC MILBANK LLP	MOELIS & COMPANY
PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY	MARINI PIETRANTONI MUÑIZ LLC O'MELVENY & MYERS LLP	ANKURA CONSULTING GROUP, LLC

SCHEDULE 5(D)

Other Parties in Interest – PREPA

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM & TAFT LLP	LAZARD
ASSURED GUARANTY MUNICIPAL CORP.	CASELLAS ALCOVER & BURGOS P.S.C.	
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP GOLDMAN ANTONETTI & CORDOVA, LLC NORTON ROSE FULBRIGHT US LLP	MILLER BUCKFIRE & CO
LUMA ENERGY, LLC	DLA PIPER LLP (US) DLA PIPER (PUERTO RICO) LLC	
LUMA ENERGY SERVCO, LLC	DLA PIPER LLP (US) DLA PIPER (PUERTO RICO) LLC	
PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY	MARINI PIETRANTONI MUÑIZ LLC O'MELVENY & MYERS LLP	ANKURA CONSULTING GROUP, LLC

SCHEDULE 5(E)

Other Parties in Interest – HTA

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
FINANCIAL GUARANTY INSURANCE CORPORATION	BUTLER SNOW LLP REXACH & PICÓ, CSP	EXIGENT PARTNERS, LLC
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM & TAFT	LAZARD
ASSURED GUARANTY MUNICIPAL CORP.	CASELLAS ALCOVER & BURGOS P.S.C.	
AMBAC ASSURANCE CORPORATION	FERRAIUOLI LLC MILBANK LLP	MOELIS & COMPANY
PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY	MARINI PIETRANTONI MUÑIZ LLC O'MELVENY & MYERS LLP	ANKURA CONSULTING GROUP, LLC

SCHEDULE 6

Statutory Committee Members

Official Committee of Unsecured Creditors

American Federation of Teachers
Baxter Sales and Distribution Puerto Rico Corp.
Drivetrain, LLC, as the Creditors' Trustee for Doral Financial Corporation
Genesis Security Services, Inc.
Service Employees International Union
Tradewinds Energy Barceloneta, LLC.
The Unitech Engineering Group, S.E.

Official Committee of Retired Employees of Puerto Rico

Blanca Paniagua
Carmen Nunez
José Marin
Juan Ortiz
Lydia Pelot
Marcos A. Lopez
Miguel Fabre
Milagros Acevedo
Rosario Pacheco

SCHEDULE 7

Plan Support Agreement Parties

SCHEDULE 7(A)

Plan Support Agreement Parties – Commonwealth

Party	Counsel	Financial Advisors and Accountants
AURELIUS CAPITAL MANAGEMENT, LP	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC	PERELLA WEINBERG PARTNERS
AUTONOMY CAPITAL (JERSEY) L.P.	GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	GOLDIN ASSOCIATES MILLER BUCKFIRE & CO DUCERA PARTNERS LLC
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
AMERICAN FEDERATION OF STATE, COUNTY, AND MUNICIPAL EMPLOYEES INTERNATIONAL UNION, AFL-CIO	BELLVER ESPINOSA LAW FIRM STROOCK & STROOCK & LAVAN LLP	
FINANCIAL GUARANTY INSURANCE CORPORATION	BUTLER SNOW LLP REXACH & PICÓ, CSP	EXIGENT PARTNERS, LLC
WHITEHAVEN CREDIT OPPORTUNITIES MASTER FUND, LTD.	C. CONDE & ASSOC. LAW OFFICES MCCONNELL VALDÉS LLC	
CANTOR-KATZ COLLATERAL MONITOR LLC	SCHULTE ROTH & ZABEL LLP	
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM & TAFT LLP	LAZARD
ASSURED GUARANTY MUNICIPAL CORP.	CASELLAS ALCOVER & BURGOS P.S.C.	
GOLDMAN SACHS ASSET MANAGEMENT, L.P.	CARTAGENA & DAPENA, LLC GOODWIN PROCTOR LLP MCDERMOTT WILL & EMERY LLP MORELL BAUZÁ	

CANYON CAPITAL ADVISORS LLC	CORREA-ACEVEDO & ABESADA LAW OFFICES, PSC	PERELLA WEINBERG PARTNERS
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP	BRACEWELL LLP	GOLDIN ASSOCIATES
SCULPTOR CAPITAL LP	DAVIS, POLK & WARDWELL, LLP	MILLER BUCKFIRE & CO
SYNCORA GUARANTEE, INC.	MORGAN, LEWIS & BOCKIUS LLP	DUCERA PARTNERS LLC
MASON CAPITAL MANAGEMENT, LLC	DEBEVOISE & PLIMPTON LLP	MILLER BUCKFIRE & CO
BLACKROCK ADVISORS, LLC	GOLDMAN ANTONETTI & CORDOVA, LLC	
BLACKROCK ALLOCATION TARGET SHARES: SERIES E PORTFOLIO	NORTON ROSE FULBRIGHT US LLP	
BLACKROCK CALIFORNIA MUNICIPAL OPPORTUNITIES FUND OF BLK CALIFORNIA MUNI	DELGADO & FERNÁNDEZ, LLC	PERELLA WEINBERG PARTNERS
BLACKROCK FINANCIAL MANAGEMENT INC.	G. CARLO-ALTIERI LAW OFFICES, LLC	GOLDIN ASSOCIATES
BLACKROCK HIGH YIELD MUNICIPAL FUND	JONES DAY	MILLER BUCKFIRE & CO
BLACKROCK MUNIASSETS FUND, INC.	MORRISON & FOERSTER, LLP	DUCERA PARTNERS LLC
BLACKROCK NEW YORK MUNICIPAL OPPORTUNITIES FUND OF BLK MULTI-STATE MUNI	KRAMER LEVIN NAFTALIS & FRANKEL LLP	
BLACKROCK STRATEGIC MUNICIPAL OPPORTUNITIES FUND OF BLACKROCK SERIES TRUST	TORO COLÓN MULLET P.S.C.	

BRIGADE CAPITAL MANAGEMENT		
EMSO ASSET MANAGEMENT LIMITED		
FORD MOTOR COMPANY DEFINED BENEFIT MASTER TRUST		
MASON CAPITAL MANAGEMENT, LLC		
OBSIDIAN MASTER FUND – TRADING SLEEVE		
SILVER POINT CAPITAL, L.P.		
VR ADVISORY SERVICES LTD.		
ARISTEIA CAPITAL, LLC	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	PERELLA WEINBERG PARTNERS GOLDIN ASSOCIATES MILLER BUCKFIRE & CO DUCERA PARTNERS LLC
FARMSTEAD CAPITAL MANAGEMENT		
FCO ADVISORS LP		
GOLDENTREE ASSET MANAGEMENT LP		
MONARCH ALTERNATIVE CAPITAL LP		
TACONIC CAPITAL ADVISORS L.P.		
WHITEBOX ADVISORS L.L.C.		
AMBAC ASSURANCE CORPORATION	FERRAIUOLI LLC MILBANK LLP	MOELIS & COMPANY
COOPERATIVA DE AHORRO Y CREDITO SAN JOSE	JOSE A. SANTINI BONILLA SANTI LAW OFFICE	
COOPERATIVA DE AHORRO Y CREDITO DE ADJUNTAS	LEMUEL NEGRON-COLON	
AMERINATIONAL COMMUNITY SERVICES, LLC	MCCONNELL VALDÉS LLC	

COOPERATIVA DE AHORRO Y CREDITO GERENCIALES AEE		
COOPERATIVA DE AHORRO Y CREDITO DE CIDRA		
COOPERATIVA DE AHORRO Y CREDITO ASOCIACION DE MAESTROS DE PR		
FRANK M. RICCIARDI RESIDUARY TRUST U/W DTD		
FRANK M. RICCIARDI CREDIT TRUST U/W DTD		
OM FOUNDATION LIMITED		
STONEHILL CAPITAL MANAGEMENT LLC		

SCHEDULE 7(B)

Plan Support Agreement Parties – ERS

Party	Counsel	Financial Advisors and Accountants
WHITEHAVEN CREDIT OPPORTUNITIES MASTER FUND, LTD.	C. CONDE & ASSOC. LAW OFFICES SCHULTE ROTH & ZABEL LLP	
ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND (A), LLC	DELGADO & FERNÁNDEZ, LLC	
ANDALUSIAN GLOBAL DESIGNATED ACTIVITY COMPANY	G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY	
CROWN MANAGED ACCOUNTS FOR AND ON BEHALF OF CROWN/PW SP	MORRISON & FOERSTER, LLP	
GLENDON OPPORTUNITIES FUND, L.P.		
INVESTMENT OPPORTUNITIES SPC INVESTMENT OPPORTUNITIES 3 SEGREGATED PORTFOLIO		
LMA SPC FOR AND ON BEHALF OF MAP 98 SEGREGATED PORTFOLIO		
MASON CAPITAL MASTER FUND LP		
MASON CAPITAL SPV III, LLC		
OAKTREE-FORREST MULTI-STRATEGY, LLC (SERIES B)		
OAKTREE OPPORTUNITIES FUND IX, L.P.		
OAKTREE OPPORTUNITIES FUND IX (PARALLEL), L.P.		
OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.		
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.		
OAKTREE HUNTINGTON INVESTMENT FUND II, L.P.		

OAKTREE OPPORTUNITIES FUND X, L.P.		
OAKTREE OPPORTUNITIES FUND X (PARALLEL), L.P.		
OAKTREE OPPORTUNITIES FUND X (PARALLEL 2), L.P.		
OAKTREE OPPS X HOLDCO LTD		
OAKTREE VALUE OPPORTUNITIES FUND HOLDINGS, L.P.		
OCEANA MASTER FUND LTD.		
OCHER ROSE, L.L.C.		
OPPS CULEBRA HOLDINGS, L.P.		
PENTWATER CREDIT MASTER FUND LTD.		
PENTWATER MERGER ARBITRAGE MASTER FUND LTD.		
PENTWATER UNCONSTRAINED MASTER FUND LTD.		
PWCM MASTER FUND LTD., REDWOOD MASTER FUND, LTD		
SV CREDIT, L.P.		
BANK OF NEW YORK MELLON	REED SMITH LLP SEPULVADO, MALDONADO & COURET	
PUERTO RICO AAA PORTFOLIO BOND FUND, INC.	SÁNCHEZ/LRV LLC SANCHEZ PIRILLO LLC	
PUERTO RICO AAA PORTFOLIO BOND FUND II, INC.	SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS	
PUERTO RICO AAA PORTFOLIO TARGET MATURITY FUND, INC.	WHITE & CASE LLP	
PUERTO RICO FIXED INCOME FUND, INC.		
PUERTO RICO FIXED INCOME FUND II, INC.		
PUERTO RICO FIXED INCOME FUND III, INC.		
PUERTO RICO FIXED INCOME FUND IV, INC.		
PUERTO RICO FIXED INCOME FUND V, INC.		

PUERTO RICO FIXED INCOME FUND VI, INC.		
PUERTO RICO GNMA & U.S. GOVERNMENT TARGET MATURITY FUND, INC.		
PUERTO RICO INVESTORS BOND FUND I		
PUERTO RICO INVESTORS TAX-FREE FUND, INC.		
PUERTO RICO INVESTORS TAX-FREE FUND II, INC.		
PUERTO RICO INVESTORS TAX-FREE FUND III, INC.		
PUERTO RICO INVESTORS TAX-FREE FUND IV, INC.		
PUERTO RICO INVESTORS TAX-FREE FUND V, INC.		
PUERTO RICO INVESTORS TAX-FREE FUND VI, INC.		
PUERTO RICO MORTGAGE-BACKED & U.S. GOVERNMENT SECURITIES FUND, INC.		
TAX-FREE PUERTO RICO FUND, INC.		
TAX-FREE PUERTO RICO FUND II, INC.		
TAX-FREE PUERTO RICO TARGET MATURITY FUND, INC.		
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND		

SCHEDULE 7(C)

Plan Support Agreement Parties – PBA

Party	Counsel	Financial Advisors and Accountants
AURELIUS CAPITAL MANAGEMENT, LP	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	PERELLA WEINBERG PARTNERS GOLDIN ASSOCIATES MILLER BUCKFIRE & CO DUCERA PARTNERS LLC
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
ARISTEIA CAPITAL, LLC	ARROYO & RIOS LAW OFFICES	PERELLA WEINBERG PARTNERS
FARMSTEAD CAPITAL MANAGEMENT	JIMÉNEZ, GRAFFAM & LAUSELL	GOLDIN ASSOCIATES
FCO ADVISORS LP	KASOWITZ BENSON TORRES LLP	MILLER BUCKFIRE & CO
GOLDENTREE ASSET MANAGEMENT LP	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	DUCERA PARTNERS LLC
MONARCH ALTERNATIVE CAPITAL LP	QUINN EMANUEL URQUHART & SULLIVAN, LLP	
TACONIC CAPITAL ADVISORS L.P.	REICHARD & ESCALERA	
WHITEBOX ADVISORS L.L.C.	WOLLMUTH MAHER & DEUTSCH LLP	
CANYON CAPITAL ADVISORS LLC	BRACEWELL LLP CORREA-ACEVEDO & ABESADA LAW OFFICES, PSC	PERELLA WEINBERG PARTNERS
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP	DAVIS, POLK & WARDWELL, LLP	GOLDIN ASSOCIATES
CANYON CAPITAL ADVISORS LLC	MORGAN, LEWIS & BOCKIUS LLP	MILLER BUCKFIRE & CO
CANTOR-KATZ COLLATERAL MONITOR LLC	C. CONDE & ASSOC. LAW OFFICES	DUCERA PARTNERS LLC

	MCCONNELL VALDÉS LLC SCHULTE ROTH & ZABEL LLP	
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM & TAFT LLP	LAZARD
ASSURED GUARANTY MUNICIPAL CORP.	CASELLAS ALCOVER & BURGOS P.S.C.	
SCULPTOR CAPITAL LP		
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP GOLDMAN ANTONETTI & CORDOVA, LLC NORTON ROSE FULBRIGHT US LLP	MILLER BUCKFIRE & CO
BLACKROCK ADVISORS, LLC	DELGADO & FERNÁNDEZ, LLC	PERELLA WEINBERG PARTNERS
BLACKROCK ALLOCATION TARGET SHARES: SERIES E PORTFOLIO	G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY	GOLDIN ASSOCIATES MILLER BUCKFIRE & CO DUCERA PARTNERS LLC
BLACKROCK CALIFORNIA MUNICIPAL OPPORTUNITIES FUND OF BLK CALIFORNIA MUNI	KRAMER LEVIN NAFTALIS & FRANKEL LLP MORRISON & FOERSTER, LLP TORO COLÓN MULLET P.S.C.	
BLACKROCK FINANCIAL MANAGEMENT INC.	WOLLMUTH MAHER & DEUTSCH LLP	
BLACKROCK HIGH YIELD MUNICIPAL FUND		
BLACKROCK MUNIASSETS FUND, INC.		
BLACKROCK NEW YORK MUNICIPAL OPPORTUNITIES FUND OF BLK MULTI-STATE MUNI		
BLACKROCK STRATEGIC MUNICIPAL OPPORTUNITIES FUND OF BLACKROCK SERIES TRUST		
BRIGADE CAPITAL MANAGEMENT		
FORD MOTOR COMPANY DEFINED BENEFIT MASTER TRUST		
MASON CAPITAL MANAGEMENT, LLC		
OBSIDIAN MASTER FUND – TRADING SLEEVE		
SILVER POINT CAPITAL, L.P.		
VR ADVISORY SERVICES LTD.		
COOPERATIVA DE AHORRO Y CREDITO SAN JOSE	JOSE A. SANTINI BONILLA SANTI LAW OFFICE	

COOPERATIVA DE AHORRO Y CREDITO DE ADJUNTAS	LEMUEL NEGRON-COLON	
AMERINATIONAL COMMUNITY SERVICES, LLC	MCCONNELL VALDÉS LLC	
GOLDMAN SACHS ASSET MANAGEMENT, L.P.	MCDERMOTT WILL & EMERY LLP MORELL BAUZÁ CARTAGENA & DAPENA, LLC GOODWIN PROCTOR LLP	
COOPERATIVA DE AHORRO Y CREDITO GERENCIALES AEE		
COOPERATIVA DE AHORRO Y CREDITO DE CIDRA		
COOPERATIVA DE AHORRO Y CREDITO ASOCIACION DE MAESTROS DE PR		
FRANK M. RICCIARDI RESIDUARY TRUST U/W DTD		
FRANK M. RICCIARDI CREDIT TRUST U/W DTD		
OM FOUNDATION LIMITED		
STONEHILL CAPITAL MANAGEMENT LLC		

SCHEDULE 7(D)

Plan Support Agreement Parties – PREPA

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM & TAFT LLP	LAZARD
ASSURED GUARANTY MUNICIPAL CORP.	CASELLAS ALCOVER & BURGOS P.S.C.	
SYNCORA GUARANTEE, INC.	DEBEVOISE & PLIMPTON LLP GOLDMAN ANTONETTI & CORDOVA, LLC NORTON ROSE FULBRIGHT US LLP	SYNCORA GUARANTEE, INC.
AG MM, L.P.	DELGADO & FERNÁNDEZ, LLC	
AG CAPITAL RECOVERY PARTNERS VIII, L.P.	G. CARLO-ALTIERI LAW OFFICES, LLC	
AG CORPORATE CREDIT OPPORTUNITIES FUND, L.P.	JONES DAY	
NUTMEG PARTNERS, L.P.	KRAMER LEVIN NAFTALIS & FRANKEL LLP	
AG CENTRE STREET PARTNERSHIP, L.P.	MORRISON & FOERSTER, LLP TORO COLÓN MULLET P.S.C.	
AG SUPER FUND MASTER, L.P.	WOLLMUTH MAHER & DEUTSCH LLP	
BLuemountain GUADALUPE PEAK FUND L.P.		
BLuemountain FOINAVEN MASTER FUND L.P.		
BLuemountain CREDIT OPPORTUNITIES MASTER FUND I L.P.		
BLuemountain KICKING HORSE FUND L.P.		
BLuemountain FURSAN FUND L.P.		
BLuemountain TIMBERLINE LTD.		
BLuemountain CREDIT ALTERNATIVES MASTER FUND L.P.		
BLuemountain MONTENVERS MASTER FUND SCA SICAV-SIF		

BLUEMOUNTAIN LOGAN OPPORTUNITIES MASTER FUND L.P.		
BLUEMOUNTAIN SUMMIT TRADING L.P.		
CENTERBRIDGE CREDIT PARTNERS MASTER, L.P.		
CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.		
CENTERBRIDGE SPECIAL CREDIT PARTNERS III, L.P.		
CALIFORNIA INTERMEDIATE TERM TAX FREE INCOME FUND		
CALIFORNIA HIGH YIELD MUNICIPAL BOND FUND		
TENNEESEE MUNICIPAL BOND FUND		
CALIFORNIA TAX FREE INCOME FUND		
NEW YORK TAX FREE INCOME FUND		
FEDERAL TAX FREE INCOME FUND		
COLORADO TAX FREE INCOME FUND		
GEORGIA TAX FREE INCOME FUND		
PENNSYLVANIA TAX FREE INCOME FUND		
HIGH YIELD TAX FREE INCOME FUND		
MISSOURI TAX FREE INCOME FUND		
OREGON TAX FREE INCOME FUND		
VIRGINIA TAX FREE INCOME FUND		
FLORIDA TAX FREE INCOME FUND		
LOUISIANA TAX FREE INCOME FUND		
MARYLAND TAX FREE INCOME FUND		
NORTH CAROLINA TAX FREE INCOME FUND		

NEW JERSEY TAX FREE INCOME FUND		
FRANKLIN STRATEGIC INCOME FUND - CANADA		
FTIF-FRANKLIN STRATEGIC INCOME FUND		
FSS-FRANKLIN STRATEGIC INCOME FUND		
FTVIP – FRANKLIN STRATEGIC INCOME VIP FUND		
FIST-FRANKLIN TOTAL RETURN FUND		
GOLDENTREE ASSET MANAGEMENT LP		
KNIGHTHEAD (NY) FUND, L.P.		
KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY		
KNIGHTHEAD MASTER FUND, L.P.		
INVESCO OPPENHEIMER ROCHESTER AMT-FREE MUNICIPAL FUND		
INVESCO OPPENHEIMER ROCHESTER AMT-FREE NEW YORK MUNICIPAL FUND		
INVESCO OPPENHEIMER ROCHESTER CALIFORNIA MUNICIPAL FUND		
INVESCO OPPENHEIMER ROCHESTER LIMITED TERM CALIFORNIA MUNICIPAL FUND		
INVESCO OPPENHEIMER ROCHESTER SHORT DURATION HIGH YIELD MUNICIPAL FUND		
INVESCO OPPENHEIMER ROCHESTER LIMITED TERM NEW YORK MUNICIPAL FUND		
INVESCO OPPENHEIMER ROCHESTER NEW JERSEY MUNICIPALS FUND		
INVESCO OPPENHEIMER ROCHESTER PENNSYLVANIA MUNICIPAL FUND		
INVESCO OPPENHEIMER ROCHESTER HIGH YIELD MUNICIPAL FUND		

INVESCO OPPENHEIMER ROCHESTER MUNICIPALS FUND		
MASSMUTUAL INTERNATIONAL HOLDINGS MSC, INC.		
MASSMUTUAL UNIFIED TRADITIONAL		
SILVER POINT CAPITAL FUND, L.P.		
SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.		

SCHEDULE 7(E)

Plan Support Agreement Parties – HTA

Party	Counsel	Financial Advisors and Accountants
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
WHITEHAVEN CREDIT OPPORTUNITIES MASTER FUND, LTD.	C. CONDE & ASSOC. LAW OFFICES MCCONNELL VALDÉS LLC	
CANTOR-KATZ COLLATERAL MONITOR LLC	SCHULTE ROTH & ZABEL LLP	
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM & TAFT LLP	LAZARD
ASSURED GUARANTY MUNICIPAL CORP.	CASELLAS ALCOVER & BURGOS P.S.C.	
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP	CORREA-ACEVEDO & ABESADA LAW OFFICES, PSC DAVIS, POLK & WARDWELL, LLP MORGAN, LEWIS & BOCKIUS LLP	PERELLA WEINBERG PARTNERS GOLDIN ASSOCIATES MILLER BUCKFIRE & CO DUCERA PARTNERS LLC
AMERINATIONAL COMMUNITY SERVICES, LLC	MCCONNELL VALDÉS LLC	

SCHEDULE 8

Material Creditors

SCHEDULE 8(A)

Material Creditors of the Commonwealth

Party	Counsel	Financial Advisors and Accountants
AURELIUS CAPITAL MASTER, LTD.	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP WHARTON & GARRISON LLP WILLKIE FARR & GALLAGHER LLP	
ORTIZ LEGRAND, LUIS GABRIEL	AGRAIT-LLADO LAW FIRM	
DENIS ROMAN	AGUSTO C. SANCHEZ FUENTES	
TRASLAOS MEDICOS DE PUERTO RICO	ALCIDES A. REYES GILESTRA	
JANICE TORRES-TORRES	ALDARONDO & LOPEZ BRAS, PSC	
MIRANDA MAISONAVE, DAMARIS I	ALDARONDO GIRALD LAW PSC	
OLIVERO ASTACIO, IVONNE	ALFREDO GONZALEZ VEGA	
MORALES RAMOS, JUDY ANN	ALICIA MARGARITA SANTOS-IRIZARRY LAW OFFICE	
JUDY ANN MORALES-RAMOS	ALICIA MARGARITA SANTOS-IRIZARRY LAW OFFICE	
ADORNO-GONZALEZ, ANGEL	ALICIA MARGARITA SANTOS-IRIZARRY LAW OFFICE	

AQUINO, JOSUE	ALLAN AMIR RIVERA	
COOPERATIVA DE AHORRO Y CREDITO DE LARES	ALMEIDA & DAVILA, PSC	
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SANTOS CALIXTO RODRIGUEZ	LANDRON VERA LLC	
MAGALY GORDILLO	LANDRON VERA LLC	
ZORIADA TORRES	LANDRON VERA LLC	
RODRIGUEZ DEYNES, VICTOR	LANDRON VERA LLC	
CHRISTOPHER CRUZ-RODRIGUEZ	LANDRON VERA, LLC	
MARIA DE LOURDES RODRIGUEZ RUIZ	LANDRON VERA, LLC	
NATALIA CRUZ RODRIGUEZ	LANDRON VERA, LLC	
BANKRUPTCY ESTATE OF PMC MARKETING CORP. BANK	LATIMER, BIAGGI, RACHID & GODREAU	
ALEJANDRO SOLIS LOPES	LAVY APARICIO-LOPEZ	
BRENDA FELICIANO	LAVY APARICIO-LOPEZ	
RODRIGUEZ MADERA, ALEXANDER	LAVY APARICIO-LOPEZ	
BAYON CORREA, IRVING	LAW OFFICE OF DAVID CARRION BARALT	
MORALES, WANDA	LAW OFFICE OF DAVID CARRION BARALT	
MARTINEZ GONZALEZ, JAZMINE	LAW OFFICE OF DAVID CARRION BARALT	
CRUZ DONES, JUAN	LAW OFFICE OF DAVID CARRION BARALT	

BORRERO, IVONNE	LAW OFFICE OF DAVID CARRION BARALT	
LOPEZ, ARIADNA	LAW OFFICE OF DAVID CARRION BARALT	
LEON RENTA, JEAN	LAW OFFICE OF DAVID CARRION BARALT	
BETANCOURT ALICEA, JOSE	LAW OFFICE OF DAVID CARRION BARALT	
GRIFFITH FIGUEROA, ALLAN A.	LAW OFFICE OF DAVID CARRION BARALT	
ESPINOSA, JOSE	LAW OFFICE OF DAVID CARRION BARALT	
AMBERT MARTINEZ, JENNIFER	LAW OFFICE OF DAVID CARRION BARALT	
REYES PEREZ, ARNALDO	LAW OFFICE OF DAVID CARRION BARALT	
AULI FLORES, LUIS G	LAW OFFICE OF DAVID CARRION BARALT	
DIAZ REYES, SARAI	LAW OFFICE OF DAVID CARRION BARALT	
ADORNO GONZALEZ, LYNNNOT	LAW OFFICE OF DAVID CARRION BARALT	
GONZALEZ, IVELISSE	LAW OFFICE OF DAVID CARRION BARALT	
SANTAELLA, LUIS	LAW OFFICE OF DAVID CARRION BARALT	
WASHINGTON DEL VALLE, GIARA	LAW OFFICE OF DAVID CARRION BARALT	
SANCHEZ, RAUL	LAW OFFICE OF DAVID CARRION BARALT	
PFZ PROPERTIES, INC.	LAW OFFICE OF DAVID CARRION BARALT	
LASTRA RIVERA, MARY	LAW OFFICE OF DAVID CARRION BARALT	
JIMENEZ RESTO, EDWIN	LAW OFFICE OF DAVID CARRION BARALT	
OTERO, ADY PAZ	LAW OFFICE OF DAVID CARRION BARALT	
HERNANDEZ RESTO, CARLOS	LAW OFFICE OF DAVID CARRION BARALT	
CALDERON LEBRON, EDGAR	LAW OFFICE OF DAVID CARRION BARALT	
CRUZ CARRASQUILLO, SATURNO	LAW OFFICE OF DAVID CARRION BARALT	
BONILLA CARABALLO, JOSE R.	LAW OFFICE OF DAVID CARRION BARALT	

FIGUEROA SERRANO, JOSHUA	LAW OFFICE OF DAVID CARRION BARALT	
CLAUDIO LLOPIZ, OMAR J.	LAW OFFICE OF DAVID CARRION BARALT	
DE PEDRO GONZALEZ, REBECCA	LAW OFFICE OF DAVID CARRION BARALT	
GONZALEZ GERENA, MIGUEL A.	LAW OFFICE OF DAVID CARRION BARALT	
GONZALEZ LEDESMA, ANA	LAW OFFICE OF DAVID CARRION BARALT	
CRUZ DIAZ, WANDA	LAW OFFICE OF DAVID CARRION BARALT	
FUENTES RODRIGUEZ, FERNANDO	LAW OFFICE OF DAVID CARRION BARALT	
ORTIZ MELENDEZ, ALEJANDRA	LAW OFFICE OF DAVID CARRION BARALT	
HERNANDEZ DIAZ, GENESIS	LAW OFFICE OF DAVID CARRION BARALT	
LEDESMA ALBORS, OSCAR	LAW OFFICE OF DAVID CARRION BARALT	
IRIZARRY PARIS, JORGE	LAW OFFICE OF DAVID CARRION BARALT	
BAUZA, JANICE MARCHAND	LAW OFFICE OF DAVID CARRION BARALT	
PAGAN, OMAR PADRO	LAW OFFICE OF DAVID CARRION BARALT	
TORRES, NELSON	LAW OFFICE OF DAVID CARRION BARALT	
TORRES MARRERO, ALTAGRACIA	LAW OFFICE OF DAVID CARRION BARALT	
MAYSONET GARCIA, CRISTOBAL	LAW OFFICE OF DAVID CARRION BARALT	
OLIVERO ALVARAZ, RUTH	LAW OFFICE OF DAVID CARRION BARALT	
MYERS, DOROTHY	LAW OFFICE OF DAVID CARRION BARALT	
NARVAEZ CARRION, JOSE	LAW OFFICE OF DAVID CARRION BARALT	
PAGAN, GILBERTO	LAW OFFICE OF DAVID CARRION BARALT	
PALACIO CAMACHO, WILFRIDO	LAW OFFICE OF DAVID CARRION BARALT	
ONTANO ROSARIO, JOSE	LAW OFFICE OF DAVID CARRION BARALT	
PAREDES SANCHEZ, KEVIN J	LAW OFFICE OF DAVID CARRION BARALT	

VEGA LOPEZ, RAQUEL	LAW OFFICE OF DAVID CARRION BARALT	
QUINONES PIMENTEL, CATHERINE	LAW OFFICE OF DAVID CARRION BARALT	
RAMOS LOZADA, NEFTALI	LAW OFFICE OF DAVID CARRION BARALT	
RIVERA RIOS, IVAN	LAW OFFICE OF DAVID CARRION BARALT	
RODRIGUEZ SAURE, JUAN	LAW OFFICE OF DAVID CARRION BARALT	
RODRIGUEZ RODRIGUEZ, JOSEPH	LAW OFFICE OF DAVID CARRION BARALT	
LUZ RIVERA, NERY	LAW OFFICE OF DAVID CARRION BARALT	
TORRES SOTO, MYRIAM	LAW OFFICE OF DAVID CARRION BARALT	
RIVERA GONZALEZ, FELIX	LAW OFFICE OF DAVID CARRION BARALT	
RIVERA GONZALEZ, LUIS	LAW OFFICE OF DAVID CARRION BARALT	
SOLA MARTI, ANTONIO	LAW OFFICE OF DAVID CARRION BARALT	
RIVERA GONZALEZ, PRISCILLA	LAW OFFICE OF DAVID CARRION BARALT	
VICENTI LATORRE, WANDA	LAW OFFICE OF DAVID CARRION BARALT	
VAZQUEZ, FRANCES	LAW OFFICE OF DAVID CARRION BARALT	
RIVERA FALU, AUGUSTO	LAW OFFICE OF DAVID CARRION BARALT	
SANTIAGO TORRES, JEAN	LAW OFFICE OF DAVID CARRION BARALT	
VEGA VILLALBA, CHRISTIAN	LAW OFFICE OF DAVID CARRION BARALT	
SOTO RAMOS, EMMANUEL	LAW OFFICE OF DAVID CARRION BARALT	
RIVERA ORTIZ, DIEGO	LAW OFFICE OF DAVID CARRION BARALT	
RODRIGUEZ CONCEPCION , JOSE	LAW OFFICE OF DAVID CARRION BARALT	
RIVERON MUÑOZ, RAMON	LAW OFFICE OF DAVID CARRION BARALT	
SANTIAGO RODRIGUEZ, PABLO	LAW OFFICE OF DAVID CARRION BARALT	
TORRES MARTINEZ, ISALI	LAW OFFICE OF DAVID CARRION BARALT	

CARRASQUILLO, JAVIER WALKER	LAW OFFICE OF DAVID CARRION BARALT	
VELA CALO, KASSANDRA	LAW OFFICE OF DAVID CARRION BARALT	
CARRASQUILLO, HECTOR VELEZ	LAW OFFICE OF DAVID CARRION BARALT	
LOPEZ , MARTHA RIVERA	LAW OFFICE OF DAVID CARRION BARALT	
SANCHEZ SOLDEVILLA, MARIA	LAW OFFICE OF DAVID CARRION BARALT	
SANTOS FIGUEROA, CARLOS	LAW OFFICE OF DAVID CARRION BARALT	
PAZ OTERO, ADY	LAW OFFICE OF DAVID CARRION BARALT	
JIMENEZ BRACERO, MARGARITA	LAW OFFICE OF DAVID CARRION BARALT	
RAMOS MUNDO, NELSON	LAW OFFICE OF DAVID CARRION BARALT	
ALBERTY MARRERO, SOCORRO	LAW OFFICE OF DAVID CARRION BARALT	
OCASIO MATOS, BARBARA	LAW OFFICE OF DAVID CARRION BARALT	
RIVAS SANTIAGO, YAITZA	LAW OFFICE OF DAVID CARRION BARALT	
PANTOJAS, ADALBERTO	LAW OFFICE OF DAVID CARRION BARALT	
ORTIZ MEDINA, ANITZA	LAW OFFICE OF DAVID CARRION BARALT	
ARROYO MOLINA, FELIX	LAW OFFICE OF DAVID CARRION BARALT	
RAMOS VAZQUEZ, NOELIA	LAW OFFICE OF DAVID CARRION BARALT	
LEYVA ROMERO, RAFAEL	LAW OFFICE OF DAVID CARRION BARALT	
GARCIA PERALES, DAMARIS	LAW OFFICE OF DAVID CARRION BARALT	
LLOPIZ BURGOS, WANDA	LAW OFFICE OF DAVID CARRION BARALT	
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NEGRON DIAZ, JONUEL	LAW OFFICE OF DAVID CARRION BARALT	
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SANTOS-ORTIZ, MARIE	LAW OFFICES OF FRANCISCO R. GONZALEZ	
FRAGOSO-VALENTIN, NILDA	LAW OFFICES OF FRANCISCO R. GONZALEZ	
OLIVERAS-VAZQUEZ, BETHZaida	LAW OFFICES OF FRANCISCO R. GONZALEZ	
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VELEZ-GARCIA, ROBERTO	LAW OFFICES OF FRANCISCO R. GONZALEZ	
EDUCADORES PUERTORRIQUEÑOS EN ACCIÓN, INC	LAW OFFICES OF FRANCISCO R. GONZALEZ	
SANCHEZ-RODRIGUEZ, FRANCISCO	LAW OFFICES OF FRANCISCO R. GONZALEZ	
SOTO-GONZALEZ, LUIS A	LAW OFFICES OF FRANCISCO R. GONZALEZ	
RUIZ-AVILES, JOSE	LAW OFFICES OF FRANCISCO R. GONZALEZ	
RAMOS-RIOS, MIRIAM	LAW OFFICES OF FRANCISCO R. GONZALEZ	
RIVERA-LUGO, LUIS	LAW OFFICES OF FRANCISCO R. GONZALEZ	
SANCHEZ RODRIGUEZ, FRANCISCO	LAW OFFICES OF FRANCISCO R. GONZALEZ	
YFN YABUCOA SOLAR LLC	LAW OFFICES OF HERRERO III & ASSOCIATES, P.S.C.	
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OMAR LUGO	LAW OFFICES OF JANE BECKER WHITAKER	
YESSICA ACEVEDONM	LAW OFFICES OF JANE BECKER WHITAKER	
LAS LOMAS CONSTRUCTION SE	LAW OFFICES OF JANE BECKER WHITAKER	
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MUNICIPALITY OF SAN SEBASTIAN	LAW OFFICES OF JOHN E. MUDD	
GENAY RODRIGUEZ GARCIA	LAW OFFICES OF ROSADO RAMOS	
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SINDICATO DE BOMBERAS UNIDOS DE PR	LEONOR RODRIGUEZ	

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PROFESSION CONSULTING INTERNATIONAL GROUP, INC.AL	LUIS PABLO COSTAS ELENA	
DEMETER INTERNATIONAL INC.	LUIS PABLO COSTAS ELENA	
P.R. AGRO-TERRA INTERNATIONAL	LUIS PABLO COSTAS ELENA	
DIOGENTS INTERNATIONAL CONSULTING CORP.	LUIS PABLO COSTAS ELENA	
PROFESSIONAL CONSULTING INTERNATIONAL GROUP INC	LUIS PABLO COSTAS ELENA	
FEDERACION CENTRAL DE TRABAJADORES (UFCW LOCAL 481)	LUISA ACEVEDO	
ROMERO CRUZ, CRYSTAL	LUZ VANESSA RUIZ TORRES	
CRYSTAL ROMERO CRUZ	LUZ VANESSA RUIZ TORRES	
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SUCESION PASTOR MANDY MERCADO	MARIA E. VICENS LAW OFFICE	
SANTIAGO ALBALADEJO, MANUEL	MARRERO CANDELARIA LAW OFFICES	
MANUEL A. RIVERA-SANTOS, ET AL	MAXIMILIANO TRUJILLO-GONZALEZ	
PUERTO RICO TELEPHONE COMPANY D/B/A CLARO	MCCONNELL VALDÉS LLC	
ASTRAZENECA PHARMACEUTICALS, LP	MCCONNELL VALDÉS LLC	
AMERINATIONAL COMMUNITY SERVICES, LLC	MCCONNELL VALDÉS LLC	
SHELL TRADING (US) COMPANY	MCCONNELL VALDÉS LLC	
PROMOTIONS & DIRECT, INC.	MCCONNELL VALDÉS, LLC	

CESAR CASTILLO, INC.	MCD LAW LLC	
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GOLDMAN SACHS CAPITAL MARKETS, L.P.	MCDERMOTT WILL & EMERY LLP MORELL BAUZÁ CARTAGENA & DAPENA, LLC GOODWIN PROCTOR LLP	
NATIONAL HIGHWAY TRAFFIC SAFETY ADMINISTRATION	MEGAN WALSH BROWN	
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ROLDAN HOYOS, CARLOS M	MILVA EDET HOYOS	
GUILLEMO-SANCHEZ, JAVIER ALBERTO	MIRANDA LAW OFFICES	
GUILLERMO MOLINA, JAVIER MIGUEL	MIRANDA LAW OFFICES	
FONTÁNEZ DÍAZ , MARÍA M.	MONTANEZ ROSA, IVETTE, & OTHERS	
MONTAÑEZ ROSA, IVETTE Y OTROS	MONTANEZ ROSA, IVETTE, & OTHERS	
UNION INSULAR DE TRABAJADORES INDUSTRIALES Y CONSTRUCCIONES ELECTRICAS, INC.	MORALES LAW OFFICES ROBERTO O.MALDONADO-NIEVES	
MMM MULTIHEALTH, LLC	MORELL CARTAGENA & DAPENA LLC	
MMM HEALTHCARE, LLC	MORELL CARTAGENA & DAPENA LLC	
NORTEL NETWORKS (CALA), INC.	MORRIS, NICHOLS, ARSHT & TUNNELL LLP	
UNIVERSIDAD INTERAMERICANA, INC.	MUÑOZ BENITEZ BRUGUERAS & CRUZ	
CORREDOR, IRMA	MUNOZ-NAZARIO LAW OFFICE	
DAVID CRUZ	NACHMAD & GUILLEMARD, PSC	

WANDA MIRANDA	NACHMAD & GUILLEMARD, PSC	
COOPERATIVA DE AHORRO Y CREDITO DE LA FEDERACION DE MAESTROS DE PR	NELSON ROBLES DIAZ LAW OFFICES PSC	
COOPERATIVA DE AHORRO Y CREDITO DE OFICIALES DE CUSTODIA DE PR	NELSON ROBLES DIAZ LAW OFFICES PSC	
VALDES LLAUGER, EDWARD	NELSON ROBLES DIAZ LAW OFFICES PSC	
SDT CONTRACTORS, INC.	NIGAGLIONI LAW OFFICES, PSC	
SUCN. CARLOS ALBERTO LOPATEGUI ESTARELLAS	NIGAGLIONI LAW OFFICES, PSC	
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AT&T MOBILITY PUERTO RICO INC.	NORTON ROSE FULBRIGHT US LLP	
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ESTRADA, RICARDO	OFICINA LEGAL LIC. IRIS Y. APONTE ANDINO	
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PUERTO RICO HOSPITAL SUPPLY, INC.	O'NEILL & GILMORE LAW OFFICE LLC	
SAN GERONIMO CARIBE PROJECT, INC	ORLANDO FERNANDEZ LAW OFFICES, P.S.C.	
CORP SERVICIOS AMA DE LLAVES INC	ORLANDO J. RODRIGUEZ	
RODRIGUEZ MARTINEZ, JESSICA	PABLO LUGO LAW OFFICE	
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RANGEL GONZALEZ, LESTER M.	PEREZ GUTIERREZ LAW OFFICE	
GUADALUPE DE LA MATTA, SAVITRI	PEREZ RIVERA LAW OFFICES	
PEREZ ACEVEDO, VICENTE	PEREZ-KUDZMA LAW OFFICE, P.C.	
MARCARIBE INVESTMENT CORPORATION	PEREZ-KUDZMA LAW OFFICE, P.C.	
THE ESTATE OF RAUL DE PEDRO AND DIANA MARTINEZ	POLO & POLO, LLC	

RS LEGACY CORPORATION	PROVINCE DAVID DACHELET	
CONCEPCION OSORIO, MIRIAM A	RAFAEL H. MARCHAND RODRIGUEZ	
AYALA GRISELLE, RIVERA	RAMON M. MENDOZA	
HECTOR MELENDEZ MOJICA	RAUL SANTIAGO MELENDEZ	
DEPARTAMENTO DE HACIENDA	RAUL SANTIAGO MELENDEZ	
NIDO, INC., RAFAEL J.	RC LAW OFFICE, PSC	
THE BANK OF NEW YORK MELLON, AS TRUSTEE FOR MUNICIPAL FINANCE AGENCY 2005 SERIES A BONDS	REED SMITH LLP SEPULVADO, MALDONADO & COURET	
ZALE PUERTO RICO, INC.	REICHARD & ESCALERA LLP	
NIEVES, YOMAIRA CARABALLO	REYNALDO ACEVEDO VELEZ	
NATAL FELICIANO, BETHZaida	RGMG LAW	
FAIR CONSTRUCTION INC.	RICARDO ENRIQUE CARRILLO	
MANAGEMENT CONSULTANTS & COMPUTER SERVICES, INC.	RICARDO L. ORTIZ-COLON	
ELI LILLY EXPORT, S.A. (PUERTO RICO BRANCH)	RICHARD & ESCALERA LLC	
MACY'S PUERTO RICO	RICHARD & ESCALERA LLC	
CARIBBEAN AIRPORT FACILITIES, INC.	RIVERA COLON, RIVERA TORRES & RIOS BERLY	
ALVARADO SOLIVAN, JOSE ENRIQUE	RIVERA COLON, RIVERA TORRES & RIOS BERLY	
COLON-GONZALEZ, JUAN IVAN	RIVERA COLON, RIVERA TORRES & RIOS BERLY	
RAMOS-ORTIZ, BETHZaida	RIVERA COLON, RIVERA TORRES & RIOS BERLY	
SAEZ VARGAS, ANNETTE	RIVERA MUNICH & HERNANDEZ	
ORTIZ PEREZ, DEBORAH	RIVERA MUNICH & HERNANDEZ	
RODRIGUEZ GONZALEZ, MIGUEL	RIVERA MUNICH & HERNANDEZ	
COLON GONZALEZ, VIRGEN DEL S.	RIVERA MUNICH & HERNANDEZ	

CALIZ PABELLON, GLORIA I	RIVERA MUNICH & HERNANDEZ	
PAGAN RIVERA, BRENDA E	RIVERA MUNICH & HERNANDEZ	
BLANCO RESTO, IRIS Y.	RIVERA MUNICH & HERNANDEZ	
QUIROS PAGAN, MAGDA E.	RIVERA MUNICH & HERNANDEZ	
PAGAN ORTIZ, DAPHNE Y.	RIVERA MUNICH & HERNANDEZ	
RODRIGUEZ, LUIS A.	RIVERA MUNICH & HERNANDEZ	
ALVARADO TORRES, ANGEL O.	RIVERA MUNICH & HERNANDEZ	
RODRIGUEZ VELAZQUEZ, ARIADNE	RIVERA MUNICH & HERNANDEZ	
BAEZ LOPEZ, EMMA I.	RIVERA MUNICH & HERNANDEZ	
TORRES SANTIAGO, EMMA L.	RIVERA MUNICH & HERNANDEZ	
SALDAÑA, OLGA	RIVERA MUNICH & HERNANDEZ	
PEREZ-RODRIGUEZ, MARIA VICTOR	RIVERA VAZQUEZ LAW OFFICES	
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COSTAS RUSSELL, VICTORIA J.	ROBERTO ALONSO SANTIAGO	
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CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO,COROZAL, NARANJITO Y OROCOVIS, INC.	RODRIGUEZ, RIVERA & TORO PSC	
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DORAL FINANCIAL CORPORATION	SALICHIS POU & ASSOCIATES, PSC	
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UBS TRUST COMPANY OF PR	SÁNCHEZ/LRV LLC SÁNCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
TAX FREE TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
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ORTIZ RODRIGUEZ, NORMA I	TRICEL TORRES LOPEZ	
ROSARIO VICENTE, GILBERTO	TRONCOSO SCHELL & BOBONIS	
UNITED STATES OF AMERICA	U.S. DEPARTMENT OF JUSTICE, CIVIL DIVISION	
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MCS ADVANTAGE, INC.	VIÑAS LAW OFFICE, LLC	
SCOTIABANK DE PUERTO RICO	WACHTELL, LIPTON, ROSEN & KATZ	
TAX-FREE HIGH GRADE PORTFOLIO BOND FUND II FOR PUERTO RICO RESIDENTS, INC.	WHITE & CASE LLP	
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AALAEI, SOPHIE		
AALAEI, BEHZAD		
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FEDERAL DEPOSIT INSURANCE CORP (FDIC)		
RIVERA SANTIAGO, JOSE		
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RIVERA VELEZ, ERIC		
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ESTERRICH LOMBAY, GABRIEL		
THE TYLENOL COMPANY		
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NIAVIUS TRUST		
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PAZ VILLALOBOS, IRIS		
DENTON, WHADZEN		
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FERRER MELENDEZ, SONIA I.		
SUNCOOL AIR CONDITIONING, CORP		
ELSA ARIADNE GONZÁLEZ VÉLEZ		
OMAR DEL PINO GAMEZ		

NAZARIO ACOSTA, RICARDO		
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UNIVERSAL SERVICE ADMINISTRATIVE COMPANY		
UNIVERSAL SERVICE FUND		
INSTITUTE OF PUERTO RICAN CULTURE		
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COSTCO WHOLESALE CORPORATION		
VITALIFE INC		
RODRIGUEZ LOPEZ, SAMUEL		
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MELVIN D MACY REV TRUST DTD 2/13/87		
PAGE MACY REV TRUST DTD 12/29/86 T-I-C		
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MARIA P TORRES DE GONZALEZ		
MUNICIPIO DE LARES		
HERNÁNDEZ QUIJANO, JOSÉ		

MUNICIPIO DE SAN GERMAN		
GONZALEZ RAMOS, MARISOL		
MARTINEZ GONZALEZ, ALICE		
RIOS SEDA, YAIZA		
PEPSICO PUERTO RICO, INC.		
MUNICIPIO DE PUELAS		
MEDINA ORIZAL, BRENDS E		
CARIBE TECNO, CRL		
DIAZ RODRIGUEZ MD, RUBEN		
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FIRST MEDICAL HEALTH PLAN, INC.		
SYSTEMAX PUERTO RICO		
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DEVELOPMENT AND CONSTRUCTION LAW GROUP, LLC		
AVON PRODUCTS, INC. (PUERTO RICO BRANCH)		
MOLINA HEALTHCARE OF PUERTO RICO, INC.		
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LABOY GONZÁLEZ, JOSÉ OSCAR		
BLANCO BOU, FIDEICOMISO		
CARDONA MARQUEZ, BEJAMIN		

LUCENA SOTO, DIONISIO		
SOLA ORELLANO, JOSE V.		
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ZAGA MANAGEMENT CORP.		
U.S CUSTOMS AND BORDER PROTECTION		
DEPT OF HOMELAND SECURITY USA		
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PEREZ RODRIGUEZ, JULIA M.		
DIAZ ONEILL, JAIME A.		
BAXTER SALES AND DISTRIBUTION PUERTO RICO CORP.		
GONZALEZ GONZALEZ, DIGNORA		
UNITED STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT		
SANTANA BAEZ, ELIEZER		
MARTINEZ GONZALEZ, ALICIA		
RAMHIL DEVELOPERS, INC.		
JENNINGS, SUSAN A		

CSA GROUP		
GRUPO DE DESARROLLO LOS ALTOS SAN JUAN, INC.		
CINTRÓN TORRES, BRENDA LEE		

SCHEDULE 8(B)

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ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE PR	CHARLES A. CUPRILL P.S.C. LAW OFFICES	
ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE PR (AEELA)	CHARLES A. CUPRILL P.S.C. LAW OFFICES	
ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE P.R.	CHARLES A. CUPRILL P.S.C. LAW OFFICES	
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	DELGADO & FERNÁNDEZ, LLC G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY MORRISON & FOERSTER, LLP	
SV CREDIT, L.P.	DELGADO & FERNÁNDEZ, LLC	

	G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY MORRISON & FOERSTER, LLP	
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OCHER ROSE, L.L.C	DELGADO & FERNÁNDEZ, LLC JONES DAY	
ACP MASTER, LTD.	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
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MCP HOLDINGS MASTER LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
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FCO SPECIAL OPPORTUNITIES (A1) LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
FCO SPECIAL OPPORTUNITIES (D1) LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	

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CENTERBRIDGE PARTNERS, L.P.	JONES DAY	
LIMA COLON, MIRIAM	MARVIN DIAZ FERRER LAW OFFICES	
FELICIANO CONCEPCION, BETZAIDA	MARVIN DIAZ FERRER LAW OFFICES	
UBS FINANCIAL SERVICES INCORPORATED OF PUERTO RICO	SÁNCHEZ/LRV LLC SANCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
TAX FREE FUND FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO FIXED INCOME FUND INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX FREE TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX-FREE HIGH GRADE PORTFOLIO BOND FUND II FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX FREE FUND II FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
COURAGE CREDIT OPPORTUNITIES OFFSHORE FUND III, L.P.	SEWARD & KISSEL LLP	
TAX-FREE FIXED INCOME FUND III FOR PUERTO RICO RESIDENTS, INC.	WHITE & CASE LLP	
TAX-FREE FIXED INCOME FUND IV FOR PUERTO RICO RESIDENTS, INC.	WHITE & CASE LLP	

PUERTO RICO AAA PORTFOLIO BOND FUND, INC	WHITE & CASE LLP	
Puerto Rico GNMA	WHITE & CASE LLP	
US GOVERNMENT TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	WHITE & CASE LLP	
TAX-FREE FIXED INCOME FUND	WHITE & CASE LLP	
US MORTGAGE BACKED & INCOME FUND FOR PUERTO RICO RESIDENTS, INC.	WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND III, INC.	WHITE & CASE LLP	
PUERTO RICO INVESTORS TAX-FREE FUND V, INC	WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND VI, INC.	WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND, INC.	WHITE & CASE LLP	
PUERTO RICO RESIDENTS BOND FUND I	WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND IV, INC.	WHITE & CASE LLP	
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RIVERA CRUZ, GILBERTO		
PASTRANA PASTRANA, MARIA DEL C.		
GONZALEZ CRUZ, DAISY		
PABON VAZQUEZ, ZOILO		
REYES AYALA, ELEUTERIO		
ALAMO DE PADILLA, ISABEL		
FRANCISCO MARTINEZ IRIZARRY		
ELBA I. AYALA RODRIGUEZ		
CINTRÓN TORRES, BRENDA LEE		

SCHEDULE 8(C)

Material Creditors of PBA

Party	Counsel	Financial Advisors and Accountants
THE UNIVERSITY OF PUERTO RICO UNIVERSITY SYSTEM REVENUE REFUNDING BOND SERIES P AND Q	AMRC, LLC HOGAN LOVELLS US LLP	
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CANYON DISTRESSED TX (A) LLC	BRACEWELL LLP CORREA ACEVEDO & ABESADA LAW OFFICES, PSC MORGAN, LEWIS & BOCKIUS, LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP	CANYON DISTRESSED TX (A) LLC
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FINANCIAL GUARANTY INSURANCE COMPANY	BUTLER SNOW LLP REXACH & PICÓ, CSP	EXIGENT PARTNERS, LLC

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HBA CONTRACTORS, INC.	CARDONA-JIMENEZ LAW OFFICE, PSC	
ORIENTAL ENGINEERS CORP	CINTRON & FERRER JORGE LORA LONGORIA LAW OFFICES, PSC	
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AIREKO CONSTRUCTION LLC	FERNANDO E. AGRAIT	
GOLDMAN SACHS & CO. LLC	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL BAUZÁ CARTAGENA & DAPENA, LLC	
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U.S. BANK TRUST NATIONAL ASSOCIATION	HOGAN LOVELLS US LLP	
INVESCO ADVISERS INC	KRAMER LEVIN NAFTALIS & FRANKEL, LLP TORO COLÓN MULLET P.S.C.	

OFI GLOBAL INSTITUTIONAL, INC.	KRAMER LEVIN NAFTALIS & FRANKEL, LLP TORO COLÓN MULLET P.S.C.	
SALUD INTEGRAL EN LA MONTAÑA	LAW OFFICES OF JOHN E. MUDD	
SKY HIGH ELEVATORS CORP.	LUIS PABLO COSTAS	
PERMAL CANYON IO, LTD.	MORGAN, LEWIS, & BOCKIUS LLP	
CANYON-EDOF (MASTER) L.P.	MORGAN, LEWIS, & BOCKIUS LLP	
JOSE CRUZ GONZALEZ	ROBERTO O. MALDONADO-NIEVES	
EDGAR LOPEZ SANCHEZ	ROBERTO O. MALDONADO-NIEVES	
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ARCADIO ARROYO VELAZQUEZ II	ROBERTO O. MALDONADO-NIEVES	
ARCADIO ARROYO VELAZQUEZ	ROBERTO O. MALDONADO-NIEVES	
HERIBERTO HERNANDEZ RAMIREZ	ROBERTO O. MALDONADO-NIEVES	
BENJAMIN OCASIO - TORRES	ROBERTO O. MALDONADO-NIEVES	
UNION DE EMPLEADOS DE LA AEP	ROBERTO O. MALDONADO-NIEVES	
MILFORD SOUND HOLDINGS II LP	ROPES & GRAY LLP	
UNITED SURETY & INDEMNITY COMPANY	SALDANA & SALDANA-EGOZCUE, PSC	
A & E GROUP, CORP.	SALDANA & SALDANA-EGOZCUE, PSC	
MAPFRE PRAICO INSURANCE COMPANY	SALDANA, CARVAJAL & VELEZ-RIVE, PSC	
DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE		
MASSOL CONSTRUCTION INC		
KARIMAR CONTRUCCION		
DIGESARO, MARIO & LINDA		
A&E GROUP		

JENNINGS, SUSAN A		
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SCHEDULE 8(D)

Material Creditors of PREPA

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LEX CLAIMS, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
AURELIUS CAPITAL MASTER, LTD.	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	
AURELIUS INVESTMENT, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK,	

	UNTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	
AURELIUS OPPORTUNITIES FUND, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION
GONZALEZ-REYES, RAFAEL	AIEM ATTORNEYS & COUNSELORS AT LAW, PSC	
COBRA ACQUISITIONS LLC	AKIN GUMP STRAUSS HAUER & FELD LLP REICHARD & ESCALERA, LLC	
AGOSTO ROMAN, SANDRA	ALDABERTO ALOMAR ROSARIO	
LUIS CORNIER FIGUEROA/LIZ MARY VELEZ RICENT	ALEXANDRO EMMANUEL ORTIZ PADILLA	
VILANOVA ACOSTA, SANTOS	ALEXANDRO EMMANUELLE ORTIZ PADILLA	
COOPERATIVA DE AHORRO Y CREDITO DE LARES	ALMEIDA & DÁVILA, P.S.C.	
COOPERATIVA DE AHORRO Y CRÉDITO VEGA ALTA	ALMEIDA & DAVILA, PSC DIEGO CORRAL GONZÁLEZ HARRY ANDUZE MONTANO LAW OFFICES	
COOPERATIVA DE AHORRO Y CREDITO DE RINCON	ALMEIDA & DÁVILA, P.S.C. LUGO MENDER GROUP, LLC	

AMTRUST FINANCIAL SERVICES, INC.	AMTRUST FINANCIAL SERVICES, INC.	
ANGEL CORTES RIVERA & ALEJANDRINA CARDONA RIVERA	ANGEL CORTES RIVERA & ALEJANDRINA CARDONA RIVERA	
TRADEWINDS ENERGY BARCELONETA, LLC	ARRASTIA CAPOTE PARTNERS LL GENOVESE JOBLOVE & BATTISTA, P.A.	
TRADEWINDS ENERGY VEGA BAJA, LLC	ARRASTIA CAPOTE PARTNERS LL GENOVESE JOBLOVE & BATTISTA, P.A.	
AES PUERTO RICO L.P	ANTONETTI MONTALVO & RAMIREZ COLL	
ANTONIO FUENTES GONZALEZ, MARIA YVONNE VIGUIE FERNANDEZ AND THE CONJUGAL PARTNERSHIP CONSTITUTED BY THEM	ANTONIO FUENTES	
CLAUDIO RAMÍREZ, JOSÉ CARLOS	ANTONIO JOSE AMADEO-MURGA	
JORGE LUCAS PEREZ-VALDIVIESO TORRUELLA & LUCAS PEREZ-VALDIVIESO TORRUELLA	ANTONIO JOSE BARCELO HERNANDEZ	
CUMBRES DE PONCE, INC	ANTONIO JOSE BARCELO-HERNANDEZ	
XAVIER A ARROYO ORTIZ Y YELIXA M	ANTONIO RANZA TORRES	
CMA BUILDERS CORP	ARTURO GONZALEZ MARTIN	
COOPERATIVA DE AHORRO Y CREDITO DE MOCA	ARTURO GONZALEZ MARTIN	
PAN AMERICAN GRAIN COMPANY INC	ARTURO GONZALEZ MARTIN	
C.M. LIFE INSURANCE COMPANY	BARING LLC	
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, L.P.	BRACEWELL LLP CORREA-ACEVEDO & ABESADA LAW OFFICES, PSC DAVIS, POLK & WARDWELL, LLP MORGAN, LEWIS &	

	BOCKIUS LLP	
DELGADO SANTANA, CARMEN	BUFETE DE ABOGADOS CASTRO-PEREZ & CASTRO-CINTRÓN	
SISTEMA DE RETIRO DE LOS EMPLEADOS DE LA AUTORIDAD DE ENERGIA ELECTRICA	BUFETE EMMANUELLI, C.S.P.	
UNION DE TRABAJADORES DE LA INDUSTRIA ELECTRICA Y RIEGO	BUFETE EMMANUELLI, C.S.P.	
WHITEFISH ENERGY HOLDINGS, LLC	C. CONDE & ASSOC FOLEY & LARDNER LLP	
ASSURED GUARANTY CORP	CADWALADER, WICKERSHAM & TAFT LLP CASELLAS ALCOVER & BURGOS, P.S.C.	LAZARD
ASSURED GUARANTY MUNICIPAL CORP.	CADWALADER, WICKERSHAM & TAFT LLP CASELLAS ALCOVER & BURGOS, P.S.C.	LAZARD
PUERTO RICO AQUEDUCT AND SEWER AUTHORITY	CANCIO, COVAS & SANTIAGO, LLP	
SUCESION J. SERRALLES SECOND, INC.	CARDONA JIMENEZ LAW OFFICE, PSC	
TEC GENERAL CONTRACTORS	CARDONA JIMENEZ LAW OFFICE, PSC	
MUNICIPALITY OF ANASCO	CARLOS M. HERNANDEZ LOPEZ	
DE JESUS SILVA, ERICK J	CHRISTIAN FRANCIS MARTINEZ	
CONNECTICUT GENERAL LIFE INSURANCE COMPANY	CIGNA INVESTMENTS, INC.	
ADIRONDACK HOLDINGS II LLC	CÓRDOVA & DICK, LLC ROPES & GRAY LLP STROOCK & STROOCK & LAVAN LLP	
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GONZALEZ JOY, MANUEL	DAVID CARRION BARALT	
ACEVEDO ECHEVARRIA, CARL LUIS	DAVID VILLANUEVA MATIAS	
ACEVEDO ECHEVARRIA, JAN LUIS	DAVID VILLANUEVA MATIAS	

ACEVEDO GONZALEZ, CARLOS LUIS	DAVID VILLANUEVA MATIAS	
ACEVEDO GUZMAN, CORALYS	DAVID VILLANUEVA MATIAS	
ACEVEDO GUZMAN, JANIELIS	DAVID VILLANUEVA MATIAS	
SYNCORA GUARANTEE INC	DEBEVOISE & PLIMPTON LLP GOLDMAN ANTONETTI & CORDOVA, LLC NORTON ROSE FULBRIGHT US LLP	MILLER BUCKFIRE & CO
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A.J.T.A., A MINOR, SON OF DAISY AGUAYO CUEVAS	DESPACHO JURÍDICO RAMOS LUIÑA, LLC	
AGUAYO CUEVAS, DAISY	DESPACHO JURÍDICO RAMOS LUIÑA, LLC	
E.A.T.A., A MINOR, SON OF DAISY AGUAYO CUEVAS	DESPACHO JURÍDICO RAMOS LUIÑA, LLC	
J.M.T.A., A MINOR, SON OF DAISY AGUAYO CUEVAS	DESPACHO JURÍDICO RAMOS LUIÑA, LLC	

LOPEZ GARCIA, MIRNA IRIS	DESPACHO JURÍDICO RAMOS LUIÑA, LLC	
MARTINEZ TORRES, JAIME	DESPACHO JURÍDICO RAMOS LUIÑA, LLC	
T.M.T.A., A MINOR, DAUGHTER OF DAISY AGUAYO CUEVAS	DESPACHO JURÍDICO RAMOS LUIÑA, LLC	
TORRES LOPEZ, MICHELLE	DESPACHO JURÍDICO RAMOS LUIÑA, LLC	
TORRES MARTINEZ, EDWIN ARIEL	DESPACHO JURÍDICO RAMOS LUIÑA, LLC	
LUMA ENERGY	DLA PIPER (PUERTO RICO) LLC DLA PIPER LLP (US)	
POWER TECHNOLOGIES CORP.	EDILBERTO BERROS PÉREZ ESQ.	
ROMERO QUINONEZ, MARIA C	EILEEN J. BARRESI RAMOS	
PUMA ENERGY CARIBE, LLC	ESTRELLA, LLC	
MURIEL MELENDEZ, LIZ J	F.J. TORRES DIAZ LAW OFFICES	
JOM SECURITY SERVICES, INC.	FERNANDEZ PEREZ LAW OFFICE	
O'NEILL SECURITY & CONSULTANT SERVICES, INC	FERNANDEZ PEREZ LAW OFFICE	
PATRICIA, DANIEL, DAVID, GEVARA - BARISKA, RUTH SILOVIO REPRESENTED BY FERNANDO L. GALLARDO	FERNANDO L. GALLARDO	
MUNICIPIO DE SAN JUAN	FERRARI LAW PSC	
SANTANA MURIEL, NIURKA C	FJ TORRES DIAZ LAW OFFICES	
SANTANA MURIEL, PAOLA C	FJ TORRES DIAZ LAW OFFICES	
HECTOR L REYES RIVERA & NORMA E DELEON GONZALEZ	FRANCISCO J. RIVERA- ALVAREZ	
CARAMA CONSTRUCTION, CORP.	FUENTES LAW OFFICES, LLC	
BRIGADE CAPITAL MANAGEMENT, LP	G. CARLO-ALTIERI LAW OFFICES, LLC MORRISON & FOERSTER, LLP	

PMC MARKETING CORP.	GODREAU & GONZALEZ LAW	
CARABALLO, MARCIA GIL	GONZALEZ MUÑOZ LAW OFFICES, PSC	
ALVARADO-GASCOT, SUCN PABLO	GRAFFAM & BIAGGI	
ANGEL ESTRADA, MANUEL	GUILLERMO J. RAMOS LUIÑA, ESQ.	
ESTRADA LOPEZ, EMMANUEL A.	GUILLERMO J. RAMOS LUIÑA, ESQ.	
LOPEZ, EILEEN	GUILLERMO J. RAMOS LUIÑA, ESQ.	
SAEL, A MINOR CHILD, MANUEL ANGEL ESTRADA AND EILEEN LOPEZ, PARENTS	GUILLERMO J. RAMOS LUIÑA, ESQ.	
COOP AHORRO Y CREDITO SAN RAFAEL	HATILLO LAW OFFICE, PSC	
MENA SANTANA, MERVIN XAVIER	HECTOR SANTIAGO RIVERA	
ROSARIO ACEVEDO ETS AL, WILLIAM G.	HECTOR SANTIAGO RIVERA	
MASTER LINK CORPORATION	HENRY VAZQUEZ IRIZARRY, ESQ.	
WIDE RANGE CORPORATION	HENRY VAZQUEZ IRIZARRY, ESQ.	
U.S. BANK NATIONAL ASSOCIATION IN ITS CAPACITY AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JANUARY 1, 1974 (ATTACHED TO EXHIBIT A)	HOGAN LOVELLS US LLP MASLON LLP RIVERA, TULLA AND FERRER, LLC	
MARIA SOCORRO QUINONES AND LEONARDO CINTRON	HUMBERTO GUZMAN RODRIGUEZ	
GUTIERREZ ARROYO, JEAN CARLOS	IZQUIERDO SAN MIGUEL LAW OFFICES	
IZQUIERDO SAN MIGUEL LAW OFFICES	IZQUIERDO SAN MIGUEL LAW OFFICES	
NAYLEF A. PEREZ MONTALVO REPRESENTED BY HER MOTHER JANNEFFER MONTALVO	IZQUIERDO SAN MIGUEL LAW OFFICES	
PEREZ LA SANTA, VELMA	IZQUIERDO SAN MIGUEL LAW OFFICES	

PEREZ ORTIZ, HECTOR	IZQUIERDO SAN MIGUEL LAW OFFICES	
RAMOS MONTALVO, SARAH LYAN	IZQUIERDO SAN MIGUEL LAW OFFICES	
JANNEFFER MONTALVO IN REPRESENTATION OF MINOR NAYLEF A PEREZ MONTALVO	IZQUIERDO-SAN MIGUEL LAW OFFICE	
MONTALVO DELGADO, JANNEFER IN REPRESENTATION OF MINOR SARAH LYAN RAMOS MONTALVO	IZQUIERDO-SAN MIGUEL LAW OFFICE	
CONJUGAL PARTNERSHIP OF ROLANDO MARTINEZ AND LAUREN DE PABLO	JAMES LAW OFFICES, ESQ.	
DE PABLO, LAUREN	JAMES LAW OFFICES, ESQ.	
MARTINEZ DE PABLO, DEIANEIRA	JAMES LAW OFFICES, ESQ.	
MARTINEZ FINALE, ROLANDO	JAMES LAW OFFICES, ESQ.	
OLGA MARTINEZ FINALE AS INHERITOR OF ONDINA FINALE CARDENAS	JAMES LAW OFFICES, ESQ.	
PEDRO ROLANDO MARTINEZ TORRES AS INHERITOR OF OLGA FINALE	JAMES LAW OFFICES, ESQ.	
PEDRO ROLANDO MARTINEZ TORRES BY HIM	JAMES LAW OFFICES, ESQ.	
ROLANDO MARTINEZ FINALE AS INHERITOR OF ONDINA FINALE CARDENAS	JAMES LAW OFFICES, ESQ.	
CORBIN OPPORTUNITY FUND, L.P.	JIMÉNEZ, GRAFFAM & LAUSELL LATHAM & WATKINS LLP PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
PINEHURST PARTNERS, L.P.	JIMÉNEZ, GRAFFAM & LAUSELL LATHAM & WATKINS LLP PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
AUTONOMY MASTER FUND LIMITED	JIMÉNEZ, GRAFFAM & LAUSELL LATHAM & WATKINS LLP	

	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP	
ASM BLMIS CLAIMS LLC	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
FCO SPECIAL OPPORTUNITIES (A1) LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
FCO SPECIAL OPPORTUNITIES (D1) LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
FCO SPECIAL OPPORTUNITIES (E1) LLC	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
FUNDAMENTAL CREDIT OPPORTUNITIES MASTER FUND LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON	

	LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
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MONARCH CAPITAL MASTER PARTNERS III LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	

MONARCH CAPITAL MASTER PARTNERS IV LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
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MONARCH SPECIAL OPPORTUNITIES MASTER FUND LTD.	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
PRISMA SPC HOLDINGS LTD. SEGREGATED PORTFOLIO AG	JIMENEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP	PRISMA SPC HOLDINGS LTD. SEGREGATED PORTFOLIO AG
CAMACHO FELICIANO, ABDIER S & FELICIANO	JOSE A. RODRIGUEZ-JIMENEZ, ESQ.	
BAUTISTA NUNEZ, ANGELA	JOSÉ M. CARRERAS, ESQ.	
POLANCO, LUIS	JOSÉ M. CARRERAS, ESQ.	
POLANCO, ROSANA	JOSÉ M. CARRERAS, ESQ.	

WINDMAR RENEWABLE ENERGY, INC.	JRJ CONSULTANTS & LEGAL ADVISORS, LLC.	
PV PROPERTIES, INC.	JRJ CONSULTANTS AND LEGAL ADVISORS, LLC	
GOMEZ RIVERA, ESTEPHANIE & GOMEZ Y YESENIA GOMEZ FUENTES	JUAN CORCHADO-JUARBE	
ANGELO, GORDON & CO., L.P., ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	KRAMER LEVIN NAFTALIS & FRANKEL, LLP	
MARATHON ASSET MANAGEMENT, LP, ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	KRAMER LEVIN NAFTALIS & FRANKEL, LLP	
BLuemountain CAPITAL MANAGEMENT, LLC, ON BEHALF OF ITSELF AND FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	KRAMER LEVIN NAFTALIS & FRANKEL LLP TORO COLÓN MULLET P.S.C.	
FRANKLIN ADVISERS, INC., ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	KRAMER LEVIN NAFTALIS & FRANKEL, LLP TORO COLÓN MULLET P.S.C.	
KNIGHTHEAD CAPITAL MANAGEMENT LLC, ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	KRAMER LEVIN NAFTALIS & FRANKEL, LLP TORO COLÓN MULLET P.S.C.	
OPPENHEIMERFUNDS, INC. AND OFI GLOBAL INSTITUTIONAL, INC., ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY THEM	KRAMER LEVIN NAFTALIS & FRANKEL, LLP TORO COLÓN MULLET P.S.C.	
INVESCO HIGH YIELD MUNICIPAL FUND OF AIM TAX - EXEMPT FUNDS (INVESCO TAX EXEMPT FUNDS)	KRAMER LEVIN NAFTALIS & FRANKEL LLP TORO COLÓN MULLET P.S.C.	
INVESCO SHORT DURATION HIGH YIELD MUNICIPAL FUND OF AIM COUNSELOR SERIES TRUST (INVESCO COUNSELOR SERIES TRUST)	KRAMER LEVIN NAFTALIS & FRANKEL LLP TORO COLÓN MULLET P.S.C.	
DAVILA ROMAN, RAMON	LAVY APARICIO LOPEZ, ESQ.	

RIVERA RAMIREZ, JOSE MARCELO	LAW OFFICES OF JANE BECKER WHITAKER	
DINO DEMARIO AND CHERYL STEELE	LAW OFFICES BENJAMIN ACOSTA,JR	
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ZELL MARTINEZ, MILAIZA MARTIZ INDIVIDUALLY AND ON BEHALF OF MINORS A.O. AND T.M.	LAW OFFICES BENJAMIN ACOSTA,JR	
GS FAJARDO SOLAR LLC	LAW OFFICES OF HERRERO & ASSOCIATES, P.S.C.	
M SOLAR GENERATING, LLC	LAW OFFICES OF HERRERO III & ASSOCIATES, P.S.C.	
YFN YABUCOA SOLAR LLC	LAW OFFICES OF HERRERO III & ASSOCIATES, P.S.C.	
FIGUEROA COLON, RICARDO	LAW OFFICES OF JOHN E. MUDD	
ORLANDO MARINI ROMAN	LCDO. ARIEL O. CARO PEREZ	
COOPERATIVA DE AHORRO Y CREDITO DE JAYUYA	LEMUEL NEGRON COLON, ESQ.	
COOPERATIVA DE AHORRO Y CREDITO CARIBECOOP.	LEMUEL NEGRON-COLON	
COOPERATIVA DE AHORRO Y CREDITO SAN BLAS DE ILLESCAS	LEMUEL NEGRON-COLON	
PBJL ENERGY CORPORATION	LEX SERVICES PSC	
PONCE MRI, INC.	LUIS M. BARNECET VELEZ	
MARGARITA BLONDET, SU SUCESION COMPUESTO POR MARIA I. RUBERT BLONDET, SONIA RUBERT BLONDET, MARGARITA RUBERT BLONDET, SONIA RUBERT, ADMINISTRADORA	LUIS PABLO COSTAS ELENA	
AMARO MATEO, MIGUEL A	LUZ VANESSA RUIZ	
KAN (MENOR) REPRESENTATIVE FOR MARIA NUNEZ TORRES AND MIGUAL AMARO	LUZ VANESSA RUIZ	
OQUENDO RIVERA, MARIA	LUZ VANESSA RUIZ	

COMISION DE ENERGIA DE PUERTO RICO	MARIANA ISABEL HERNANDEZ-GUTIERREZ	
GERENCOOP	MARICHAL, HERNÁNDEZ, SANTIAGO & JUARBE, LLC	
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ACLARA TECHNOLOGIES LLC	MCCONNELL VALDÉS LLC	
AGUIRRE OFFSHORE GASPORT, LLC	MCCONNELL VALDÉS, LLC	
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GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND	MCDERMOTT WILL & EMERY LLP MORELL BAUZÁ CARTAGENA & DAPENA, LLC GOODWIN PROCTOR LLP	
GOLDMAN SACHS SHORT DURATION TAX FREE FUND	MCDERMOTT WILL & EMERY LLP MORELL BAUZÁ CARTAGENA & DAPENA, LLC GOODWIN PROCTOR LLP	
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GOVERNMENT DEVELOPMENT BANK FOR PUERTO RICO	MOORE & VAN ALLEN PLLC	
BLACK DIAMOND CREDIT STRATEGIES MASTER FUND, LTD.	MORRISON & FOERSTER LLP	
LORD ELECTRIC COMPANY OF PUERTO RICO	NANETTE RICKENBACH	
COOPERATIVA DE AHORRO Y CREDITO DE FLORIDA	NELSON ROBLES-DIAZ LAW OFFICES P.S.C.	
COOPERATIVA DE AHORRO Y CREDITO NAGUABEÑA	NELSON ROBLES-DIAZ LAW OFFICES P.S.C.	

TORRES ACOSTA, LIRMARIS	NOGUERAS DE GONZALEZ LAW OFFICE	
SUCESION DE EDGARDO JOSE ORTIZ RIVERA	ORLANDO CAMACHO PADILLA	
ACP MASTER, LTD.	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
NEGRON MARTINEZ, CESAR LUIS	PEDRO JAIME LÓPEZ- BERGOLLO	
RS LEGACY CORPORATION	PROVINCE	
SC5EJT LLC AS TRANSFeree OF SOLA LTD	QUINONES, ARBONA & CANDELARIO, PSC SIMPSON THACHER & BARTLETT LLP	
SC5EJT LLC AS TRANSFeree OF ULTRA MASTER LTD	QUINONES, ARBONA & CANDELARIO, PSC SIMPSON THACHER & BARTLETT LLP	
ULTRA MASTER LTD	QUINONES, ARBONA & CANDELARIO, PSC SIMPSON THACHER & BARTLETT LLP	
ULTRA NB LLC	QUINONES, ARBONA & CANDELARIO, PSC SIMPSON THACHER & BARTLETT LLP	
MELENDEZ ORTIZ, DENNIS	RAMON DIAZ GOMEZ, ESQ	
GARCIA NARVAEZ, AGUSTIN	RAMON NICOLAS PLAZA	
RIVERA PEREZ, JAIME JAFFET	RGF LAW FIRM	
PROVIDENT LIFE AND ACCIDENT INSURANCE COMPANY	RICHARD JAMES MACLEAN	
UNUM LIFE INSURANCE COMPANY OF AMERICA	RICHARD JAMES MACLEAN	
GUANILL NAVARRO, BEREIDA	RICHARD SCHELL ASAD	
LACEN GUANILL, JESUS	RICHARD SCHELL ASAD	
UITICE (UNIÓN INSULAR DE TRABAJADORES INDUSTRIALES Y CONSTRUCCIONES ELÉCTRICAS)	ROBERTO MALDONADO NIEVAS	

UNION DE EMPLEADOS PROFESIONALES INDEPENDIENTE DE LA AEE	ROBERTO O. MALDONADO-NIEVES	
UNION INSULAR DE TRABAJADORES INDUSTRIALES Y CONSTRUCCIONES ELECTRICOS	ROBERTO O. MALDONADO-NIEVES MORALES LAW OFFICES	
VICTOR HERNANDEZ DIAZ, ESCROW AGENT, REPRESENTED BY UBS TRUST COMPANY OF PR	SÁNCHEZ/LRV LLC SÁNCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
PUERTO RICO FIXED INCOME FUND III, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO FIXED INCOME FUND IV, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO FIXED INCOME FUND V, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TRAFAVGAR ENTERPRISES, INC.	SANTIAGO & GONZALEZ LAW, LLC	
COOPERATIVA A/C BARRANQUITAS	SANTINI LAW OFFICE PSC	
COOPERATIVA DE A/C CAMUY	SANTOS BERRIOS LAW OFFICE LLC	
COOPERATIVA DE A/C CAMUY	SANTOS BERRIOS LAW OFFICE LLC	
COOPERATIVA DE A/C SAULO D RODRIGUEZ	SANTOS BERRIOS LAW OFFICE LLC	
COOPERATIVA DE A/C AIBONITENA	SANTOS BERRIOS LAW OFFICES LLC	
COOPERATIVA DE A/C LA SAGRADA FAMILIA	SANTOS BERRIOS LAW OFFICES LLC	
COOPERATIVA DE A/C SAULO D RODRIGUEZ	SANTOS BERRIOS LAW OFFICES LLC	
COOPERATIVA DE AHORRO Y CREDITO DE YAUCO	SANTOS BERRIOS LAW OFFICES LLC	
ECO ELECTRICA, L.P.	SHEARMAN & STERLING LLP	
SOLA LTD	SIMPSON THACHER & BARTLETT LLP	
SOLUS OPPORTUNITIES FUND 5 LP	SIMPSON THACHER & BARTLETT LLP	
SLATER, PAUL KELLY	SOLE-DE LA PAZ LAW OFFICES	

MHPS PUERTO RICO, LLC	STEPTOE & JOHNSON, LCC	
MELENDEZ, HECTOR RIVERA	UBARRI & ROMAN LAW OFFICE	
MELENDEZ, RENE RIVERA	UBARRI & ROMAN LAW OFFICE	
RIVERA MELENDEZ, HECTOR	UBARRI & ROMAN LAW OFFICE	
RIVERA MELENDEZ, IVAN	UBARRI & ROMAN LAW OFFICE	
RIVERA MELENDEZ, SAUL	UBARRI & ROMAN LAW OFFICE	
RIVERA, ANA TERESA	UBARRI & ROMAN LAW OFFICE	
CARLOS PÉREZ-MOLINA, ANA FIGUEROA, AND THE CONJUGAL PARTNERSHIP BETWEEN THEM	VALENZUELA-ALVARADO, LLC	
SANTIAGO ACUNA, VIRGINIA M.	VIALRO LAW OFFICES	
CAYETANO POU MARTINEZ, ANTONIO	VICTOR M. RIVERA-RIOS	
PAGAN BEAUCHAMP, MARIA DESIREE	VICTOR M. RIVERA-RIOS	
JUANITA SANTIAGO REYES ON BEHALF OF C.R.S A MINOR CHILD	VICTOR P MIRANDA CORRADA	
JUANITA SANTIAGO REYES ON BEHALF OF THE ESTATE OF CARLOS RODRIGUEZ-BONILLA	VICTOR P MIRANDA CORRADA	
CONCEPCION DE JESUS, LILLIAM	VICTOR QUINONES	
MANUEL RODRIGUEZ, RODRIGO	VICTOR QUIONES	
MICHELLE RODRIGUEZ, PAOLA	VICTOR QUIONES	
SCOTIABANK DE PUERTO RICO, AS ADMINISTRATIVE AGENT	WACHTELL, LIPTON, ROSEN & KATZ	
MUNICIPIO DE NAGUABO	WILLIAM MENDES	
KDC SOLAR, PRC LLC	WOLLMUTH MAHER & DEUTSCH LLP	
BANCO POPULAR DE PUERTO RICO, AS TRUSTEE	YOUNG CONWAY STARGATT & TAYLOR	
POPULAR HIGH GRADE FIXED INCOME FUND, INC	YOUNG CONAWAY STARGATT & TAYLOR LLP	

ACEVEDO-VEGA, LINES & SUS HIJOS MENORES DE EDAD D.N.A. Y I.D.N.A		
AES ILUMINA, LLC		
ANN MARIE LUCIDO REVOCABLE LIVING TRUST U.A.D 7-31-93		
ARCH MORTGAGE INSURANCE COMPANY		
BERKOWITZ, PETER		
BETANCOURT TORRES, JOSE A		
BHATIA, MOHINDER S		
BHATIA-GAUTIER, LISA E.		
BLUE BEETLE III, LLC		
CARDO ANA-MED CONSULTING GROUP PSC		
CARNEVALE, TODD A.		
CARRASQUILLO NIEVES, RAFAEL		
COLONIAL LIFE & ACCIDENT INSURANCE COMPANY		
COOP A/C CRISTOBAL RODRIGUEZ HIDALGO		
COOP AHORRO Y CREDITO BO QUEBRADA CAMUY		
COOPERATIVA A/C CIDRENA		
COOPERATIVA DE AHORRO Y CREDITO DE AGUADILL		
COOPERATIVA DE AHORRO Y CREDITO DE LA INDUSTRIA BIOFARMACEUTICA		
DEPARTMENT OF THE TREASURY		
DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE		
DESARROLLO E INVERSIONES DEL SUR (D.I.S.), INC		
DIAZ RODRIGUEZ MD, RUBEN		

EIF PR RESOURCE RECOVERY, LLC.		
ENVIRONICS RECYCLING		
FIGUEROA SIERRA, JOSE A.		
FOJO, JOSE A. & BLANCA		
FRANCISCO DIAZ MASSO / BERMUDEZ, LONGO, DIAZ - MASSO, LLC		
FREIRIA UMPIERRE , ENRIQUE		
GG ALTERNATIVE ENERGY CORPORATION		
GONZALEZ, ANELIZ		
GONZALEZ AGOSTO, HIPOLITO		
GONZALEZ COGNET, LUIS		
HECTOR R GONZALEZ ROMANACE & FAMILY (WIFE & 3 ADULT CHILDREN)		
HEIN, PETER C.		
HERMANDAD DE EMPLEADOS DE OFICINA, COMERCIO Y RAMAS ANEXAS DE PUERTO RICO (PUERTOS) (ATM)		
HERNANDEZ AVILES, MARIA M		
HERNÁNDEZ RIVERA, JUAN A.		
HERNANDEZ, VICTOR		
HIGH-YIELD MUNICIPAL ETF		
ISLA DEL RIO INC.		
JOSE A FELICIANO BOLET Y MARIA E. MEJIAS CALERO		
KEN KIRSCHENBAUM FAMILY TRUST		
LA GUITARRA RETIREMENT PLAN TRUST		

LANCER INSURANCE COMPANY		
LERI, CRL		
LIFE INSURANCE COMPANY OF NORTH AMERICA		
LINDE GAS PUERTO RICO INC.		
LS BOND FUND		
LS INSTITUTIONAL HIGH INCOME FUND		
LS STRATEGIC INCOME FUND		
MARTINEZ GARCIA, JORGE		
MARTINEZ ZAPATA, DAISY C		
MEDICOOP		
MEDICOOP, COOPERATIVA DE AHORRO Y CREDITO DE MEDICOS Y OTROS PROFESIONALES DE LA SALUD		
MINICHINO JTWROS, CARMINE V AND REGINA		
MONY LIFE INSURANCE COMPANY OF AMERICA		
MUNICIPIO AUTONOMO DE HUMACAO		
MUNICIPIO DE ISABELA		
MUNICIPIO DE LOIZA		
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH, PA. ON BEHALF OF THE ENTITIES LISTED ON EXHIBIT A		
NEWTYN PARTNERS, LP		
NEWTYN TE PARTNERS, LP		
NIEVES MORALES, CARMEN M.		
OLIVENCIA DE JESUS, ORLANDO		
OLMO KORTRIGHT, NELSON RAFAEL		

ORTIZ RAMIREZ DE ARELLANO, CECILE		
PEREZ RODRIGUEZ, JOEL		
PEREZ RODRIGUEZ, MARIA V.		
PEREZ, HECTOR X.		
PEREZ-GUTIERREZ, FERNANDO		
PRETE, JAMES A.		
RAMOS MARTIN, ROBERT		
RESUN BARCELONETA, LLC		
RIVERA CRUZ, JAIME		
RIVERA, VICTOR M.		
SANTOS, FRANCISCO		
SEMIDEY, JAIME SANTIAGO		
SERRANO ISERN, ALFONSO		
SHORT MUNICIPAL ETF		
STEWART TITLE GUARANTY CO-MASTER		
STRATEGIC INCOME FUND - MMHF		
THE DEVELOPERS GROUP INC.		
THE DEVELOPERS GROUP INC. TARGET BENEFIT PLAN		
TORRES PEREZ, JOSE L & SOTO QUINONES,		
TRISTAN REYES GILESTRA / GVELOP		
UNIVERSAL GROUP, INC.		
UNIVERSIDAD CARLOS ALBIZU, INC.		
WDC PUERTO RICO, INC.		
WELLS FARGO STRATEGIC MUNICIPAL BOND FUND		

SCHEDULE 8(E)

Material Creditors of HTA

Party	Counsel	Financial Advisors and Accountants
AURELIUS CAPITAL MASTER, LTD.	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	
LEX CLAIMS, LLC	ADSUAR MUNIZ GOYCO SEDA & PEREZ-OCHOA, PSC JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP GIBSON, DUNN & CRUTCHER LLP	
ITURREGUI MARGARIDA, CARLOS E.	ALFONSO H. ZAYAS CINTRON	
ITURREGUI MARGARIDA, NICOLAS	ALFONSO H. ZAYAS CINTRON	
ITURREGUI MARGARIDA, JOSE ANTONIO	ALFONSO H. ZAYAS CINTRON	
ITURREGUI MARGARIDA, PEDRO	ALFONSO H. ZAYAS CINTRON	
ITURREGUI MARGARIDA, ANA I	ALFONSO H. ZAYAS CINTRON	
COOPERATIVA DE AHORRO Y CRÉDITO VEGA ALTA	ALMEIDA & DAVILA, PSC DIEGO CORRAL GONZÁLEZ HARRY ANDUZE MONTANO LAW OFFICES	
COOPERATIVA DE AHORRO Y CREDITO DE AGUADA	ALMEIDA & DÁVILA, P.S.C. HARRY ANDUZE MONTAÑO LAW OFFICES LUGO MENDER GROUP, LLC	

SURO LLOMBART, MARIA DE LOS ANGELES	BUFETE LOPEZ SANTIAGO	
LLOMBERT, CARLOS SURO	BUFETE LOPEZ SANTIAGO	
AMADEO NAVAS	BUFETE LOPEZ SANTIAGO	
JOSE ENRIQUE MANUEL	BUFETE LOPEZ SANTIAGO	
COLON DE RODRIGUEZ, REINA	BUFETE LOPEZ SANTIAGO	
SURO LLOMBERT, JOSE A.	BUFETE LOPEZ SANTIAGO	
CASTILLO MATOS, PEDRO J.	BUFETE LOPEZ SANTIAGO	
AMADEO NAVAS, MARIA TERESA DE LOS ANGELES	BUFETE LOPEZ SANTIAGO	
RODRIGUEZ PAGAN, REINALDO	BUFETE LOPEZ SANTIAGO	
TORRES PEREZ, LILLIAM	BUFETE LOPEZ SANTIAGO	
PUERTO RICO AQUEDUCT AND SEWER AUTHORITY	CANCIO, COVAS & SANTIAGO, LLP	
WEST CORPORATION	CARDONA JIMENEZ LAW OFFICES PSC	
PEERLESS OIL & CHEMICALS, INC.	CARDONA-JIMENEZ LAW OFFICE, PSC	
CONSTRUCTORA SANTIAGO II, CORP.	CARDONA-JIMENEZ LAW OFFICE, PSC	
FERROVIAL AGROMAN, S.A.	CARDONA-JIMENEZ LAW OFFICE, PSC	
CSCG, INC.	CARDONA-JIMENEZ LAW OFFICE, PSC	
CONSTRUCCIONES JOSE CARRO, S.E.	CARDONA-JIMENEZ LAW OFFICE, PSC	
L.REYES CONTRACTORS, S.E.	CARDONA-JIMENEZ LAW OFFICE, PSC	
DEL VALLE GROUP	CARDONA-JIMENEZ LAW OFFICE, PSC	
DEL VALLE GROUP SP	CARDONA-JIMENEZ LAW OFFICE, PSC	
FERROVIAL AGROMAN LLC	CARDONA-JIMENEZ LAW OFFICE, PSC	
R & F ASPHALT UNLIMITED, INC.	CARDONA-JIMENEZ LAW OFFICE, PSC	
THE ESTATE FERNANDEZ GARZOT	CARDONA-JIMENEZ LAW OFFICE, PSC	

RIVERO CONSTRUCTION CORP.	CARDONA-JIMENEZ LAW OFFICE, PSC	
UNIQUE BUILDERS, INC.	CARDONA-JIMENEZ LAW OFFICE, PSC	
TAMRIO, INC.	CARDONA-JIMENEZ LAW OFFICE, PSC	
FIORINA MARIA VILELLA GARCIA	CARDONA-JIMENEZ LAW OFFICE, PSC	
ROBLES ASPHALT CORP.	CARDONA-JIMENEZ LAW OFFICE, PSC	
GENESIS SECURITY SERVICES, INC.	CASILLAS SANTIAGO TORRES LAW LLC	
TENS DEVELOPMENT, LLC.	CORREA ACEVEDO LAW OFFICES, P.S.C.	
L.P.C. & D., INC.	CORRETJER, L.L.C.	
BURGOS MERCASO, LUIS ARNALDO	CRUZ PÉREZ & ASOCIADOS	
MILA BARCELO, ROSA MERCEDES	CRUZ PÉREZ & ASOCIADOS	
SOCIEDAD LEGAL DE GANANCIALES BURGOS-MILA	CRUZ PÉREZ & ASOCIADOS	
PABUR INC. H/N/C H2ONLY	CRUZ PÉREZ & ASOCIADOS	
IMMOBILIARIA UNIBON, INC.	ENRIQUE RODRIGUEZ CINTRON	
CONSTRUCTORA FORTIS INC	FELIPE AVILES COLON	
RIVERA-COLON, NESTOR	FRANCISCO R. GONZALEZ LAW FIRM	
LAS MONJAS REALTY II, SE	G. CARLO-ALTIERI LAW OFFICES	
PLAZA LAS AMERICAS, INC.	G. CARLO-ALTIERI LAW OFFICES	
FINCA MATILDE, INC.	GARCIA-ARREGUI & FULLANA PSC MARIA E. VICENS LAW OFFICE	
PUERTO RICO PUBLIC BUILDING AUTHORITY	GARFFER & JUSINO ATTORNEYS AT LAW	
MARTINEZ GONZALEZ, DELIA M.	GASPAR ALBERTO MARTINEZ MANGUAL	
CORTES, ANA MISLAN	GASPAR ALBERTO MARTINEZ MANGUAL	
CONDE MERCADO, NANETTE MENENDEZ	GASPAR ALBERTO MARTINEZ MANGUAL	

RIO CONSTRUCTION CORP.	GILBERTO JULIO RODRIGUEZ ZAYAS	
SUCN PABLO ALVARADO-GASCOT	GRAFFAM & BIAGGI	
U.S. BANK NATIONAL ASSOCIATION	HOGAN LOVELLS US LLP MASLON LLP RIVERA, TULLA AND FERRER, LLC	
FIRST TRANSIT OF PUERTO RICO, INC.	HOLLAND & KNIGHT LLP	
ROSADO SANTIAGO, WILLIAM	JESUS R. MORALES CORDERO	
ACP MASTER, LTD.	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	ACP MASTER, LTD.
MONARCH SPECIAL OPPORTUNITIES MASTER FUND LTD.	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
MONARCH DEBT RECOVERY MASTER FUND LTD	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
MONARCH CAPITAL MASTER PARTNERS III LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	

	QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
MONARCH CAPITAL MASTER PARTNERS IV LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
MCP HOLDINGS MASTER LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
FUNDAMENTAL CREDIT OPPORTUNITIES MASTER FUND LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
FCO SPECIAL OPPORTUNITIES (E1) LLC	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
FCO SPECIAL OPPORTUNITIES (A1) LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
FCO SPECIAL OPPORTUNITIES (D1) LP	JIMÉNEZ, GRAFFAM & LAUSELL	

	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
LMAP 903 LIMITED	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
PRISMA SPC HOLDINGS LTD. SEGREGATED PORTFOLIO AG	JIMENEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP	
ZLS DEVELOPMENT CORPORATION	JORGE CARLOS VENEGAS	
RADI CORP.	JORGE L. COUTO GONZALEZ	
SIEMENS TRANSPORTATION PARTNERSHIP PUERTO RICO, S.E.	JOSE LUIS RAMIREZ-COLL	
JESUS MANUEL SOSA PAGAN	JUAN CORCHADO-JUANBE	
KEISHLA LIZ ROSARIO SOTO	JUAN CORCHADO-JUANBE	
ROQUE FELIX, CYNTHIA	LAW OFFICE YADIRA ADORNO DELGADO	
WILFREDO MARTINEZ	LAW OFFICES OF BENJAMIN ACOSTA JR	
DINO DEMARIO	LAW OFFICES OF BENJAMIN ACOSTA JR	
CHERYL STEELE	LAW OFFICES OF BENJAMIN ACOSTA JR	
MARLENE RUIZ	LAW OFFICES OF BENJAMIN ACOSTA JR	
KRISTAL MARTINEZ	LAW OFFICES OF BENJAMIN ACOSTA JR	
ZELL MARTINEZ	LAW OFFICES OF BENJAMIN ACOSTA JR	

MILAIZA MARTIZ	LAW OFFICES OF BENJAMIN ACOSTA JR	
MS MANGO FARM, INC.	LEIDA PAGAN LAW SERVICES	
LEIDA PAGAN TORRES	LEIDA PAGAN LAW SERVICES	
MANDRY MERCADO, SUCESION PASTOR	MARIA E. VICENS LAW OFFICE	
JOSE R. ARZON GONZALEZ	MARIBEL VIDAL VALDES	
AUTOPISTAS DE PR, LLC	MCCONNELL VALDÉS, LLC	
REXACH HERMANOS, INC.	MCCONNELL VALDÉS, LLC	
FELICIANO VELEZ	MORALES LAW OFFICES	
CATHERINE DENISSE	MORALES LAW OFFICES	
CURBELO ROJAS, YOSELYN	MORALES LAW OFFICES	
GILA, LLC	MORELL CARTAGENA & DAPENA	
MPJ AUTO CORP.	OCASIO PEREZ LAW OFFICES	
AIG INSURANCE COMPANY	OLIVERAS & ORTIZ LAW OFFICES, PSC	
AIG INSURANCE COMPANY-PUERTO RICO	OLIVERAS & ORTIZ LAW OFFICES, PSC	
AIG PROPERTY CASUALTY INC.	OLIVERAS & ORTIZ LAW OFFICES, PSC	
DAVILA SUAREZ, RAFAEL E	OLMEDO LAW OFFICES PSC	
SUPER ASPHALT PAVEMENT CORPORATION	PAVIA & LAZARO, PSC	
CAGUAS LUMBERYARD, INC.	POLO & POLO, LLC	
FDR1500, CORP.	ROSENDY E. MIRANDA LOPEZ	
WESTERN SURETY COMPANY	SALDANA, CARVAJAL & VELEZ-RIVE, PSC	
CONTINENTAL CASUALTY COMPANY	SALDANA, CARVAJAL & VELEZ-RIVE, PSC	
CNA SURETY	SALDANA, CARVAJAL & VELEZ-RIVE, PSC	
ENDURANCE REINSURANCE CORPORATION OF AMÉRICA	SALDANA, CARVAJAL & VELEZ-RIVE, PSC	

MAPFRE PRAICO INSURANCE COMPANY	SALDANA, CARVAJAL & VELEZ-RIVE, PSC	
TRANSCORE ATLANTIC, INC.	SEPULVADO, MALDONADO & COURET	
BONES DIAZ, EDWIN F	SERRANO URDAZ LAW OFFICE	
MATOS, EFRAIN	THE LAW OFFICES OF EDWARD W. HILL	
LA SOCIEDAD LEGAL DE GANANCIALES	TOLEDO & TOLEDO LAW OFFICE VELEZ MONTES LAW OFFICES	
STERLING ORTIZ, DIONISIO	VARGAS LAW OFFICES	
JAVIER COLON GARCIA	VELEZ MONTES LAW OFFICES	
KATHY CLAUSELL RAMIREZ	VELEZ MONTES LAW OFFICES	
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH, PA		
BONNEVILLE CONTRACTING AND TECHNOLOGY GROUP, LLC		
DESARROLLADORA JA, INC.		
HDP CONSTRUCTION, CORP.		
GENERAL MANAGEMENT AND ARCHITECTURAL AND ENGINEERING CONSULTANTS		
SAFETY ROUTE CORPORATION		
INMOBILIARIA UNIBON, INC.		
FRANCISCO DIAZ MASSO		
BERMUDEZ, LONGO, DIAZ - MASSO, LLC		
PROSOL-UTIER (PROGRAMA DE SOLIDARIDAD DE LA UTIER)-CAP. AUTORIDAD DE CARRETERAS Y TRANSPORTE		
INTERNATIONAL TRAFFIC SYSTEMS, LLC		
FEDERAL TRANSIT ADMINISTRATION (FTA)		

LAMBOY GONZALEZ, JOSE OSCAR		
UNITED STATES DEPARTMENT OF AGRICULTURE- RURAL DEVELOPMENT		
BETTERRECYCLING CORPORATION		
BETTERROADS ASPHALT LLC		
CONSTRUCTORA WF. INC		
VÁZQUEZ ROJAS, RAMÓN L.		
EMPRESAS FORTIS, INC.		
CSA GROUP		
GRUPO DE DESARROLLO LOS ALTOS SAN JUAN, INC.		

SCHEDULE 8(F)

Material Creditors of COFINA

Party	Counsel	Financial Advisors and Accountants
BONISTAS DEL PATIO, INC.	DAVIS POLK & WARDWELL LLP	
DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE		

SCHEDULE 9

Inactive Claims

SCHEDULE 9(A)

Inactive Claims – Commonwealth

Party	Counsel	Financial Advisors and Accountants
ACEVEDO LLAMAS, ANGEL L	ACEVEDO SERRANO LAW OFFICES	
LEX CLAIMS, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
LEX CLAIMS, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
AURELIUS INVESTMENT, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	
AURELIUS OPPORTUNITIES FUND, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	

	ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	
NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C. WEIL, GOTSHAL & MANGES LLP	
AMADEO MURGA, ANTONIO J	A.J. AMADEO MURGA LAW OFFICES	
GARCIA RUBIERA	A.J. AMADEO MURGA LAW OFFICES	
TRASLADOS MEDICOS DE PUERTO RICO	ALCIDES A. REYES GILESTRA	
ALB PR INVESTMENTS LLC	ALDARONDO & LOPEZ BRAS	
GARDON STELLA , MAYRA	ALEXIS ALBERTO BETANCOURT-VINCENTY	
ALFA & OMEGA ELECTRIC SE	ALFA & OMEGA	
COOPERATIVA DE AHORRO Y CREDITO DE AGUADA	ALMEIDA & DÁVILA, P.S.C. HARRY ANDUZE MONTAÑO LAW OFFICES LUGO MENDER GROUP, LLC	
COOPERATIVA DE AHORRO Y CREDITO DE LARES	ALMEIDA & DAVILA PSC	
COOPERATIVE DE AHORRO Y CREDITO ABRAHAM ROSA	ALMEIDA & DAVILA PSC	
HUMBERTO MEDINA-TORRES	ALVARADO R CALDERON JR LAW OFFICES LLP LAW OFFICES BENJAMIN ACOSTA, JR	
JEANETTE MEDINA-TORRES	ALVARADO R CALDERON JR LAW OFFICES LLP LAW OFFICES BENJAMIN ACOSTA, JR	
PIRTLE MEDINA-TORRES	ALVARADO R CALDERON JR LAW OFFICES LLP LAW OFFICES BENJAMIN ACOSTA, JR	
GUZMAN OLMEDA, CHRISTIAN	ANABEL VAZQUEZ FELICIANO	
POLANCO JORDAN, YANITSZA MARIE	ARRILLAGA & ARRILLAGA	

WHITEBOX MULTI-STRATEGY PARTNERS, LP	ARROYO & RIOS LAW OFFICES KASOWITZ BENSON TORRES LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA STROOCK & STROOCK & LAVAN LLP WOLLMUTH MAHER & DEUTSCH LLP	
COOPERATIVA DE AHORRO Y CREDITO DE MOCA	ARTURO GONZALEZ MARTIN	
CORPORACION DE SERVICIOS INTEGRALES DE SALUD DEL AREA DE BARRANQUITAS, COMERIO, COROZAL, NARANJITO Y OROCOVIS, INC.	AURELIO GRACIA MORALES	
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY	BARINGS LLC	
WAL-MART PUERTO RICO, INC.	BAUZÁ BRAU IRIZARRY & SILVA	
CONSTRUCTORA ESTELAR, S.E.	BERRIOS LONGO	
EMILIO FAGUNDO ALVAREZ	BERRIOS LONGO	
BONNIE BOOTHBY BERROCAL	BERRIOS LONGO	
DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES FUND LP	BRACEWELL LLP CORREA-ACEVEDO & ABESADA LAW OFFICES, PSC DAVIS, POLK & WARDWELL, LLP MORGAN, LEWIS & BOCKIUS LLP	
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CEMEX DE PUERTO RICO INC	PJA LAW OFFICES	
TILDEN PARK INVESTMENT MASTER FUND LP	QUINN EMANUEL URQUHART & SULLIVAN, LLP	

	REICHARD & ESCALERA SIMPSON THACHER & BARTLETT LLP	
STILLMAN, ROBERT	RAFAEL OJEDA-DIEZ	
THE BANK OF NEW YORK MELLON, AS TRUSTEE	REED SMITH LLP SEPULVADO, MALDONADO & COURET	
CONSUL-TECH CARIBE INC.	REICHARD & ESCALERA LLC	
SUIZA DAIRY CORP.	REICHARD & ESCALERA LLC	
HEWLETT PACKARD CARIBE BV, LLC	REICHARD & ESCALERA LLC	
HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP	REICHARD & ESCALERA LLC	
PFIZER PHARMACEUTICALS LLC	REICHARD & ESCALERA LLC	
LILLY DEL CARIBE, INC.	REICHARD & ESCALERA LLC	
MACY'S PUERTO RICO	REICHARD & ESCALERA LLC	
ELI LILLY EXPORT, S.A. (PUERTO RICO BRANCH)	REICHARD & ESCALERA LLC	
CORPORACION DE SERVICIOS DE SALUD Y MEDICINA DE AVANZADA	RENO & CAVANAUGH, PLLC	
CORPORACION DE SERVICIOS DE SALUD Y MEDICINA AVANZADA	RENO & CAVANAUGH, PLLC	
SALUD INTEGRAL EN LA MONTANA	RENO & CAVANAUGH, PLLC	
MOROVIS COMMUNITY HEALTH CENTER	RENO & CAVANAUGH, PLLC	
MIGRANT HEALTH CENTER, INC.	RENO & CAVANAUGH, PLLC	
HPM FOUNDATION, INC.	RENO & CAVANAUGH, PLLC	
CONCILIO DE SALUD INTEGRAL DE LOIZA, INC.	RENO & CAVANAUGH, PLLC SARLAW LLC	
NEOMED CENTER, INC	RENO & CAVANAUGH, PLLC SARLAW LLC	
MANAGEMENT CONSULTANTS & COMPUTER SERVICES, INC.	RICARDO L. ORTIZ COLON	

REYES-BERRIOS, LYZETTE	ROBERTO O. MALDONADO NIEVES	
RIVERA PERCY, VICTOR T	RODRIGUEZ LOPEZ LAW OFFICE, P.S.C.	
MAPFRE PRAICO INSURANCE COMPANY; MAPFRE PAN AMERICAN INSURANCE COMPANY	SALDAÑA, CARVAJAL & VELÉZ-RIVÉ, P.S.C.	
SCOTIABANK DE PUERTO RICO	SALICHIS POU & ASSOCIATES, PSC	
COLLAZO QUINONES, JORGE RAFAEL EDUARDO	SALVADOR MARQUEZ COLON	
FUNDACION LUIS MUÑOZ MARIN	SANTIAGO PUIG LAW OFFICES	
THE UBS INDIVIDUAL RETIREMENT ACCOUNT, REPRESENTED BY UBS TRUST COMPANY OF PUERTO RICO	SANCHEZ PIRILLO LLC SÁNCHEZ/LRV LLC SANCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
UBS INDIVIDUAL RETIREMENT ACCOUNT REPRESENTED BY UBS TRUST COMPANY OF PR	SANCHEZ PIRILLO LLC SÁNCHEZ/LRV LLC SANCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	SANCHEZ PIRILLO LLC SÁNCHEZ/LRV LLC SANCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
PUERTO RICO FIXED INCOME FUND III, INC	SANCHEZ PIRILLO LLC WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND VI, INC.	SANCHEZ PIRILLO LLC WHITE & CASE LLP	
TAX FREE TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	SANCHEZ PIRILLO LLC WHITE & CASE LLP	
TAX-FREE FIXED INCOME FUND IV FOR PUERTO RICO RESIDENTS, INC.	SANCHEZ PIRILLO LLC WHITE & CASE LLP	

TAX-FREE HIGH GRADE PORTFOLIO TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	SANCHEZ PIRILLO LLC WHITE & CASE LLP	
COOPERATIVA A/C BARRANQUITAS	SANTINI LAW OFFICE PSC	
COOPERATIVA A/C DE BARRANQUITAS	SANTINI LAW OFFICE PSC	
COOPERATIVA A/C JESUS OBRERO	SANTOS BERRIOS LAW OFFICES LLC	
COOPERATIVA DE A/C AIBONITENA	SANTOS BERRIOS LAW OFFICES LLC	
COOPERATIVA DE A/C CAMUY	SANTOS BERRIOS LAW OFFICES LLC	
COOPERATIVA DE A/C LA SAGRADA FAMILIA	SANTOS BERRIOS LAW OFFICES LLC	
COOPERATIVA DE A/C ORIENTAL	SANTOS BERRIOS LAW OFFICES LLC	
COOPERATIVA DE AHORRO Y CREDITO DE YAUCO	SANTOS BERRIOS LAW OFFICES LLC	
CAMERA MUNDI INC	SANTOS BERRIOS LAW OFFICES LLC	
NEOMED CENTER, INC.	SARLAW LLC	
CONCILIO DE SALUD INTEGRAL DE LOIZA, INC	SARLAW LLC	
AFSCME	SAUL EWING ARNSTEIN & LEHR LLP	
AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL EMPLOYEES ("AFSCME")	SAUL EWING ARNSTEIN & LEHR LLP	
ACEVEDO TACORONTE, JOSE	SHEPHERD SMITH EDWARDS & KANTAS LLP	
ROMERO LOPEZ, LUIS R	SHEPHERD SMITH EDWARDS & KANTAS LLP	
TILDEN PARK INVESTMENT MASTER FUND LP	SIMPSON THACHER & BARTLETT LLP	
WHITEBOX MULTI-STRATEGY PARTNERS, LP	STROOCK & STROOCK & LAVAN LLP	
AMERICAN FEDERATION OF TEACHERS, AFL-CIO (AFT)	STROOCK & STROOCK & LAVAN LLP	
PUERTO RICO LAND ADMINISTRATION	THA GARFFER GROUP OF LEGAL ADVISORS	

NORTHWEST SECURITY MANAGEMENT, INC	THE BATISTA LAW GROUP, PSC	
JOSE A. BATLLE OJEDA H/N/C JOSE A. BATLLE & ASSOCIATES	THE RIVERA GROUP - LAW AND BUSINESS ADVISORS	
ASOCIACION DE SUSCRIPCION CONJUNTA DEL SEGURO DE RESPONSABILIDAD OBLIGATORIO	VERONICA FERRAIUOLI HORNEDO YANIRE BATISTA ORAMA	
KATHERINE FIGUEROA AND GUY SANCHEZ	VILMA M. DAPENA LAW OFFICES	
VILMA M DAPENA RODRIGUEZ	VILMA M. DAPENA LAW OFFICES	
KATHERINE FIGUEROA	VILMA M. DAPENA LAW OFFICES	
GUY SANCHEZ	VILMA M. DAPENA LAW OFFICES	
THE BANK OF NOVA SCOTIA AS TRANSFEREE OF SCOTIABANK DE PUERTO RICO	WACHTELL, LIPTON, ROSEN & KATZ	
FE-RI CONSRUCTION, INC.	WEINSTEIN-BACAL, MILLER & VEGA, PSC	
TAX FREE TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	WHITE & CASE LLP	
TAX-FREE HIGH GRADE PORTFOLIO TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	WHITE & CASE LLP	
INSIGHT MANAGEMENT GROUP, INC.	WILLIAM M. VIDAL CARVAJAL	
ALVAREZ PEREZ, ISRAEL	WILSON CRUZ	
WARLANDER OFFSHORE MINI-MASTER FUND, LP		
WARLANDER PARTNERS LP		
AETNA LIFE INSURANCE COMPANY (SEGMENT5AHBD)		
ANGEL L. SAEZ LOPEZ AND JANET MALDONADO REVERON		

APONTE, RAFAEL		
BLANCO BOU, FIDEICOMISO		
BROOK I, SPRUCE		
BROOK II, SPRUCE		
BUONO ALBARRAN, IVELISSE		
CABRERA, ARIEL & ASTACIO, EVELYN		
CARIBBEAN INVESTMENT CENTER, INC.		
CARTAGENA, JOSE A		
CASELLAS, SALVADOR E.		
CASTRO, MIGUEL POMALES		
CHINEA BONILA, EUGENIO		
CLT FPA SELECT		
COOP A/C ROOSEVELT RODS		
COOP AHORRO Y CREDITO LAS PIEDRAS		
COOPERATIVA DE AHORRO Y CREDITO DE AGUADILL		
COOPERATIVA DE AHORRO Y CREDITO DE AGUADILLA		
COOPERATIVA DE AHORRO Y CREDITO DE LA INDUSTRIA BIOFARMACEUTICA		
CORONA INSURANCE GROUP INC.		
CORREA ACEVEDO, TOMAS		
DE VRIEZE, ALAIN		
D'ELIA JTWROS, JOSEPH AND ANN		
DOCTOR'S CENTER HOSPITAL ARECIBO, INC.		
DOCTOR'S CENTER HOSPITAL, INC.		

DONALD J MILROY TR FBO DONALD J. MILROY REV LIV TRUST UA 10/15/1999		
ELLIOT INTERNATIONAL LP		
EMERGING MARKET BOND PLUS SUB-TRUST		
FELICIANO, ANTONIO REXACH		
FIRST BALLANTYNE LLC AND AFFILIATES		
FORE MULTI STRATEGY MASTER FUND LTD		
FREIRIA, FRANSICSO		
GLOBAL MULTI-SECTOR CREDIT PORTFOLIO (LUX)		
GLOBAL OPPORTUNITIES LLC		
GLOBAL OPPORTUNITIES OFFSHORE LTD		
GOLDSTEIN, SYLVIA		
GOMEZ VALLECILLO, HIRAM		
GONZALEZ COGNET, LUIS		
GONZALEZ-HERES, JOSE FRANCISCO		
HEDGESERV - HIGHMARK GLOBAL 3		
HERNÁNDEZ RIVERA, JUAN A		
IRA TANZER (IRA WFCS AS CUSTODIAN)		
JANER-VELÁZQUEZ, JOSÉ E.		
LS BOND FUND		
LS INSTITUTIONAL HIGH INCOME FUND		
LS STRATEGIC INCOME FUND		
MARISTANY, JOSEFINA		
MARIUM CHINEA AND GERMAN URIBE J.T.W.R.O.S.		

MBS FINANCIAL SERVICES INC.		
MEDIAVILLA, NITZA		
MEDICOOP		
COOPERATIVA DE AHORRO Y CREDITO DE MEDICOS		
MENONITA GENERAL HOSPITAL INC.		
MORO ROMERO, JULIO		
MULTINATIONAL INSURANCE COMPANY		
NEWTYN PARTNERS, LP		
NEWTYN TE PARTNERS, LP		
ORTIZ RAMIREZ DE ARELLANO, CECILE		
POMALES CASTRO, MIGUEL		
PRETE, JAMES A		
RAMOS MARTIN, ROBERT		
REYES GILESTRA, TRISTAN		
RIVERNORTH DOUBLELINE STRATEGIC INCOME		
ROCA III, CESAR A		
SAMUEL LEBRON OTERO AND MARGARITA CARDONA CRESPO		
SHAKIN, JEFFREY L		
SHAKIN, M.D., JEFFREY L		
SHUB, MAURICIO		
SIFONTES, TOMAS C		
SMITH BRINGAS, ERNESTO A		
SOCORRO RIVAS AND LUIS A. REYES RAMIS COMM PROP		

STRATEGIC INCOME FUND-MMHF		
STYX PRIVATE FUND LLP FL		
SUSAN A JENNINGS, TRUSTEE		
THE MOELIS FAMILY TRUST DTD 12/03/1990		
TORRES TORRES, WILLIAM		
UMB BANK, N.A., AS SUCCESSOR TRUSTEE FOR THE PUERTO RICO INFRASTRUCTURE FINANCING AUTHORITY ("PRIFA") MENTAL HEALTH INFRASTRUCTURE REVENUE BONDS, 2007 SERIES A (MEPSI CAMPUS PROJECT)		
UNIVERSAL GROUP, INC.		
US INSTITUTIONAL HIGH INCOME FUND		
WALTER J. MARTINEZ MORILLO		
PREMIER TRUST		
WHITEFORT CAPITAL MASTER FUND, LP		
MORALES DIAZ, CARLOS N.		
CARDINAL HEALTH PR 120, INC.		
DORAL FINANCIAL CORPORATION		
GOMEZ VALLECILLO, HIRAM		
SANTIAGO, NAIR BUONOMO		
VAZQUEZ ROJAS, RAMON L		
DONALD J MILROY TR FBO DONALD J. MILROY REV LIV TRUST UA 10/15/1999		
VELAZQUEZ, WILLIAM ACEVEDO		

ROMERO QUINONES, MARIA C		
SIFONTES, TOMAS C		
MENDEZ VALENTIN, CARMEN L		
SANTOS ORTIZ, VICTOR		
COOPERATIVA DE AHORRO Y CREDITO YABUCOENA		
SOFTEK INC.		
MARIUM CHINEA AND GERMAN URIBE J.T.W.R.O.S.		
REYES GILESTRA, TRISTAN		
CABRERA, ARIEL & ASTACIO, EVELYN		
U.S CUSTOMS AND BORDER PROTECTION / DEPT. OF HOMELAND SECURITY USA		
RODRIGUEZ ORTIZ, CARLOS A		
QUINONES VILLANUEVA, JOSE L		
MEDIAVILLA, NITZA		
QUIÑONES VILLANUEVA, JOSÉ L		
FELICIANO, ANTONIO REXACH		
SOCORRO RIVAS AND LUIS A. REYES RAMIS COMM PROP		
NEW JERSEY STATE POLICE		
JANER VELAZQUEZ, JOSE E		
CORONA INSURANCE GROUP INC.		
BRIGADE CAPITAL MANAGEMENT, LP (SEE ATTACHED SCHEDULE A)		
COOPERATIVA DE AHORRO Y CREDITO DE AGUADILLA		
UNITED STATES DEPARTMENT OF AGRICULTURE (USDA)		

FIRST BALLANTYNE LLC AND AFFILIATES		
CARTAGENA, JOSE A		
POMALES CASTRO, MIGUEL		
CASTRO, MIGUEL POMALES		
GUTIERREZ SANDOVAL, LINA		
RAMOS MARTIN, ROBERT		
RS LEGACY CORPORATION		
FEDERAL EMERGENCY MANAGEMENT-FEMA		
UNITED STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT		
U.S. DEPARTMENT OF HEALTH & HUMAN SERVICES/HEALTH RESOURCES SERVICES ADMINISTRATION		
CAMUY HEALTH SERVICES,INC.		
VELAZQUEZ ZABALA, JESNID		
UBS INDIVIDUAL RETIREMENT ACCOUNT REPRESENTED BY UBS TRUST COMPANY OF PR		
GRUPO DE DESARROLLO LOS ALTOS SAN JUAN,INC.		
DOCTOR'S CENTER HOSPITAL ARECIBO, INC.		
U.S. DEP'T OF JUSTICE, OFFICE OF JUSTICE PROGRAMS		
CUERPO DE BOMBEROS SINDICATO DE BOMBEROS UNIDOS DE PUERTO RICO		
SMITH BRINGAS, ERNESTO A		
DOCTOR'S CENTER HOSPITAL, INC.		
UNITED STATES OF AMERICA		

TORRES TORRES, WILLIAM		
VELEZ CANCEL, AGUSTIN A		
WALTER J. MARTINEZ MORILLO		
PREMIER TRUST		
GONZALEZ RAMOS, MARISOL		
CHALUISANT GARCÍA, MARÍA L		
VELEZ CANCEL, AGUSTIN		
BROOK II, SPRUCE		
ANDINO RIVERA, JESSICA		
RODRIGUEZ BELTRAN, MARTA		
HILTON INTERNATIONAL OF PUERTO RICO, INC		
APONTE, RAFAEL		
ENVIRONICS RECYCLING SERVICES, INC.		
GARCIA MERCADO, MOISES		
ORILLANO MEDERO, LOURDES		
RIOS-TORRES, VICTOR A		
KARIMAR CONSTRUCTION, INC.		
SANTANA-LEDUC, MILAGROS		
FORE MULTI STRATEGY MASTER FUND LTD		
GLOBAL OPPORTUNITIES LLC		
SANTANA , ELIEZER RAMOS		
GARCIA MATTOS, RUTH E		
CINTRON LOPEZ, ELISA		
ARROYO SOSA, BENJAMIN		

GARCIA NUNEZ, JENNY		
GOLDMAN SACHS EMERGING MARKETS CORPORATE BOND PORTFOLIO		
MUNICIPIO DE CABO ROJO		
DIAZ ALEMAN, ARACELIS		
RAMOS MOTA, CECILIA		
BETANCOURT RODRIGUEZ, ELOISA		
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND II PORTFOLIO		
RAMOS MORENO, CARMELO		
DELFINA MONSERRATE DIAZ		
CANCEL ROSARIO, ELIZABETH		
PACHECO MIGUEL, VELAZQUEZ		
BURGOS ALVIRA, EDWIN S.		
BROOK I, SPRUCE		
JANER-VELÁZQUEZ, JOSÉ E.		
GOLDMAN SACHS COLLECTIVE TRUST - CORE PLUS FIXED INCOME FUND		
GLOBAL MULTI-SECTOR CREDIT PORTFOLIO (LUX)		
SANTIAGO FIGUEROA, MAITE		
COLON MARTINEZ, CYNTHIA A		
SAMUEL LEBRON OTERO AND MARGARITA CARDONA CRESPO		
UNIVERSAL GROUP, INC		
GLOBAL OPPORTUNITIES OFFSHORE LTD		

GOLDMAN SACHS EMERGING MARKETS DEBT BLEND PORTFOLIO		
APONTE CRUZ, REUBEN		
MERCADO OLAVARRIA, SANDRA		
HEDGESERV - HIGHMARK GLOBAL 3		
RIVERA RUBILDA, FIGUEROA		
GOLDMAN SACHS COLLECTIVE TRUST - LONG DURATION PLUS FIXED INCOME FUND		
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND		
EMERGING MARKET BOND PLUS SUB-TRUST		
RELIABLE EQUIPMENT CORPORATION		
GOLDMAN SACHS EMERGING MARKETS DEBT PORTFOLIO		
GOLDMAN SACHS EMERGING MARKETS DEBT LOCAL PORTFOLIO		
FEBRES ARROYO, YAZBEL		
STYX PRIVATE FUND LLP FL		
GOLDMAN SACHS BOND FUND		
GOLDMAN SACHS EMERGING MARKETS DEBT FUND		
RIVERNORTH DOUBLELINE STRATEGIC INCOME		
GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME FUND		
TORO MUÑOZ, VIVIAN		
GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS DEBT FUND		
PALMETTO STATE FUND A LP		

PABLO DEL VALLE RIVERA		
MARIA A. MARTINEZ		
OLAN ALMODOVAR, GERARDO		
GOLDMAN SACHS STRATEGIC INCOME FUND		
GOLDMAN SACHS GLOBAL FIXED INCOME PLUS PORTFOLIO (HEDGED)		
BAXTER SALES AND DISTRIBUTION PUERTO RICO CORP		
FRED TRINIDAD, MARIA D		
SANTIAGO CALDERO, VIOLETA		
MATIAS RODRIGUEZ, IRENE		
REYES AGOSTO, EVA N.		
AYALA RIVERA, NELLY		
BANCH PAGAN, IVETTE		
SANTIAGO MORALES, AWILDA		
SANTIAGO RUIZ, MAXIMINA		
BLANCO BOU, FIDEICOMISO		
VALENTIN FRED, NEFTALI		
STRATEGIC INCOME FUND- MMHF		
PINERO MARQUEZ, SARA		
TORRES ALAMO DE PADILLA, ISABEL		
SINDICATO DE BOMBEROS UNIDOS DE PUERTO RICO (TODA LA UNIDAD)		
OLIVERAS COLON, PABLO		
ROJAS MORALES, RITA		

BUTLER RODRIGUEZ, ANA H.		
DIAZ VEGA, IRIS M.		
ROMAN GONZALEZ, LUZ S.		
MEDERO MATOS, JUAN RAMON		
MARTINEZ RESTO, JOSE M.		
FREIRIA, FRANSICSO		
RIVERA PELLOT, LUIS		
DEPARTMENT OF THE TREASURY		
SUSAN A JENNINGS, TRUSTEE		
CONCEPCION, RITZA I		
DIAZ ONEILL, JAIME A		
NEWTYN PARTNERS, LP		
NEWTYN TE PARTNERS, LP		
MULTINATIONAL INSURANCE COMPANY		
MUNICIPIO AUTONOMO DE HUMACAO		
MEDICOOP		
COOPERATIVA DE AHORRO Y CREDITO DE MEDICOS		
U.S. DEPARTMENT OF LABOR		
HERNÁNDEZ RIVERA, JUAN A		
OLIVERO ASTACIO, IVONNE		
COSTA SALUD COMMUNITY HEALTH CENTER		
OMEGA ENGINEERING, LLC		
CENTRO DE SERVICIOS PRIMARIOS DE SALUD DE PATILLAS, INC.		

CIALES PRIMARY HEALTH CARE SERVICES, INC./PRYMED,INC.		
CORPORACION DE SERVICIOS MEDICOS DE HATILLO		
CORPORACION DEL FONDO DEL SEGURO DEL ESTADO		
COOPERATIVA DE AHORRO Y CREDITO LOMAS VERDES		
UNIVERSAL CARE CORPORATION		
MEDICOOP		
SEDA ARROYO, EDGARDO		
ROCA III, CESAR A		
UNIVERSAL INSURANCE COMPANY		
UNIVERSAL LIFE INSURANCE COMPANY		
HERNANDEZ AVILES, MARIA M		
CENTRO DE SALUD DE LARES, INC.		
HOSPITAL GENERAL CASTANER, INC.		
ATLANTIC MEDICAL CENTER, INC. (SALUD PRIMARIOS DE BARCELONETA, INC.)		
CAMUY HEALTH SERVICES, INC.		
RIDGE TOP DEVELOPMENT, INC.		
FIGUEROA MORALES, MIGUEL E.		
FIGUEROA LUGO, JUANA M		
MATEO RIVERA, AWILDA		
CARMONA HERNANDEZ, IVONNE		
SAMUEL GRACIA GRACIA		

CENTRO DE SERVICIOS PRIMARIOS DE SALUD DE PATILLAS		
CENTRO DE SALUD FAMILIAR DR. JULIO PALMIERI FERRI, INC		
FDIC AS RECEIVER FOR R-G PREMIER BANK OF PUERTO RICO		
AIG INSURANCE COMPANY-- PUERTO RICO		
LENNOX GARDENS INVESTMENTS, INC.		
BECTON DICKINSON CARIBE LTD		
BECTON DICKINSON AND COMPANY		
BECTON DICKINSON BIOSCIENCES		
BECTON DICKINSON BIOSCIENCES, SYSTEM AND REAGENTS		
BENEX LMITED		
EBI PATIENT CARE, INC.		
HLT OWNED VIII HOLDING LLC		
PROCTER & GAMBLE COMMERCIAL LLC		
NESTLE PUERTO RICO, INC.		
CPG/GS PR NPL, LLC		
HPT IHG-2 PROPERTIES TRUST		
GUIDANT PUERTO RICO, B.V. D/B/A BOSTON SCIENTIFIC		
MCS LIFE INSURANCE COMPANY		
EDWARDS LIFESCIENCES TECHNOLOGY SARL		
PEPSI COLA PUERTO RICO DISTRIBUTING, LLC		

PEPSI-COLA MANUFACTURING INTERNATIONAL, LIMITED		
WARNER CHILCOTT COMPANY, LLC		
MSD INTERNATIONAL GMBH (PR BRANCH)LLC		
HILTON WORLDWIDE INTERNATIONAL PUERTO RICO LLC		
HILTON INTERNATIONAL OF PUERTO RICO, INC.		
SMITH & NEPHEW, INC.		
TRIPLE-S VIDA, INC.		
POINT GUARD INSURANCE COMPANY		
TRIPLE-S SALUD INC		
TRIPLE-S ADVANTAGE, INC.		
BIO-MEDICAL APPLICATIONS OF PUERTO RICO, INC.		
BIO-MEDICAL APPLICATIONS OF ARECIBO, INC.		
JOAQUIN B. VISO ALONSO & OLGA LIZARDI PORTILLA		
AXA EQUITABLE LIFE INSURANCE COMPANY		
MOLINA HEALTHCARE OF PUERTO RICO, INC.		
MIRO, CARLOS		

SCHEDULE 9(B)

Inactive Claims – ERS

Party	Counsel	Financial Advisors and Accountants
ACEVEDO LLAMAS, ANGEL L	ACEVEDO SERRANO LAW OFFICES	
AURELIUS INVESTMENT, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	
AURELIUS OPPORTUNITIES FUND, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	
COOPERATIVA DE AHORRO Y CREDITO DE MOCA	ARTURO GONZALEZ MARTIN	
JORDAN MIR, MARIA	BUFETE QUINONES VARGAS & ASOC.	
ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE P.R. (AEELA)	CHARLES A. CUPRILL, P.S.C. LAW OFFICES	
ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE PR	CHARLES A. CUPRILL, P.S.C. LAW OFFICES	

ASOCIACION DE EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE PR (AEELA)	CHARLES A. CUPRILL, P.S.C. LAW OFFICES	
ADIRONDACK HOLDINGS I LLC	CÓRDOVA & DICK, LLC ROPES & GRAY LLP STROOCK & STROOCK & LAVAN LLP	
ADIRONDACK HOLDINGS II LLC	CÓRDOVA & DICK, LLC ROPES & GRAY LLP STROOCK & STROOCK & LAVAN LLP	
SILVER POINT CAPITAL FUND, LP	DELGADO & FERNÁNDEZ, LLC G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY KRAMER LEVIN NAFTALIS & FRANKEL LLP MORRISON & FOERSTER, LLP TORO COLÓN MULLET P.S.C. WOLLMUTH MAHER & DEUTSCH LLP	
SILVER POINT CAPITAL FUND, L.P.	DELGADO & FERNÁNDEZ, LLC G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY KRAMER LEVIN NAFTALIS & FRANKEL LLP MORRISON & FOERSTER, LLP TORO COLÓN MULLET P.S.C. WOLLMUTH MAHER & DEUTSCH LLP	
OPPS CULEBRA HOLDINGS, L.P.	DELGADO & FERNANDEZ, LLC JONES DAY	
WILMINGTON TRUST, NATIONAL ASSOCIATION	DRINKER BIDDLE & REATH LLP	
COOPERATIVA DE AHORRO Y CREDITO DEL VALENCIANO	FERNÁNDEZ, COLLINS, CUYAR & PLÁ ¹ LUGO MENDER GROUP, LLC	
AGOSTO-MALDONADO PLAINTIFF GROUP	IVONNE GONZALEZ MORALES	
JEANNETTE ABRAMS-DIAZ	IVONNE GONZALEZ MORALES	
JUAN PÉREZ-COLÓN	IVONNE GONZALEZ MORALES	
FRANCISCO BELTRAN	IVONNE GONZÁLEZ-MORALES	

MR IW LIVING AND GRANTOR TRUST	IVONNE M RODRIGUEZ	
CORBIN OPPORTUNITY FUND, L.P.	JIMÉNEZ, GRAFFAM & LAUSELL LATHAM & WATKINS LLP PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
PINEHURST PARTNERS, L.P.	JIMÉNEZ, GRAFFAM & LAUSELL LATHAM & WATKINS LLP PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
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ASM BLMIS CLAIMS LLC	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
COOPERATIVA DE AHORRO Y CREDITO DE JAYUYA	LEMUEL NEGRON-COLON	
MARIA J. ZALDUONDO VIERA	RAFAEL A OJEDA DIEZ	
JAMIE FUSTER ZALDUONDO	RAFAEL A OJEDA DIEZ	
MARIA FUSTER ZALDUONDO	RAFAEL A OJEDA DIEZ	
THE BANK OF NEW YORK MELLON, AS FISCAL AGENT	REED SMITH LLP SEPULVADO, MALDONADO & COURET	
THE AYENDEZ FACCIO TRUST, REPRESENTED BY UBS TRUST COMPANY OF PUERTO RICO	SÁNCHEZ/LRV LLC SÁNCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
THE GARCIA GUBERN TRUST, REPRESENTED BY UBS TRUST COMPANY OF PUERTO RICO	SÁNCHEZ/LRV LLC SÁNCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	

THE MARK TRUST, REPRESENTED BY UBS TRUST COMPANY OF PUERTO RICO	SÁNCHEZ/LRV LLC SÁNCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
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COOPERATIVA A/C DE BARRANQUITAS	SANTINI LAW OFFICE PSC	
ROMERO LOPEZ, LUIS R	SHEPHERD SMITH EDWARDS & KANTAS LLP	
BANCO POPULAR DE PUERTO RICO, AS TRUSTEE	YOUNG CONWAY STARGATT & TAYLOR	
ACEVEDO, TOMAS CORREA		
APONTE, RAFAEL		
BLANCO BOU, FIDEICOMISO		
COOPERATIVA A/C CIDREÑA		
COOPERATIVA DE AHORRO Y CREDITO DE LA INDUSTRIA BIOFARMACEUTICA		
CORREA ACEVEDO, TOMAS		
FERRER DAVILA, LUIS M		
FREIRIA UMPIERRE, ENRIQUE		
GARCIA GUBERN TRUST		
GONZALEZ QUINTANA, HECTOR LUIS		
HEREDIA, NESTOR		
INMOBILIARIA SAN ALBERTO, INC.		
LS INSTITUTIONAL HIGH INCOME FUND		
LUGO RIVERA, FIDEICOMISO		
LUIS A. VASQUEZ INC.		
MARROIG, JUAN		

MORALES CINTRON, RAMON		
MORO ROMERO, JULIO		
MULTINATIONAL LIFE INSURANCE COMPANY		
OSVALDO J. ORTIZ		
JOSE ORTIZ FERNANDEZ		
PICO VIDAL, ISABEL VICTORIA		
PLAN DE SALUD MENONITA INC.		
PONT ROMAGUERA, FERNANDO J		
RAMOS MARTIN, ROBERT		
RAMOS MARTIN, RONALD		
RIVERA, LIZZETTE LOPEZ DE VICTORIA		
RODRIGUEZ, IRIS M.		
RODRIGUEZ, MANUEL A		
RODRIGUEZ, MANUEL A.		
SANCHEZ BETANCES, LUIS		
SANTONI ACEVEDO, WALTER		
STRATEGIC INCOME FUND - MMHF		
THE DEVELOPERS GROUP INC TARGET BENEFIT PLAN		
THE ESTATE OF REINALDO RODRIGUEZ PAGAN (DECESED) AND HIS WIDOW REINA COLON RODRIGUEZ		
WALDER, KARL		
ACEVEDO-BAEZ, MARIA		
AGOSTO VARGAS, RAMON		

ALFARO MERCADO, BRENDA LIZ		
ALVARADO GARCIA, JORGE A		
ALVAREZ FERRER, VICTOR E.		
ANDRADE SANTIAGO, MILAGROS E.		
ANDRADES SANTIAGO, WILLIAM R.		
ANDRADES-SIERRA, MARIA C		
APONTE, RAFAEL		
AYALA SEPULVEDA, LUIS A		
AYALA, MYRIAM REYES		
BADIA DE HERNANDEZ, GLORIA E		
BENITEZ ROLDAN, IRIS Y.		
BERMUDEZ, DIANA RAMOS		
BLANCO BOU, FIDEICOMISO		
BURGOS RODRIGUEZ, LYMARIS		
CABRERA SANTOS, LUIS A.		
CAMACHO MORALES, DIANA		
CATALA LOPEZ, RUBEN		
CENTENO ALCALA, MARIA Y.		
CHIMELIS ORTEGA, ROSA I.		
COLLADO GONZALEZ, LUIS A		
COLON CASTILLO, VIRGINIA		
COLON RESTO, JOSE		

COLON RODRIGUEZ, WILFREDO		
COOP AC YABUCOENA		
COOPERATIVA A/C CIDREÑA		
COOPERATIVA DE AHORRO Y CREDITO DE LA INDUSTRIA BIOFARMACEUTICA		
COOPERATIVA DE AHORRO Y CREDITO DE MOCA		
COOPERATIVA DE AHORRO Y CREDITO DEL VALENCIANO		
CORDERO MARTINEZ, EDDIE F.		
CORDERO ROMAN, LUIS		
CORREA ACEVEDO, TOMAS		
CRESPO DIAZ, DAISY		
CRUZ GONZALEZ, EVELYN		
CRUZ VELEZ, ANA P		
DAVILA SOLA, NILSA J.		
DE JESUS BON, BASILIO		
DEL RIO ROSA, VANESSA		
DEL VALLE, ELIZABETH		
DELGADO, MARIA M		
DIAZ SIERRA, RAMONA		
DIAZ VALDES, JULIO		
DOMINGUEZ MATOS, YAZMIN		
DOMINGUEZ VIERA, JOSE A.		
ELBA I. AYALA RODRIGUEZ		

ESTRADA CARRILLO, DAVID		
FEBRES ARROYO, YAZBEL		
FELICIANO TORRES, CARMEN M.		
FERRER DAVILA, LUIS M		
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FONSECA DIAZ, FRED N		
FORTIS TORRES, DILIA E		
FRANCISCO MARTINEZ IRIZARRY		
FREIRIA UMPIERRE, ENRIQUE		
GARCIA GONZALEZ, MARINILDA		
GARCIA GUBERN TRUST		
GONZALEZ CORONADO, JOSE L.		
GONZALEZ PEREZ, MARIA D		
GONZALEZ QUINTANA, HECTOR LUIS		
GUMBE SANTANA, KAREN		
GUZMAN BRUNO, RUTH		
HEREDIA, NESTOR		
HERNANDEZ LOPEZ, CARMEN Z		
HERNANDEZ RODRIGUEZ, NILKA		

INMOBILIARIA SAN ALBERTO, INC.		
JAMIE FUSTER ZALDUONDO		
JOSE ORTIZ FERNANDEZ		
LEBRON PEREZ, MIGUEL ANGEL		
LEON RIVERA, ORLANDO DE		
LOPEZ ALAMO, EVELYN		
LÓPEZ CARRIÓN, LUMARY		
LOPEZ GONZALEZ, DANIEL R		
LUGO RIVERA, FIDEICOMISO		
LUGO RIVERA, GLORIA E.		
LUIS A. VASQUEZ INC.		
MAISONET VALENTIN, CARMEN M.		
MALAVE SANTOS, EILEEN		
MARIA FUSTER ZALDUONDO		
MARIA J. ZALDUONDO VIERA		
MARRERO RODRIGUEZ, SIXTO		
MARROIG, JUAN		
MARTINEZ ORTIZ, MARIA ISABEL		
MATIAS RODRIGUEZ, IRENE		
MATTEI BALLESTER, CARLOS F		
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MELENDEZ OSORIO, GLORIA M.		

MENDEZ TORRES, ELIADA		
MIRANDA RIOS, IRMA		
MONTALVO SANTIAGO, ANA M		
MONTES LOPEZ, MARILYN		
MORALES CINTRON, RAMON		
MORALES RODRIGUEZ, SANDRA		
MORALES TORRES, FRANCISCO		
MORO ROMERO, JULIO		
MULTINATIONAL LIFE INSURANCE COMPANY		
MUNIZ RIVERA, IRMA I		
MUNOZ TORRES, MAYRA I		
NAZARIO LEDUC, EVELYN		
NEGRON VIDAL, BELISA		
NIEVES MELENDEZ, BEATRIZ		
NIEVES MOUNIER, EMIL		
NIEVES NAVARRO, MIGUEL A.		
NIEVES RODRIGUEZ, XIOMARA		
NIEVES TORRES, AWILDA		
OLIVERO ASTACIO, IVONNE		
ORTIZ ALEJANDRO, JOSE RAMON		
ORTIZ FELICIANO, MIRIAM		
ORTIZ LEON, IRAIDA		
ORTIZ RIVERA, MILAGROS		

ORTIZ ZAYAS, CANDIDA R		
OSVALDO J. ORTIZ		
PAGAN, EFRAIN CASTRO		
PEDROZA ROSA, ANA		
PEREZ MORALES, DAMASO		
PEREZ RODRIGUEZ, DIONISIO		
PETRIBEL, SANTOS OTERO		
PICO VIDAL, ISABEL VICTORIA		
PINEDA RIVERA, CARMEN L.		
PLAN DE SALUD MENONITA INC.		
PONT ROMAGUERA, FERNANDO J		
RAMOS MARTIN, ROBERT		
RAMOS MARTIN, RONALD		
REYES RODRIGUEZ, NELSON		
RIVER RIVERA, MADELINE		
RIVERA , LIZZETTE LOPEZ DE VICTORIA		
RIVERA CRUZ, ROSA I		
RIVERA MONTALVO, MAGDALENA		
RIVERA ROSADO, ILDEFONSO		
RIVERA VELAZQUEZ, JOSE A		
RIVERA-GARRASTEGUI, FERDINAND		

RODRIGUEZ CUEVAS, LUZ N		
RODRIGUEZ DIEPPA, BRENDA LISSA		
RODRIGUEZ PAGAN, GLORIMAR		
RODRIGUEZ RIVERA, DORIS E		
RODRIGUEZ TORRES, CARMEN D		
RODRIGUEZ TORRES, LUIS		
RODRIGUEZ, FELIX GOMEZ		
RODRIGUEZ, GUILLERMO MEDINA		
RODRIGUEZ, IRIS M.		
RODRIGUEZ, MADELINE LOPEZ		
RODRIGUEZ, MANUEL A		
RODRIGUEZ, MANUEL A.		
ROMAN RODRIGUEZ, WEENA E		
ROSARIO FELICIANO, JONNATHAN		
SALAS BELLAFLORES, MARIA D.		
SANCHEZ ACEVEDO, JOSE J		
SANCHEZ BETANCES, LUIS		
SANCHEZ MATTA, LUZ M		
SANCHEZ ORTIZ, ROSA M		
SANCHEZ PICON, MARIA		
SÁNCHEZ RIVERA, ALMA J		

SANTAELLA MENDEZ, MARIA M		
SANTANA, ROMANITA		
SANTIAGO DIAZ, MAGALY		
SANTIAGO JIMENEZ, NOEL		
SANTIAGO SEPULVEDA, SAMARIS		
SANTIAGO SERRANO, DAMARIS		
SANTIAGO, MADELINE		
SANTIAGO, MATILDE ALBALADEJO		
SANTONI ACEVEDO, WALTER		
SERRANO MENDEZ, PEDRO I		
SIFRE ROMAN, LEGNA E.		
SILVER POINT CAPITAL FUND, LP		
SOBERAL DEL VALLE, NYDIA		
SOSA RODRÍGUEZ, BLESSY		
SOSA, BENJAMIN ARROYO		
SOTO CRUZ, JOSE ANTONIO		
SOTO HUERTA, VIRGINIA		
SOTO NAZARIO, GLORIA M.		
STRATEGIC INCOME FUND - MMHF		
THE DEVELOPERS GROUP INC TARGET BENEFIT PLAN		
THE ESTATE OF REINALDO RODRIGUEZ PAGAN (DECESED)		

AND HIS WIDOW REINA COLON RODRIGUEZ		
TORRES ALAMO, ISABEL		
TORRES PEREZ, MAGDOU		
TORRES RIVERA , MILADYS		
TORRES RIVERA, LEIDA S		
VARGAS CRUZ, LUIS D		
VARGAS GONZALEZ, CARMEN E		
VAZQUEZ CORTES, ANGEL JULIO		
VELAZQUEZ PACHECO, MIGUEL		
VELAZQUEZ, JESNID		
VELEZ PEREZ, NANCY		
VILLEGAS FIGUEROA, EMMA		
WALDER, KARL		

SCHEDULE 9(C)

Inactive Claims – PBA

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ASSURED GUARANTY MUNICIPAL CORP.	CADWALADER, WICKERSHAM & TAFT LLP CASELLAS ALCOVER & BURGOS, PSC	LAZARD
HBA CONTRACTORS, INC.	CARDONA JIMENEZ LAW OFFICES, PSC	
MILFORD SOUND HOLDINGS II LP	CÓRDOVA & DICK, LLC ROPES & GRAY LLP	
ADIRONDACK HOLDINGS I LLC	CÓRDOVA & DICK, LLC ROPES & GRAY LLP STROOCK & STROOCK & LAVAN LLP	
SKY HIGH ELEVATORS CORP	DAVID W. ROMÁN, ESQ.	
AMBAC ASSURANCE CORPORATION	FERRAIUOLI LLC MILBANK LLP	MOELIS & COMPANY
U.S. BANK TRUST NATIONAL ASSOCIATION AND U.S. BANK NATIONAL ASSOCIATION, AS FISCAL AGENT FOR THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY ("PBA") BONDS	HOGAN LOVELLS US LLP MASLON LLP RIVERA, TULLA AND FERRER, LLC	
AMERINATIONAL COMMUNITY SERVICES, LLC, AS SERVICER FOR THE GDB DEBT RECOVERY AUTHORITY	MCCONNELL VALDES LLC	

AIREKO CONSTRUCTION LLC		
KARIMAR CONTRUCCION		
MASSOL CONSTRUCITION, INC		
A&E GROUP		

SCHEDULE 9(D)

Inactive Claims – PREPA

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TRADEWINDS ENERGY VEGA BAJA, LLC	GENOVESE JOBLOVE & BATTISTA, P.A.	
TRADEWINDS ENERGY BARCELONETA, LLC	GENOVESE JOBLOVE & BATTISTA, P.A.	
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SANCHEZ GOMEZ, MARIA C	GUSTAVO ADOLFO ZAMBRANA, ESQ.	
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LA QUINTA SHOPPING CENTER, CORP.	HECTOR FIGUEROA, ESQ.	
RIVERA RIVERA, NATHANIEL	IZQUIERDO SAN MIGUEL LAW OFFICES	
IZQUIERDO SAN MIGUEL LAW OFFICES	IZQUIERDO SAN MIGUEL LAW OFFICES	
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IZQUIERDO SAN MIGUEL LAW OFFICES, PSC.	IZQUIERDO SAN MIGUEL LAW OFFICES	
IZQUIERDO SAN MIGUEL LAW OFFICES	IZQUIERDO SAN MIGUEL LAW OFFICES	
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PEDRO ROLANDO MARTINEZ TORRES BY HIM	JAMES LAW OFFICES, ESQ.	
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OLGA MARTINEZ FINALE AS INHERITOR OF ONDINA FINALE CARDENAS	JAMES LAW OFFICES, ESQ.	
ROLANDO MARTINEZ FINALE AS INHERITOR OF ONDINA FINALE CARDENAS	JAMES LAW OFFICES, ESQ.	
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DE PABLO, LAUREN	JAMES LAW OFFICES, ESQ.	
MARTINEZ DE PABLO, DEIANEIRA	JAMES LAW OFFICES, ESQ.	
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RODRIGUEZ TORRES, JOSEY	JRT ATTORNEY AT LAW	
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MORAN-RIVERA, LUNA	JUAN M. CANCIO ESQ.	
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CAROLINA SHOPPING COURT, INC.	LEGAL PARTNERS, PSC	
ISLA DEL RÍO, INC.	MARIA E VICENS RIVERA - ESQ.	
VITOL INC.	MCCONNELL VALDES LLC	

ACLARA TECHNOLOGIES LLC	MCCONNELL VALDÉS LLC	
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LERI, CRL		
MEDICOOP		
MEDICOOP, COOPERATIVA DE AHORRO Y CREDITO DE MEDICOS Y OTROS PROFESIONALES DE LA SALUD		
ORTIZ RAMIREZ DE ARELLANO, CECILE		
THE DEVELOPERS GROUP INC.		
ACABEO SEMIDEY, MARIA DEL CARMEN		
ADORNO, EDWIN O.		
AGOSTINI, JORGE L		
AGUIRRE SOTO, ELVIRA		
ALICEA CINTRON, NOE LUIS		
ALICEA VELAZQUEZ, JOSE M		
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ALVARADO CRUZ, ROLANDO		
ANDINO RIVERA, EDDIE J.		
APONTE-TOSTE, BRENDA E.		
ARROYO MARTINEZ, VANESSA		

ASENCIO RIVERA, ANA I		
BAEZ DIAZ, MICHAEL		
BATISTA MIRANDA, JOSE A.		
BEDARD, MADELYN		
BENABE MOJICA, GERMAN		
BERMUDES CAPACCETTI, GERALDO		
BONILLA TANCO , AIDA L.		
BURGOS RIVERA, LUIS A.		
BURGOS RIVERA, LUIS A.		
CABRERA CAPELLA, ALBERTO		
CANALS VIDAL, MARCOS		
CARLOS M FLORES DBA		
CRG ENGINEERING CORP		
S O P INC D/B/A SPECIALTY OFFICE PRODUCT		
S O P INC D/B/A SPECIALTY OFFICE PRODUCT		
CARTAGENA MATOS, ERIC		
EC WASTE LLC		
CARIBE GE INTERNATIONAL ENERGY SERVICES CORP.		
CINTRON SANTIAGO, CARMEN ELIZABETH		
COLGRAM, ELISHA A		
COLLAZO SALOME, WANDA E.		

COLON ALVARADO, MAYDA L.		
COLON LEON, CARLA M.		
COLON MURPHY, JANETTE		
COLON SANTIAGO, MARIBEL		
COLON, JANETTE		
COLON, ROBERTO J.		
CONCEPCION PENA, NORMA I.		
COSTA MARCUCCI, NAIDA		
CRUZ ARCE, EVELYN		
CRUZ CANDELARIO, OCTAVIO		
CRUZ OTERO, JANZEL E		
CRUZ SOTO, OMAR		
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DE JESUS JUSINO, TERESITA		
DE JESUS REEN, ROSA HAYDE		
ISABEL J RIVERA BONILLA/DEYANIRA BONILLA ACOSTA		
DIAZ RIVERA, ANGIE M		
DIAZ SIERRA, DAIRE MAR		
DUPREY PEREZ, JOSE I		
DUPREY PEREZ, JOSE I		
POWER TECHNOLOGIES CORP.		
POWER TECHNOLOGIES CORP.		

FLORIDA REALTY		
TECHNICAL MAINTENANCE SERVICES		
ST. JAMES SECURITY SERVICES LLC		
TECHNICAL POWER SERVICES		
ENLACE MERCANTIL INTERNATIONAL		
FALK, MINDY		
FANTAUZZI MENDEZ, WALESKA DEL C.		
FERNANDEZ ALAMO, LUZ A.		
FERRER CAMACHO, ORLANDO L.		
FIGUEROA PEREZ, ANABEL		
FLECHA RODRIGUEZ, VILMA		
FLORES LABAULT DBA, CARLOS M		
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SM ELECTRICAL CONTRACTO		
FUENTES-MELENDEZ, IVETTE		
GARCIA GONZALEZ, KARLA J.		
GARCIA, ELBA GONZALEZ		
GONZALEZ AGOSTO, HIPOLITO		
GONZALEZ LUCIANO, MARIA D		

GONZALEZ LUCIANO, MARIA D		
GONZALEZ, DOUGLAS		
GUEVARA FERNANDEZ, NESTOR		
GUZMAN GARCIA, NORMA IVETTE		
PR STORAGE FORKLIFT DIVISION		
PERFECT CLEANING SERVICES INC.		
BANCO POPULAR DE PUERTO RICO		
HERNANDEZ GARCIA, JORGE L.		
HERNANDEZ GARCIA, JORGE L.		
HERNANDEZ ORTIZ, ANA A		
SONUVAC CORPORATION		
IBANEZ GALARZA, RAFAEL		
IBANEZ HERNANDEZ, HECTOR M.		
IRIZARRY IRIZARRY, CARLOS A.		
QUALITY EQUIPMENT, INC		
IEH AUTO PARTS LLC DBA AUTO PLUS AUTO PARTS		
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VERTECH INC.		
JUSINO CRUZ, LIDIS L.		
STATE STREET GLOBAL ADVISORS TRUST COMPANY		
ACCURATE CALIBRATION SERVICES		
LABOY ARCE, ANEIDA		
LEON ROCHE, TITO E		
LEON, EDWIN R		
LOPEZ LOPEZ, ARTURO		
LOPEZ VALENTIN, CARIDAD		
LOPEZ VELEZ, FERNANDO		
TORRES LOPEZ, FERNANDO L.		
LUQUIS APONTE, RENE		
MACHADO VARGAS, JUAN		
MALAVE COLON, IBIS		
MALDONADO, ADA E		
MALDONADO, JAIME O.		
MARRERO PICORELLI, JOSE A		
MONROIG MARQUEZ, CARLOS J.		
ALVARADO SEPULVEDA, JOSE EDGARDO		
SEPULVEDA APONTE, JOSE LEANDRO		

MURILLO TRISTANI, LUIS A.		
SANTIAGO GARBO, DANNY		
ACEVEDO BERRIOS, AWILDA		
CASTRO, ELMER RIVERA		
RODRIGUEZ CONCEPCION, JAVIER		
VELAZQUEZ CHAVEZ, ARIEL		
MALDONADO ROMERO, MIRIAM		
COMISION DE ENERGIA DE PUERTO RICO		
SKYTEC INC.		
MARTINEZ ORTIZ, HILLARY		
MARTINEZ RIVERA, JOSE E.		
MATOS RODRIGUEZ, LUIS		
J & M DEPOT, INC.		
MELETICHE PERES, NOEL		
MERCADO PACHECO, HECTOR L		
MERCADO, CARLOS M		
MORALES MALPICA, YADIRIS		
MORALES MORALES, ILDEFONSO		
MORALES MORALES, ILDEFONSO		
MORALES PEREZ, WANDA I.		

MORALES RODRÍGUEZ, CARMEN L.		
MORALES, ZAIDE A		
MORALES-BERRIOS, FABIAN		
MORALES-GONZALEZ, PEDRO JUAN		
MORENO TORRES, LITHETTE M.		
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MUNOZ PUCHALES, ANGEL		
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NEGRON ORTIZ, CARMEN ADELIA		
NIEVES FRED, VILMARIE		
NIEVES MORALES, CARMEN M.		
OCASIO-GONZALEZ, MANUEL ANTONIO		
OLAVARRIA JIMENEZ, JOSE E.		
OLIVENCIA DE JESUS, ORLANDO		
OQUENDO OQUENDO, CANDIDA R.		
ORTIZ GRACIA, ARCELIO		
ORTIZ GUZMAN, EDDIE		
ORTIZ RIVERA, AGUSTIN		
OTERO RODRIGUEZ, LETICIA		
OTERO RODRIGUEZ, LETICIA		

OYOLA MARTINEZ, REINALDO		
PACHECO PADILLA, MARIBEL		
PEREIRA FIGUEROA, JUAN		
PEREZ PADIN, JOSE L		
PEREZ RESTO, MARIA NITZA		
PEREZ-ROMAN, BRENDA L		
PIETRI TORRES, VILMA B.		
PLAZA TOLEDO, OMARIS		
POMALES RODRIGUEZ, WILSON		
PORRATA CRUZ, ERIC A.		
POSTIGO, EDGARDO		
PRINCIPE FLORES, JULIA		
QUINONES-CARABALLO, GLADYS W		
RAMIREZ RIVERA, CARMEN J		
RAMIREZ SANTIAGO, JUAN D.		
RAMOS FIGUEROA, JOSE E.		
RAMOS JUSINO, YOLANDA		
RAMOS PORTALATIN, EUFEMIA		
RAMOS TORRES, DIONISIO		
RAMOS-VILLANUEVA, LUIS		
RUBBER & GASKET CO OF PR		
MAO AND ASSOCIATES INVESTMENT INC.		

RENDON FIGUEROA, MANUEL RAMON		
BLUE BEETLE III, LLC		
RIEFKOHL, ALEXY G		
RIESTRA FERNANDEZ, MIGUEL		
RIGUAL VELAZQUEZ, MARIA TERESA		
RIOS MORALES, AWILDA		
RIVERA AROCHO, MANUEL J		
RIVERA GONZALEZ, AGUEDA M.		
RIVERA IRIZARRY, ISMAEL		
RIVERA PEREZ, FELICITA M.		
RIVERA RIVERA, NYDIA M.		
RIVERA ROSARIO, JUAN R		
GENESIS SECURITY SERVICES, INC.		
RODRIGUEZ BETANCOURT, GUSTAVO E.		
RODRIGUEZ DIAZ, RAFAEL		
RODRIGUEZ MATOS, JOSE ALBERTO		
RODRIGUEZ MOLINA, CARLOS H		
RODRIGUEZ RAMIREZ, IVETTE		
RODRIGUEZ RODRIGUEZ, FELIX		

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ROMERO QUINONEZ, MARIA C		
ROSA MARTINEZ, AGAPITO		
ROSADO PEREZ, JOSE M		
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SANCHEZ SANTIAGO, JOSE A		
SANCHEZ SERRANO, JOSUE W		
SANCHEZ ZAYAS, ADA I.		
SANTIAGO HERNANDEZ, DELBA I		
SANTIAGO HERNANDEZ, MARIA DELOS A.		

SANTIAGO TORRES, IRMA I		
SEGUI RODRIGUEZ , SAMUEL X.		
SEPULVEDA-APONTE, JOSE L		
SERRANO MORALES, KAYRA G.		
SILVA HERNANDEZ, MARTA		
VIERA-PLANAS, GILBERTO		
HEALTH & SAFETY EYE CONCEPT		
SOSTIE LEYZ, WILLIAM M.		
SOTO GONZALEZ, CARLOS OMAR		
SOTO LOPEZ, MAYRA		
SOTO RODRIGUEZ, MONSERRATE		
TORO PEREZ, DAVID		
TORRES GONZALEZ, JUAN O.		
TORRES LOPEZ, FERNANDO L.		
TORRES MELENDEZ, SENDIC OMAR		
TORRES NAVEIRA, MANUEL BISMARCK		
TORRES ORTIZ, BRENDA I		
TORRES, LESLIE M		
VALENTIN TORRES, EDWIN		
VALENTIN, RACHEL M		

VEGA PEREZ, ROSA E.		
VEGA RAMOS, JOAN		
VELAZQUEZ CRUZ, BETSY		
VELEZ GONZALEZ, RAFAEL A.		
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SCHEDULE 9(E)

Inactive Claims – HTA

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FINANCIAL GUARANTY INSURANCE COMPANY	BUTLER SNOW LLP REXACH & PICO, CSP	EXIGENT PARTNERS, LLC
ASSURED GUARANTY CORP.	CADWALADER, WICKERSHAM & TAFT LLP	LAZARD

	CASELLAS ALCOVER & BURGOS, P.S.C.	
ASSURED GUARANTY MUNICIPAL CORP.	CADWALADER, WICKERSHAM & TAFT LLP CASELLAS ALCOVER & BURGOS, P.S.C.	LAZARD
PUERTO RICO AQUEDUCT AND SEWER AUTHORITY	CANCIO COVAS & SANTIAGO, LLP	
ROBLES ASPHALT CORP.	CARDONA JIMENEZ LAW OFFICES, PSC	
TAMRIO INC	CARDONA JIMENEZ LAW OFFICES, PSC	
UNIQUE BUILDERS, INC.	CARDONA JIMENEZ LAW OFFICES, PSC	
VIELLA GARCIA, FIORINA MARIA, ET AL	CARDONA JIMENEZ LAW OFFICES, PSC	
WEST CORPORATION	CARDONA JIMENEZ LAW OFFICES, PSC	
ADIRONDACK HOLDINGS I LLC	CÓRDOVA & DICK, LLC ROPES & GRAY LLP STROOCK & STROOCK & LAVAN LLP	
ADIRONDACK HOLDINGS II LLC	CÓRDOVA & DICK, LLC ROPES & GRAY LLP STROOCK & STROOCK & LAVAN LLP	
PEAJE INVESTMENTS LLC	DECHERT LLP MONSERRATE SIMONET & GIERBOLINI, LLC	
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THE MEDICAL PROTECTIVE COMPANY	DENTONS US LLP	
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CERVONI DEL VALLE, BRYAN O	FJ TORRES DIAZ LAW OFFICES	
CERVONI DEL VALLE, LINETTE M	FJ TORRES DIAZ LAW OFFICES	
CERVONI DEL VALLE, SAMUEL	FJ TORRES DIAZ LAW OFFICES	
DEL VALLE MELENDEZ, ELBA I.	FJ TORRES DIAZ LAW OFFICES	
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BRIGADE CAPITAL MANAGEMENT, LP	G. CARLO-ALTIERI LAW OFFICES, LLC MORRISON & FOERSTER, LLP	
FIR TREE CAPITAL OPPORTUNITY MASTER FUND III, LP	G. CARLO-ALTIERI LAW OFFICES, LLC MORRISON & FOERSTER, LLP	
FIR TREE CAPITAL OPPORTUNITY MASTER FUND, LP	G. CARLO-ALTIERI LAW OFFICES, LLC MORRISON & FOERSTER, LLP	
FIR TREE VALUE MASTER FUND, LP	G. CARLO-ALTIERI LAW OFFICES, LLC MORRISON & FOERSTER, LLP	
FPA HAWKEYE FUND, A SERIES OF FPA HAWKEYE FUND, LLC	G. CARLO-ALTIERI LAW OFFICES, LLC MORRISON & FOERSTER, LLP	
FT COF (E) HOLDINGS, LLC	G. CARLO-ALTIERI LAW OFFICES, LLC MORRISON & FOERSTER, LLP	
FT SOF IV HOLDINGS, LLC	G. CARLO-ALTIERI LAW OFFICES, LLC MORRISON & FOERSTER, LLP	
FT SOF V HOLDINGS LLC	G. CARLO-ALTIERI LAW OFFICES, LLC MORRISON & FOERSTER, LLP	
GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME FUND	GOODWIN PROCTOR LLP MCDERMOTT WILL & EMERY LLP MORELL BAUZÁ CARTAGENA & DAPENA, LLC	
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND	GOODWIN PROCTOR LLP	

	MCDERMOTT WILL & EMERY LLP MORELL BAUZÁ CARTAGENA & DAPENA, LLC	
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ASM BLMIS CLAIMS LLC	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
RADI CORP.	JORGE L COUTO GONZALEZ	
GOMEZ RIVERA, ESTEPHANIE & GOMEZ Y YESENIA GOMEZ FUENTES	JUAN CORCHADO JUABRE	
CURBELO ROJAS, YOSELYN	LUIS F. MORALES GONZALEZ	
COOPACA	MARICHAL HERNANDEZ SANTIAGO & JUARBE LLC	
AVIAN CAPITAL PARTNERS, LLC	MORRISON & FOERSTER LLP	
THE BANK OF NEW YORK MELLON, AS FISCAL AGENT	REED SMITH LLP SEPULVADO & MALDONADO, PSC	
ASM BLMIS CLAIMS LLC	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
RIO CONSTRUCTION CORP.	PAVIA & LAZARO, PSC	
SUPER ASPHALT PAVEMENT CORPORATION	PAVIA & LAZARO, PSC	
WESTERN SURETY COMPANY AND CONTINENTAL CASUALTY COMPANY	SALDANA, CARVAJAL & VELEZ-RIVE, PSC	

UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	SÁNCHEZ/LRV LLC SÁNCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
BONES DIAZ, EDWIN F.	SERRANO URDAZ LAW OFFICE	
MCS ADVANTAGE, INC.	VIÑAS LAW OFFICE, LLC	
PUERTO RICO RESIDENTS BOND FUND I	WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND VI, INC.	WHITE & CASE LLP	
POPULAR HIGH GRADE FIXED INCOME FUND, INC.	YOUNG CONAWAY STARGATT & TAYLOR LLP	
POPULAR INCOME PLUS FUND, INC.	YOUNG CONAWAY STARGATT & TAYLOR LLP	
BANCO POPULAR DE PUERTO RICO, AS TRUSTEE	YOUNG CONWAY STARGATT & TAYLOR	
ANN MARIE LUCIDO REVOCABLE LIVING TRUST UAD 7-31-93		
BNY - AH MAIN ACCOUNT		
BNY- NATIONAL UNION MAIN		
BNY-AMERICAN GENTERLA LIFE INS CO.		
CARMEN D. JIMENEZ GANDARA ESTATE		
CIGNA HEALTH AND LIFE INSURANCE COMPANY		
FOJO, JOSE A. & BLANCA		
HDI GLOBAL INSURANCE COMPANY		
HIGH-YIELD MUNICIPAL ETF		
KAZIMOUR, ROBERT F & JANIS L		
LS STRATEGIC INCOME FUND		
ORTIZ RAMIREZ DE ARELLANO, CECILE		
RIVERA LOPEZ DE VICTORIA, LIZZETTE		

SATAN, MIROSLAV		
SHORT HIGH-YIELD MUNICIPAL ETF		
STRATEGIC INCOME FUND MMHF		
THE DEVELOPERS GROUP INC.		
US BOND FUND, ATTN. NICOLE RANZINGER		
VEN YOE AND MAY WONG LOUIE		
WELLS FARGO MUNICIPAL BOND FUND		
WELLS FARGO WISCONSIN TAX FREE FUND		
WOODS, DONALD W. & DAWN M.		
BNY-AMERICAN GENTERLA LIFE INS CO.		
BRIGADE CAPITAL MANAGEMENT, LP		
CARMEN D. JIMENEZ GANDARA ESTATE		
CIGNA HEALTH AND LIFE INSURANCE COMPANY		
DEL VALLE GROUP, S.P.		
DELGADO, MARIBEL CLASS		
FOJO, JOSE A. & BLANCA		
GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME FUND		
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND		
GRUPO DE DESARROLLO LOS ALTOS SAN JUAN, INC.		
HDI GLOBAL INSURANCE COMPANY		

HIGH-YIELD MUNICIPAL ETF		
KAZIMOUR, ROBERT F & JANIS L		
MCS ADVANTAGE, INC.		
MUNICIPIO AUTONOMO DE HUMACAO		
ORTIZ RAMIREZ DE ARELLANO, CECILE		
RIVERA LOPEZ DE VICTORIA, LIZZETTE		
SATAN, MIROSLAV		
SHORT HIGH-YIELD MUNICIPAL ETF		
STRATEGIC INCOME FUND MMHF		
THE DEVELOPERS GROUP INC.		
UNITED STATES DEPARTMENT OF AGRICULTURE - RURAL DEVELOPMENT		
VAZQUEZ ROJAS, RAMON L		
VAZQUEZ ROSARIO, NANCY		
VEN YOE AND MAY WONG LOUIE		
WELLS FARGO MUNICIPAL BOND FUND		
WELLS FARGO WISCONSIN TAX FREE FUND		
WOODS, DONALD W. & DAWN M.		

SCHEDULE 9(F)

Inactive Claims – COFINA

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AURELIUS INVESTMENT, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	
AURELIUS OPPORTUNITIES FUND, LLC	ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC GIBSON, DUNN & CRUTCHER LLP	

	JIMINEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP WILLKIE FARR & GALLAGHER LLP	
VINCENTY PEREZ, REINALDO	ALEXIS ALBERTO BETANCOURT-VINCENTY	
COOPERATIVA DE AHORRO Y CREDITO DE AGUADA	ALMEIDA & DÁVILA, P.S.C. HARRY ANDUZE MONTAÑO LAW OFFICES LUGO MENDER GROUP, LLC	
COOPERATIVA DE AHORRO Y CREDITO DE RINCON	ALMEIDA & DÁVILA, P.S.C. LUGO MENDER GROUP, LLC	
COOPERATIVA DE AHORRO Y CREDITO DEL VALENCIANO	ALMEIDA & DÁVILA, P.S.C. FERNÁNDEZ, COLLINS, CUYAR & PLÁ LUGO MENDER GROUP, LLC	
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TEISSONNIERE, CARLOS A. PESQUERA	BUFETE QUINONES VARGAS & ASOC.	
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COBIAN ROIG, ESQ., EDUARDO J.	COBIAN ROIG LAW OFFICES	
INTEGRAND ASSURANCE COMPANY	COBIAN ROIG LAW OFFICES	
INTERGRAND ASSURANCE COMPANY	COBIAN ROIG LAW OFFICES	
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ADIRONDACK HOLDINGS II LLC	CÓRDOVA & DICK, LLC ROPES & GRAY LLP STROOCK & STROOCK & LAVAN LLP	
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CREDIT FUND GOLDEN LTD.	DEBEVOISE & PLIMPTON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
LOUISIANA STATE EMPLOYEES RETIREMENT SYSTEM	DEBEVOISE & PLIMPTON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
GOLDENTREE MASTER FUND, LTD.	DEBEVOISE & PLIMPTON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
GOLDENTREE MULTI-SECTOR MASTER FUND ICAV - GOLDENTREE MULTI-SECTOR MASTER FUND PORTFOLIO A	DEBEVOISE & PLIMPTON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP	

	REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
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GOLDENTREE INSURANCE FUND SERIES INTERESTS OF THE SALI MULTI-SERIES FUND, L.P.	DEBEVOISE & PLIMPTON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
GT NM, L.P.	DEBEVOISE & PLIMPTON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
GUADALUPE FUND, LP	DEBEVOISE & PLIMPTON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
HIGH YIELD AND BANK LOAN SERIES TRUST	DEBEVOISE & PLIMPTON LLP	

	QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
GOLDENTREE DISTRESSED MASTER FUND 2014 LTD.	DEBEVOISE & PLIMPTON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	DELGADO & FERNÁNDEZ, LLC G. CARLO-ALTIERI LAW OFFICES, LLC JONES DAY KRAMER LEVIN NAFTALIS & FRANKEL LLP MORRISON & FOERSTER, LLP TORO COLÓN MULLET P.S.C. WOLLMUTH MAHER & DEUTSCH LLP	
QUEBRADA BONITA CRL	EDGARDO MUÑOZ	
GREAT AMERICAN INSURANCE COMPANY	FROST BROWN TODD LLC	
VANLINER INSURANCE COMPANY	FROST BROWN TODD LLC	
COOPERATIVA DE AHORRO Y CREDITO DE SANTA ISABEL	GONZALES LOPEZ & LOPEZ ADAMES LLC	
GOLDMAN SACHS BOND FUND	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS COLLECTIVE TRUST - CORE PLUS FIXED INCOME FUND	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS DEBT FUND	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP	

	MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS DEBT FUND II	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS COLLECTIVE TRUST - LONG DURATION PLUS FIXED INCOME FUND	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME FUND	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS EMERGING MARKETS CORPORATE BOND PORTFOLIO	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS EMERGING MARKETS DEBT BLEND PORTFOLIO	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS EMERGING MARKETS DEBT FUND	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS EMERGING MARKETS DEBT LOCAL PORTFOLIO	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS EMERGING MARKETS DEBT PORTFOLIO	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS GLOBAL FIXED INCOME PLUS PORTFOLIO (HEDGED)	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP	

	MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS GLOBAL STRATEGIC INCOME BOND PORTFOLIO	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS LOCAL EMERGING MARKETS DEBT FUND	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS SHORT DURATION TAX-FREE FUND	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND I PORTFOLIO	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND II PORTFOLIO	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
GOLDMAN SACHS STRATEGIC INCOME FUND	GOODWIN PROCTER LLP MCDERMOTT WILL & EMERY LLP MORELL, CARTAGENA & DAPENA LLC	
COOP AHORRO Y CREDITO SAN RAFAEL	HATILLOW LAW OFFICES, PSC	
GUZMAN, MANUEL A	HF LAW PR, PSC	
YAMBO, PEDRO J.	HF LAW PR, PSC	
MR IW LIVING AND GRANTOR TRUST	IVONNE M RODRIGUEZ	

CORBIN OPPORTUNITY FUND, L.P.	JIMÉNEZ, GRAFFAM & LAUSELL LATHAM & WATKINS LLP PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
PINEHURST PARTNERS, L.P.	JIMÉNEZ, GRAFFAM & LAUSELL LATHAM & WATKINS LLP PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
AUTONOMY MASTER FUND LIMITED	JIMÉNEZ, GRAFFAM & LAUSELL LATHAM & WATKINS LLP PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP	
ACP MASTER, LTD.	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
ASM BLMIS CLAIMS LLC	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
FCO SPECIAL OPPORTUNITIES (A1) LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
FCO SPECIAL OPPORTUNITIES (D1) LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
FCO SPECIAL OPPORTUNITIES (E1) LLC	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	

	QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
FUNDAMENTAL CREDIT OPPORTUNITIES MASTER FUND LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
LMAP 903 LIMITED	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
MCP HOLDINGS MASTER LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
MONARCH CAPITAL MASTER PARTNERS III LP	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
MONARCH CAPITAL MASTER PARTNERS IV LP	JIMÉNEZ, GRAFFAM & LAUSELL	

	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
MONARCH DEBT RECOVERY MASTER FUND LTD	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
MONARCH SPECIAL OPPORTUNITIES MASTER FUND LTD.	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA, LLC	
TACONIC OPPORTUNITY MASTER FUND L.P.	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
TACONIC MASTER FUND 1.5 L.P.	JIMÉNEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA WOLLMUTH MAHER & DEUTSCH LLP	
PRISMA SPC HOLDINGS LTD. SEGREGATED PORTFOLIO AG	JIMENEZ, GRAFFAM & LAUSELL PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	

	ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP	
LEHMAN BROTHERS SPECIAL FINANCING INC.	JONES DAY	
PALMETTO STATE FUND A LP	JORGE R. QUINTANA-LAJARA LAW OFFICES OF MICHAEL CRAIG MCCALL	
RODRIGUEZ RODRIGUEZ, LUIS F	JOSE ANTONIO TULLA LAW OFFICE	
CARTAGENA, HILDA O.	JOSE W CARTAGENA	
SANTANDER ASSET MANAGEMENT, LLC, ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	KRAMER LEVIN NAFTALIS & FRANKEL LLP NELSON ROBLES-DIAZ LAW OFFICES, P.S.C.	
FRANKLIN ADVISERS, INC., ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	KRAMER LEVIN NAFTALIS & FRANKEL LLP RIVERA & SIFRE, P.S.C TORO, COLÓN, MULLET P.S.C.	
OPPENHEIMERFUNDS, INC. AND OFI GLOBAL INSTITUTIONAL, INC. ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY THEM	KRAMER LEVIN NAFTALIS & FRANKEL LLP TORO COLÓN MULLET P.S.C.	
INVESCO HIGH YIELD MUNICIPAL FUND OF ALM TAX EXEMPT FUNDS (INVESCO TAX EXEMPT FUNDS)	KRAMER LEVIN NAFTALIS & FRANKEL LLP TORO COLÓN MULLET P.S.C.	
MINANDO	LAW OFFICES OF JOHN E MUDD	
COOPERATIVA DE AHORRO Y CREDITO DE JAYUYA	LEMUEL NEGRON COLON	
COOPERATIVA DE AHORRRO Y CREDITO DE JUANA DIAZ	LUGO MENDER GROUP, LLC	
CACERES HERNANDEZ, ALFREDO	MANUEL I. VALLECILLO	
CACERES MARTINEZ, LUIS ALFREDO	MANUEL I. VALLECILLO	
SANDS, DAVID SANBORN AND GAIL A.	MCLANE MIDDLETON, PROFESSIONAL ASSOCIATION	
COOPERATIVA DE AHORRO Y CREDITO DE HATILLO	NELSON ROBLES DIAZ LAW OFFICES P.S.C NEVARES, SANCHEZ-ALVAREZ & CANCEL PSC	

COOPERATIVA DE AHORRO Y CREDITO FAMILIAR PROGRESISTA	NELSON ROBLES DIAZ LAW OFFICES P.S.C	
AURELIUS CAPITAL MASTER, LTD.	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
ACP MASTER, LTD.	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
PRISMA SPC HOLDINGS LTD. SEGREGATED PORTFOLIO AG	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
MONARCH SPECIAL OPPORTUNITIES MASTER FUND LTD.	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
MONARCH DEBT RECOVERY MASTER FUND LTD	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
MONARCH CAPITAL MASTER PARTNERS IV LP	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
MONARCH CAPITAL MASTER PARTNERS III LP	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
LEX CLAIMS, LLC	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
PINEHURST PARTNERS, L.P.	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
AURELIUS INVESTMENT, LLC	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
LMAP 903 LIMITED	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
MCP HOLDINGS MASTER LP	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
AURELIUS OPPORTUNITIES FUND, LLC	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
AUTONOMY MASTER FUND LIMITED	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
ASM BLMIS CLAIMS LLC	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
FUNDAMENTAL CREDIT OPPORTUNITIES MASTER FUND LP	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
CORBIN OPPORTUNITY FUND, L.P.	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
FCO SPECIAL OPPORTUNITIES (A1) LP	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
FCO SPECIAL OPPORTUNITIES (E1) LLC	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	

FCO SPECIAL OPPORTUNITIES (D1) LP	PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	
ASIG INTERNATIONAL LIMITED	QUINN EMANUEL URQUHART & SULLIVAN, LLP	
CENTURYLINK, INC. DEFINED BENEFIT MASTER TRUST	QUINN EMANUEL URQUHART & SULLIVAN, LLP	
COMPASS ESMA LP	QUINN EMANUEL URQUHART & SULLIVAN, LLP	
COMPASS TSMA LP	QUINN EMANUEL URQUHART & SULLIVAN, LLP	
PLAZA, FIDEICOMISO	QUINN EMANUEL URQUHART & SULLIVAN, LLP	
ARISTEIA MASTER, L.P.	QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
SB SPECIAL SITUATION MASTER FUND SPC - PORTFOLIO D	QUINN EMANUEL URQUHART & SULLIVAN, LLP OLD BELLOWES PATNERS LP	
SCOGGIN INTERNATIONAL FUND, LTD	QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
SCOGGIN WORLDWIDE FUND, LTD	QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA	
TILDEN PARK INVESTMENT MASTER FUND LP	QUINN EMANUEL URQUHART & SULLIVAN, LLP REICHARD & ESCALERA SIMPSON THACHER & BARTLETT LLP	
DECAGON HOLDINGS 1, L.L.C.	QUINN EMANUEL URQUHART & SULLIVAN LLP REICHARD & ESCALERA ROPES & GRAY LLP WOLLMUTH MAHER & DEUTSCH LLP	

DECAGON HOLDINGS 10, L.L.C	QUINN EMANUEL URQUHART & SULLIVAN LLP REICHARD & ESCALERA ROPES & GRAY LLP WOLLMUTH MAHER & DEUTSCH LLP	
DECAGON HOLDINGS 2, L.L.C	QUINN EMANUEL URQUHART & SULLIVAN LLP REICHARD & ESCALERA ROPES & GRAY LLP WOLLMUTH MAHER & DEUTSCH LLP	
DECAGON HOLDINGS 3, L.L.C.	QUINN EMANUEL URQUHART & SULLIVAN LLP REICHARD & ESCALERA ROPES & GRAY LLP WOLLMUTH MAHER & DEUTSCH LLP	
DECAGON HOLDINGS 4, L.L.C	QUINN EMANUEL URQUHART & SULLIVAN LLP REICHARD & ESCALERA ROPES & GRAY LLP WOLLMUTH MAHER & DEUTSCH LLP	
DECAGON HOLDINGS 5, L.L.C.	QUINN EMANUEL URQUHART & SULLIVAN LLP REICHARD & ESCALERA ROPES & GRAY LLP WOLLMUTH MAHER & DEUTSCH LLP	
DECAGON HOLDINGS 6, L.L.C.	QUINN EMANUEL URQUHART & SULLIVAN LLP REICHARD & ESCALERA ROPES & GRAY LLP WOLLMUTH MAHER & DEUTSCH LLP	
DECAGON HOLDINGS 7, L.L.C.	QUINN EMANUEL URQUHART & SULLIVAN LLP REICHARD & ESCALERA ROPES & GRAY LLP WOLLMUTH MAHER & DEUTSCH LLP	
DECAGON HOLDINGS 8, L.L.C.	QUINN EMANUEL URQUHART & SULLIVAN LLP REICHARD & ESCALERA ROPES & GRAY LLP	

	WOLLMUTH MAHER & DEUTSCH LLP	
DECAGON HOLDINGS 9, L.L.C.	QUINN EMANUEL URQUHART & SULLIVAN LLP REICHARD & ESCALERA ROPES & GRAY LLP WOLLMUTH MAHER & DEUTSCH LLP	
CORBIN ERISA OPPORTUNITY FUND, LTD.	QUINN EMANUEL URQUHART & SULLIVAN, LLP WOLLMUTH MAHER & DEUTSCH	
THE BANK OF NEW YORK MELLON, AS TRUSTEE	REED SMITH LLP SEPULVADO, MALDONADO & COURET	
CONTINENTAL CASUALTY COMPANY	SALDANA, CARVAJAL & VELEZ-RIVE, PSC	
WESTERN SURETY COMPANY	SALDAÑA, CARVAJAL & VÉLEZ-RIVÉ, PSC	
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	SÁNCHEZ/LRV LLC SÁNCHEZ/LRV LLC SÁNCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBASWHITE & CASE LLP	
UBS TRUST COMPANY OF PUERTO RICO	SÁNCHEZ/LRV LLC SÁNCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
VICTOR HERNANDEZ DIAZ	SÁNCHEZ/LRV LLC SÁNCHEZ PIRILLO LLC SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP VINCENTE & CUEBAS WHITE & CASE LLP	
GNMA & US GOVERNMENT TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO FIXED INCOME FUND IV, INC	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO FIXED INCOME FUNDS INC	SÁNCHEZ/LRV LLC WHITE & CASE LLP	

PUERTO RICO RESIDENTS BOND FUND I	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND II, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND III, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND IV, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND V, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND VI, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
PUERTO RICO RESIDENTS TAX-FREE FUND, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX FREE FUND II FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX FREE TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX-FREE FIXED INCOME FUND II FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX-FREE FIXED INCOME FUND III FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX-FREE FIXED INCOME FUND V FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX-FREE HIGH GRADE PORTFOLIO BOND FUND FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX-FREE HIGH GRADE PORTFOLIO BOND FUND II FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
TAX-FREE HIGH GRADE PORTFOLIO TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	SÁNCHEZ/LRV LLC WHITE & CASE LLP	
COOPERATIVA A/C BARRANQUITAS	SANTINI LAW OFFICE PSC	
COOPERATIVA A/C DE BARRANQUITAS	SANTINI LAW OFFICE PSC	
COOPERATIVA DE AHORRO Y CREDITO DE YAUCO	SANTOS BERRIOS LAW OFFICES LLC	
ACOSTA GONZALES, BENJAMIN	SHEPHERD SMITH EDWARDS & KANTAS LLP	

CORBIN ERISA OPPORTUNITY FUND, LTD	WOLLMUTH MAHER & DEUTSCH LLP	
MA MULTI-SECTOR OPPORTUNISTIC FUND, LP	WOLLMUTH MAHER & DEUTSCH LLP	
BANCO POPULAR DE PUERTO RICO AS TRUSTEE FOR POPULAR TAX EXEMPT TRUST FUND	YOUNG CONWAY STARGATT & TAYLOR	
POPULAR HIGH GRADE FIXED INCOME FUND, INC.	YOUNG CONWAY STARGATT & TAYLOR	
POPULAR INCOME PLUS FUND, INC.	YOUNG CONWAY STARGATT & TAYLOR	
LOPEZ GARCIA, HECTOR R		
RODRIGUEZ HERNANDEZ, FELIX		
GROUP OF EIGHTEEN CORPORATION		
REICHHARDT TEN COM, JOHN R		
REICHHARDT TEN COM, ANN M		
FERRER DAVILA, LUIS M		
KOLANKO, FRANK/PATRICIA		
LLUCH GARCIA, NEFTALI		
SALTZ, EDWIN X		
ORTIZ RAMIREZ DE ARELLANO, CECILE		
JFJ TRUST/JULIO F. JULIA		
COGAN-COGAN, JUAN		
CARNEVALE, TODD A		
ALFONSO GOMEZ AMARO		
MARIA M. CATALA MORALES		
GONZALEZ CARO, EFRAIN		
MARILYN CHINEA		

GERMAN URIBE J.T.W.R.O.S		
OLMO KORTRIGHT, NELSON RAFAEL		
RODRIGUEZ RIVERA, ANDRES R		
STODDARD DE JESUS, WILLIAM		
HERNANDEZ, VICTOR		
GUTIERREZ-FERNANDEZ, FIDEICOMISO		
HAIDAR GRAU, MAGDA E.		
FREIRIA UMPIERRE, ENRIQUE		
CELIA FERNANDEZ DE GURIERREZ		
JOAQUIN GURIERREZ FERNANDEZ		
ROVIRA BLONDET, RICARDO		
TRISTAN REYES GILESTRA / GVELOP		
ESEMSE INC.		
LAURA R. AYOROA		
LCDO. ROBERTO MUÑOZ ARIILL		
F & J M CARRERA INC.		
GNOCCHI FRANCO, ANTONIO		
INVESCO HIGH YIELD MUNICIPAL FUND OF AIM TAX EXEMPT FUNDS (INVESCO TAX- EXEMPT FUNDS)		
SNYDER DE LA VEGA, ERIC		
DUBON OTERO, MANUEL H		

INVESCO HIGH YIELD MUNICIPAL FUND OF ALM TAX EXEMPT FUNDS (INVESCO TAX EXEMPT FUNDS)		
RODRIGUEZ RODRIGUEZ, GUALBERTO		
DOUGLAS A ARON FAMILY TRUST		
ROLAND A JACOBUS REV TRUST DTD 7/29/2004		
COOPERATIVA DE AHORRO Y CREDITO DE LA INDUSTRIA BIOFARMACEUTICA		
SCHANAY, DENNIS M		
ESTATE OF MARCELINO GARCIA		
BHATIA GAUTIER, LISA E		
COLOME R & SUAREZ INC		
LOUVAL LLC		
ROLAND A JACOBUS REV TRUST 7/2004		
HERNANDEZ, JUAN A		
BENABE GARCIA, MARIA I		
ADELAIDA HERNANDEZ, AS GUARDIAN FOR J.J. H.		
NEWTYN PARTNERS, LP		
NEWTYN TE PARTNERS, LP		
ROBERT D ALBRIGHT JR REVOCABLE TRUST UA 05/01/2002, ROBERT D ALBRIGHT JR, TRUSTEE		

PRETE, JAMES A.		
BUONO ALBARRAN , IVELISSE		
CONSTRUCTORA FORTIS CORP		
HERNANDEZ, ELENA		
ROLAND A JACOBUS REVOCABLE TRUST		
STUBBE ARSUAGA, FEDERICO		
HERMIDA CELA, GUSTAVO A		
THE CONTINENTAL INSURANCE COMPANY		
NATIONAL FIRE INSURANCE COMPANY OF HARTFORD		
AMERICAN CASUALTY COMPANY OF READING, PENNSYLVANIA		
ROBERTO RAFAEL FUERTES AND ESTHER MUDAFORT		
WESTERN SURETY COMPANY		
MULTINATIONAL LIFE INSURANCE CO.		
ROBERT T.TSAI AND HUILING NEE JOIN TENANT		
STUGO HOLDINGS, LLC		
ARTURO SUAREZ LOPEZ, ILIA M PEREZ		
CONSTRUCTORA FORTIS INC.		
REXACH FELICIANO, ANOTNIO		
CORDERO, PEDRO M KAREH		

COMPASS CSS HIGH YIELD LLC		
BORINQUEN CONTAINER CORP		
VIDAL PAGAN, PREDRO E.		
JANER VELÁZQUEZ, JOSÉ E		
AYOROA SANTALIZ, CARMEN S		
CARTAGENA, JOSE A.		
JIMENEZ GANDARA		
MARIA ELENA		
COOPERATIVA DE AHORRO Y CREDITO DE AGUADILLA		
BANCO POPULAR DE PUERTO RICO, AS TRUSTEE		
RODRIGUEZ, MANUEL A.		
ALVARADO LANDAZURY, LOURDES		
CONNIE A. MARTIN		
JOSE L. FIGUEROA CASAS		
PEREZ DIAZ, CARLOS		
SMITH BRINGAS, ERNESTO A		
UBS TRUST COMPANY OF PUERTO RICO		
VICTOR HERNANDEZ DIAZ		
RAMOS MARTIN, ROBERT		
ARISTIZABAL OCAMPO, ALBERTO J.		
BASORA CHABRIER, RIDEICOMISO		

MARISTANY, JOSEFINA		
PORTILLA, JOSE R.		
OSVALDO J. ORTIZ, BY: JOSE O. ORTIZ FERNANDEZ, EXECUTOR		
A.L.SUAREZ MANAGEMENT CO. INC.		
UNIVERSIDAD CARLOS ALBIZU, INC.		
S & C INVESTMENT GROUP INC.		
HATTON, ROBERT		
FAMILIA FERRER PEREZ PR LLC		
BERTRAN NEVE, MURIEL		
RIVERA, VICTOR M.		
MARTINEZ LEBRON, HERIBERTO		
NEGRONI DIAZ, JOSE A		
OLIVER, EDNA V.		
RODRIGUEZ, IRIS M.		
VICTOR M. RIVERA AND ALIDA CASTRO		
GOLDMAN SACHS SHORT DURATION TAX-FREE FUND		
APONTE, RAFAEL		
INMOBILIARIA SAN ALBERTO, INC.		
MARTINEZ SOTO, ILENE M		
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND		

GOLDMAN SACHS BOND FUND		
DIAZ RODRIGUEZ, MD, RUBEN		
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND I PORTFOLIO		
THE DE JESUS GOLDEROS TRUST		
GOLDMAN SACHS EMERGING MARKETS CORPORATE BOND PORTFOLIO		
GLOBAL MULTI-SECTOR CREDIT PORTFOLIO (LUX)		
GOLDMAN SACHS LOCAL EMERGING MARKETS DEBT FUND		
GOLDMAN SACHS EMERGING MARKETS DEBT LOCAL PORTFOLIO		
GOLDMAN SACHS STRATEGIC INCOME FUND		
GLOBAL OPPORTUNITIES LLC		
GOLDMAN SACHS GLOBAL FIXED INCOME PLUS PORTFOLIO (HEDGED)		
GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME FUND		
EVELYN RAMIREZ GARRATON		
RAUL JAIME VILA SELLES		
GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS DEBT FUND II		

GOLDMAN SACHS COLLECTIVE TRUST - CORE PLUS FIXED INCOME FUND		
GLOBAL OPPORTUNITIES OFFSHORE LTD		
GOLDMAN SACHS EMERGING MARKETS DEBT FUND		
MEJIAS, INES		
GOLDMAN SACHS EMERGING MARKETS DEBT PORTFOLIO		
JANER-VELAZQUEZ, JOSE E.		
GOLDMAN SACHS COLLECTIVE TRUST - LONG DURATION PLUS FIXED INCOME FUND		
SHORT MUNICIPAL ETF		
EMERGING MARKET BOND PLUS SUB-TRUST		
PALMETTO STATE FUND A LP		
GOLDMAN SACHS EMERGING MARKETS DEBT BLEND PORTFOLIO		
GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS DEBT FUND		
LONG MUNICIPAL ETF		
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND II PORTFOLIO		
GOLDMAN SACHS GLOBAL STRATEGIC INCOME BOND PORTFOLIO		

UNIVERSAL LIFE INSURANCE COMPANY		
UNIVERSAL INSURANCE COMPANY		
STRATEGIC INCOME FUND - MMHF		
LS STRATEGIC INCOME FUND		
LS BOND FUND		
LS INSTITUTIONAL HIGH INCOME FUND		
POINT GUARD INSURANCE COMPANY		
DEPARTMENT OF THE TREASURY		
DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE		
ASA TAX ADVANTAGED RELATIVE VALUE FUND		
BONNIN, JOSE M		
BLANCO BOU, FIDEICOMISO		
CONTINENTAL CASUALTY COMPANY		
ADIRONDACK HOLDINGS I LLC		
BANK OF NEW YORK MELLON		

Schedule 2

Former Connections

Ankura Consulting Group, LLC
Cadwalader, Wickersham & Taft LLP
Deloitte Consulting LLP
Deloitte Financial Advisory Services LLP
Drinker Biddle & Reath LLP
Jones Day
National Public Finance Guarantee Corporation
Prime Clerk LLC
State Street Global Advisors Trust Company

Schedule 3

Current Connections

ACP Master, Ltd.
AES Ilumina, LLC
Akin Gump Strauss Hauer & Feld LLP
AmTrust Financial Services, Inc.
Angelo, Gordon & Co., L.P., on behalf of Funds and/or Accounts Managed or Advised by it
Arch Mortgage Insurance Company
Assured Guaranty Corp.
Assured Guaranty Municipal Corp.
Baring LLC
Corbin Opportunity Fund, L.P.
Davidson Kempner Institutional Partners, L.P.
Duff & Phelps LLC
Gibson, Dunn & Crutcher LLP
Knighthead Capital Management LLC, on behalf of Funds and/or Accounts Managed or Advised by it
Lazard
Marathon Asset Management, LP, on behalf of Funds and/or Accounts Managed or Advised by it
Monarch Alternative Solutions Master Fund Ltd.
Monarch Capital Master Partners III LP
Monarch Capital Master Partners IV LP
Monarch Debt Recovery Master Fund Ltd
Monarch Special Opportunities Master Fund Ltd.
National Union Fire Insurance Co. of Pittsburgh, PA
OppenheimerFunds, Inc. and OFI Global Institutional, Inc., on behalf of Funds and/or Accounts Managed by Them
Paul Hastings LLP
Paul, Weiss, Rifkind, Wharton & Garrison LLP
PJT Partners LP
Proskauer Rose LLP
RGA Reinsurance Company
Silver Point Capital Offshore Master Fund, L.P.
Silver Pont Capital Fund, L.P.
Vitol Inc.
Wells Fargo Strategic Municipal Bond Fund
White & Case LLP
Wilmington Trust, National Association, as Successor Trustee